

INVESTMENT BOARD NEPAL

INVESTMENT OPPORTUNITIES IN NEPAL

MARCH 4, 2022

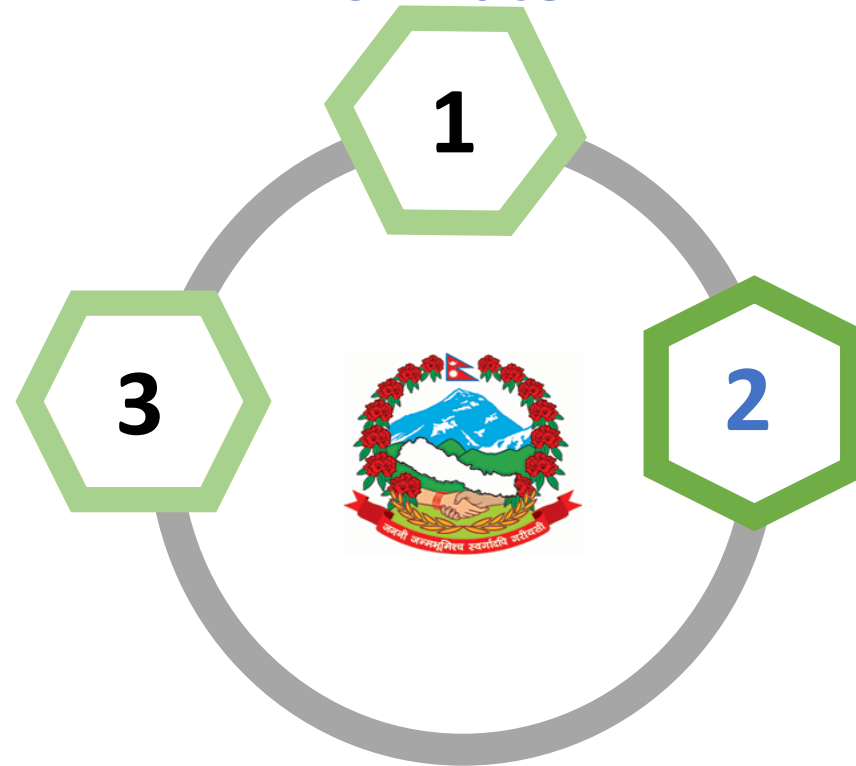


Government of Nepal
Investment Board Nepal



Nepal and Investment Climate

Investment Opportunities in Nepal



IBN and Investment Process

#investinnepal
Partnership for Economic Transformation



INVESTMENT BOARD OF NEPAL

#investinnepal
Partnership for Economic Transformation



Established by Enactment of Investment Board Act, 2011

Strengthened by Enactment of

- PPP and Investment Act, 2019
- PPP and Investment Regulations, 2020

Mandates



INVESTMENT APPROVAL
(Project Cost \geq NPR 6 Billion)



PROJECT IMPLEMENTATION
Energy Projects
(Capacity \geq 200 MW)
Other Infrastructure Projects
(Project Cost \geq NPR 6 Billion)

Designated Agency for Developing and Managing PPP in Nepal



Investment Promotion



Project Development



Investment Approval



One-stop Service



Stakeholders' Coordination



Policy Advocacy

GLIMPSES OF IBN PROJECTS



Arun III Hydroelectric Project



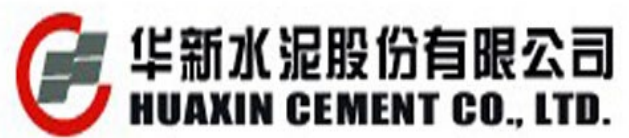
Hongshi-Shivam Cement Project



Huaxin Narayani Cement Project

#investinnepal
Partnership for Economic Transformation

SOME MULTINATIONAL COMPANIES IN NEPAL



#investinnepal
Partnership for Economic Transformation

WHY INVEST IN NEPAL?



- Strategic Location between India and China
- **Land Linked Country**



- **Tourist, non-Tourist and business visa** for foreign workers on recommendation of investment approving agencies such as DOI, IBN
- **Residential visa** granted directly to investors who invest more than USD 1million in convertible currency



- **100% repatriation** allowed
- **75% of employees salary** also allowed for repatriation



- **National Treatment**
- **Non-Discrimination**



- Foreign investors are allowed to have **100% ownership in almost all sectors**
- **Land ownership** in company's name allowed



- Improved **Labor Relations**
- Implementation of Social Security Scheme

#investinnepal
Partnership for Economic Transformation



Members of Regional Agreements



Members of Multilateral Agreements



Market Access

BIPPA

- ✓ Finland
- ✓ France
- ✓ Germany
- ✓ Mauritius
- ✓ United Kingdom
- ✓ India – yet to be ratified

- ✓ Duty free and open border access to India (except some products)
- ✓ Duty free access to China for 8,000 + products
- ✓ Duty free, quota free market access to European Union under Everything But Arms (EBA) arrangements
- ✓ Duty free US market access to (77 products) 66 types of garment items for 10 years (starting from 2016) (GST facility market)

DTAA

- | | |
|--------------|---------------|
| ✓ Austria | ✓ Pakistan |
| ✓ Bangladesh | ✓ Qatar |
| ✓ China | ✓ Sri Lanka |
| ✓ India | ✓ South Korea |
| ✓ Mauritius | ✓ Thailand |
| ✓ Norway | |

#investinnepal
Partnership for Economic Transformation



OPPORTUNITIES





Energy



Transportation



Tourism



Agriculture



Manufacturing



ICT



Health



**Mines and
Minerals**



Education



**Banking
and Finance**

#investinnepal
Partnership for Economic Transformation



AGRICULTURE



FERTILIZER



INFRASTRUCTURE



TECHNOLOGY



VALUE CHAIN



SEEDS



MANUFACTURING



FMCGs



GARMENTS



PHARMACEUTICAL



ELECTRONICS



ENERGY



HYDROPOWER



WIND ENERGY



SOLAR ENERGY



BIOMASS



GEOTHERMAL



MINES AND MINERALS



METALLIC MINERALS



NON-METALLIC MINERALS



FUEL MINERALS



GEMSTONES



DECORATIVE STONES



CONSTRUCTION MINERALS



PRIORITY SECTORS FOR INVESTMENT



ICT

- BUSINESS PROCESS OUTSOURCING
- SOFTWARE DEVELOPMENT
- INTERNET SERVICE PROVIDER
- ONLINE PAYMENT INFRASTRUCTURE
- DATA CENTER



TRANSPORTATION

- ROADS
- AIRPORTS
- RAILWAYS
- CABLE CARS
- URBAN TRANSPORT

#investinnepal
Partnership for Economic Transformation



PROJECTS OPEN FOR INVESTMENT

Industrial Infrastructure



| S.N | Name of the Project | Project Location/Province |
|-----|-----------------------------------|---------------------------|
| 1 | Chemical Fertilizer Plant Project | Province 2, Dhalkebar |
| 2 | Industrial Park in Motipur Butwal | Province 5 |
| 3 | Industrial Park in Naubasta Banke | Province 5 |

Tourism Infrastructure



| S.N | Name of the Project | Project Location/Province |
|-----|--|---------------------------|
| 1 | Dreamland Dhulikhel Project | Province 3 |
| 2 | Film City in Dholakha | Province 3 |
| 3 | Damauli Multipurpose Tourism Project | Gandaki Province |
| 4 | Dolakha Mountain Academy Project | Province 3 |
| 5 | Shey-Phoksundo Luxury Resort | Karnali Province |
| 6 | Ski-Resort in Manang | Province 3 |
| 7 | Gautam Buddha International Maternity Hospital Project | Province 5 |
| 8 | Khaptad Integrated Tourism Project | Sudurpaschim Province |
| 9 | Janaki Heritage Hotel and cultural Village, project, | Province 2, Dhanusadham |
| 10 | Tal-talaiya Multipurpose Tourism Project | Province 1, Itahari |

Education and Health Infrastructure



| S.N | Name of the Project | Project Location/Province |
|-----|--------------------------------------|---------------------------|
| 1 | Dhulikhel Medicity Project | Province 3 |
| 2 | Gandaki Technical University Project | Gandaki Province |
| 3 | Education, Health and Sport City | Location not decided |

#investinnepal
Partnership for Economic Transformation



Transport Infrastructure



| S.N | Name of the Project | Project Location/Province |
|-----|---|--|
| 1 | Kathmandu Valley Metro Rail Project | Province 3 |
| 2 | Dhangadi Regional International Airport | Sudurpaschim Province |
| 3 | Biratnagar Regional International Airport | Province 1 |
| 4 | BRT in Ramgram - Tilaurakot Project | Province 5 |
| 5 | Sudurpaschim Public Transportation Project | Sudurpaschim Province |
| 6 | Bus Rapid Transit (BRT) on Ring Road of Kathmandu | Bagmati Province, Kathmandu Valley |
| 7 | Kathmandu-Pokhara-Lumbini-Railway Project | Bagmati Province, Gandaki, Province 5 |
| 8 | East-West Electrified-Railways | All Nepal (Cross Country) Kakarbhitta to Mahendranagar |

Urban Infrastructure



| S.N | Name of the Project | Project Location/Province |
|-----|---|---|
| 1 | Intregrated Solid Waste Managment Project - Ratnanagar package | Province 3 |
| 2 | Intregrated Solid Waste Managment Project - Jitpur Simara package | Province 2 |
| 3 | Industrial Park in Naubasta, Banke | Karnali Province |
| 4 | Industrial park in Motipur Project | Rupandehi |
| 5 | Smart City Project in Hetauda | Bagmati Province, Padampokhari, Hetauda |
| 6 | Samakhusi – Tokha – Chhahare Road Upgradation | Bagmati Province Kathmandu |
| 7 | Integrated Solid Waste Management - Dhulikhel Package | Bagmati Province Dhulikhel |
| 8 | Integrated Solid Waste Management - Butwal Package | Province 5, Butwal |
| 9 | Integrated Solid Waste Management Project - Janakpur | Province 2, Janakpur |
| 10 | Nepal International Convention and expo center Project | Bagmati Province, Madhyapur thimi |

THANK YOU

#investinnepal
Partnership for Economic Transformation

#investinnepal
Partnership for Economic Transformation

