



*Delegate Programme*



**FILYOS  
VALLEY  
PROJECT**

[www.bakka.gov.tr](http://www.bakka.gov.tr)

# MAIN OBJECTIVES

- ✓ Demand for new port facilities in Turkey
- ✓ **10<sup>th</sup> National Development Plan** of TURKEY (2014-2018)
- ✓ 3 new port projects
  - **Filyos on Black Sea**
  - Çandarlı/İzmir on Aegean Sea
  - Mersin on Mediterranean Sea



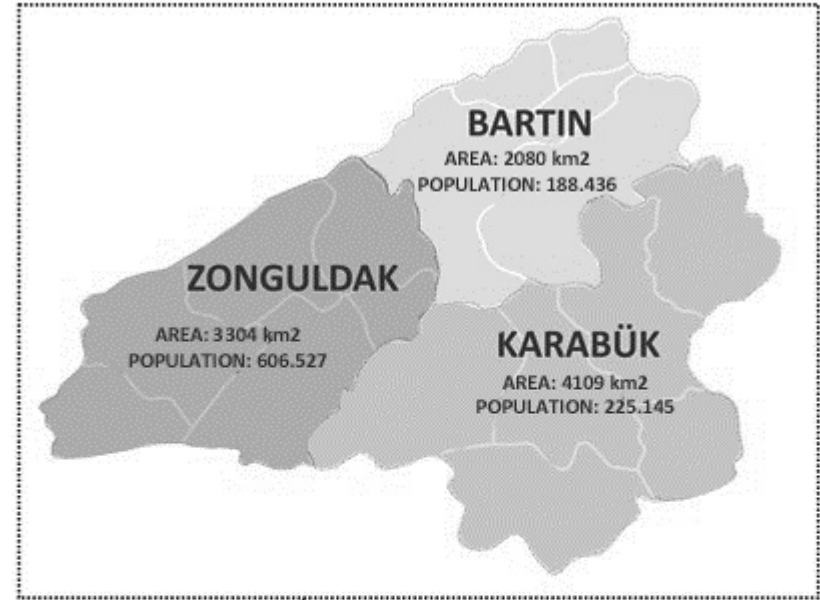
**IN TOTAL**  
**US \$ 6.2 BILLION**

# MAIN OBJECTIVES



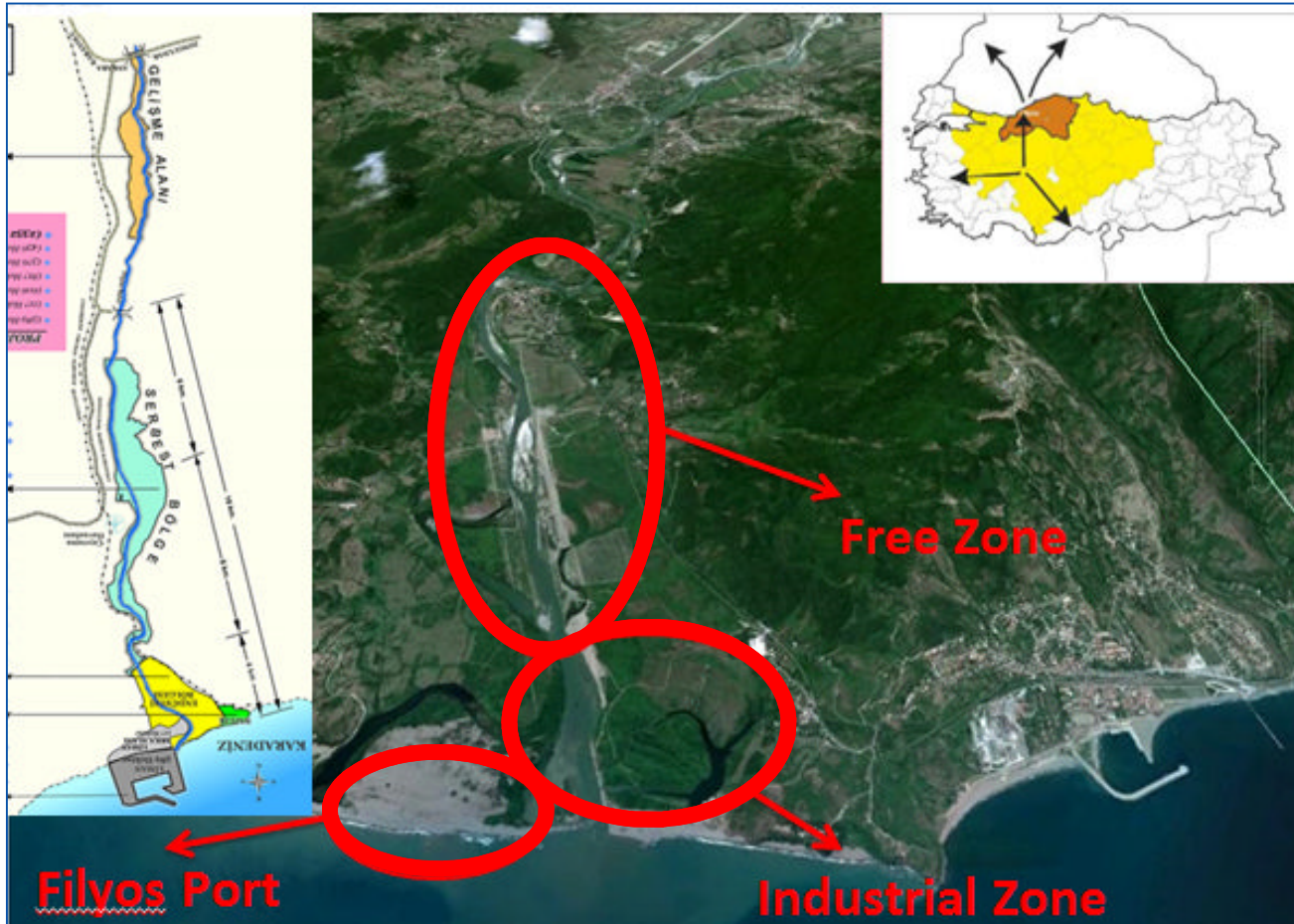
- Istanbul, Izmir and Derince Ports will be privatized
- **FILYOS Port – planned as part of Filyos Valley Project**
- ÇANDARLI Port
- MERSIN Container Port

**Filyos Valley Project** is a multi-sectoral integrated **NATIONAL PROJECT** with the concept of sustainable development.



# SCOPE OF THE PROJECT

The project includes a new port construction, industrial zone, free zone, dams and other investments.



# PROJECT LOCATION

**300 km**  
financial and  
commercial centre  
**Istanbul**

**100 km**  
Istanbul-Ankara  
motorway

**250 km**  
Capital | **Ankara**

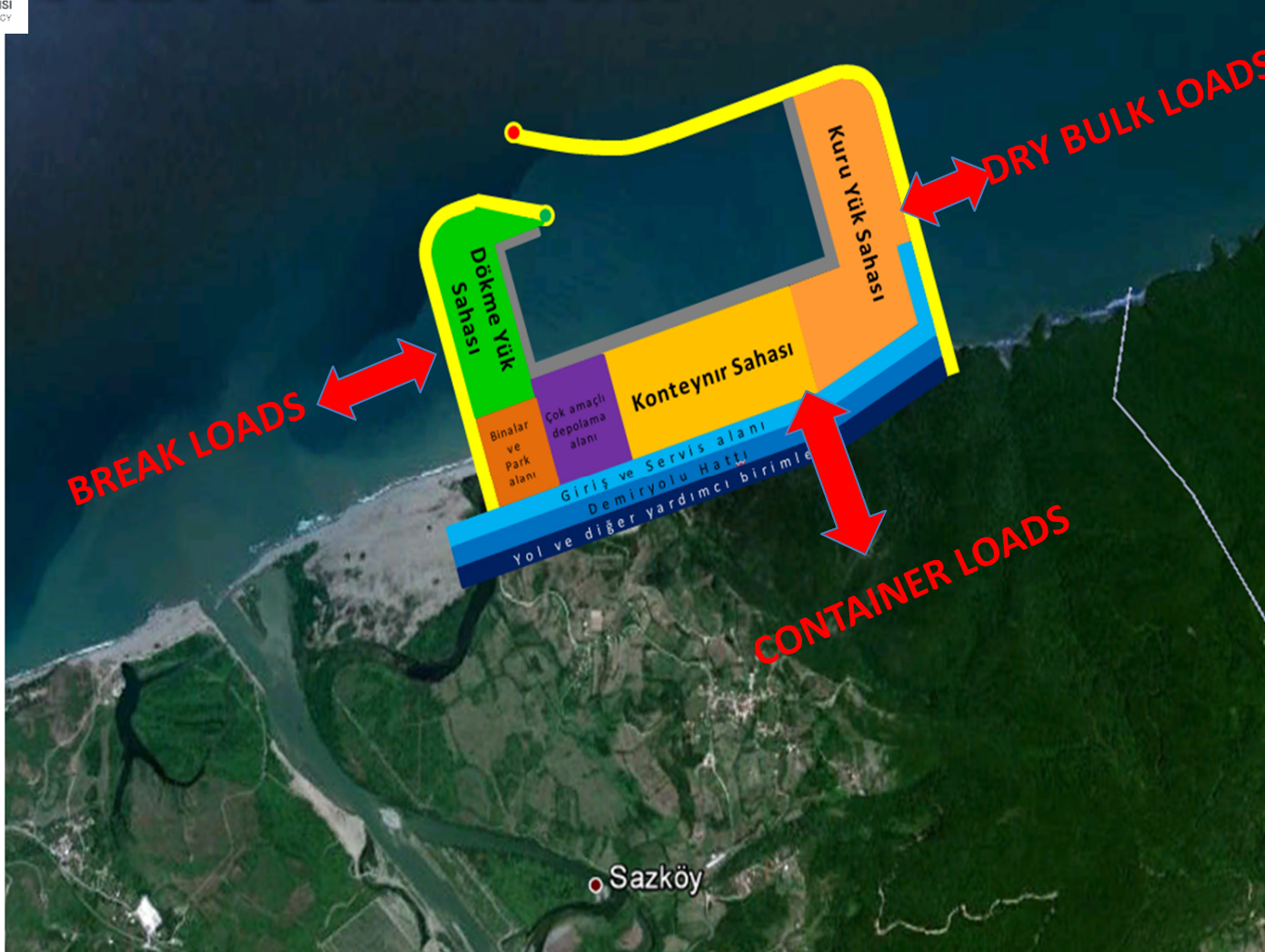


# INFORMATION of LAND

FUNCTION	AREA
Port Area	7 km <sup>2</sup>
Industrial Zone	6 km <sup>2</sup>
Free Zone	16 km <sup>2</sup>
Free Zone Extendable Area	4.4 km <sup>2</sup>
<b>TOTAL AREA</b>	<b>33.4 km<sup>2</sup></b>



# FILYOS PORT



**25 MILLION TON CAPACITY**



# WHY FİLYOS?

## Congestion at Bosphorus



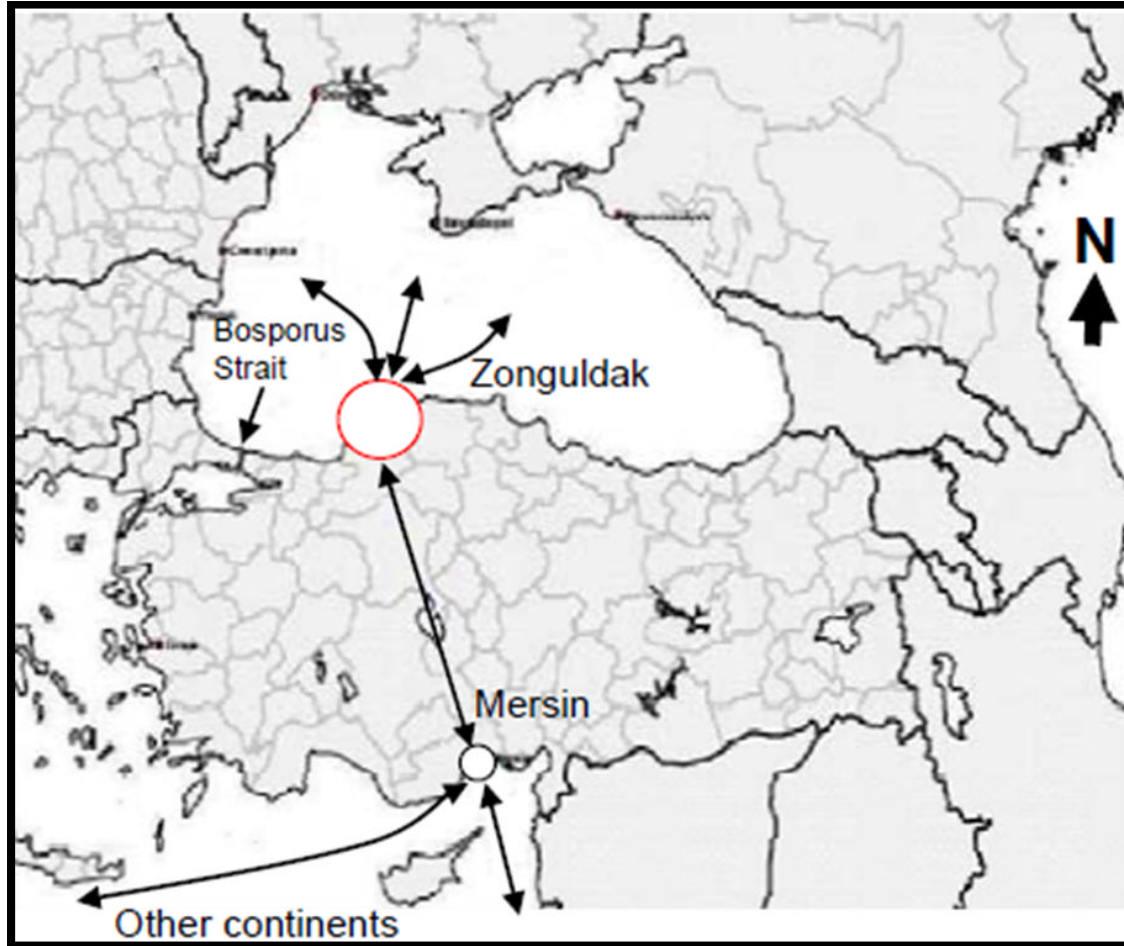
# WHY FİLYOS?

## New Gateway



# WHY FİLYOS?

## Land Bridge



# ADVANTAGES

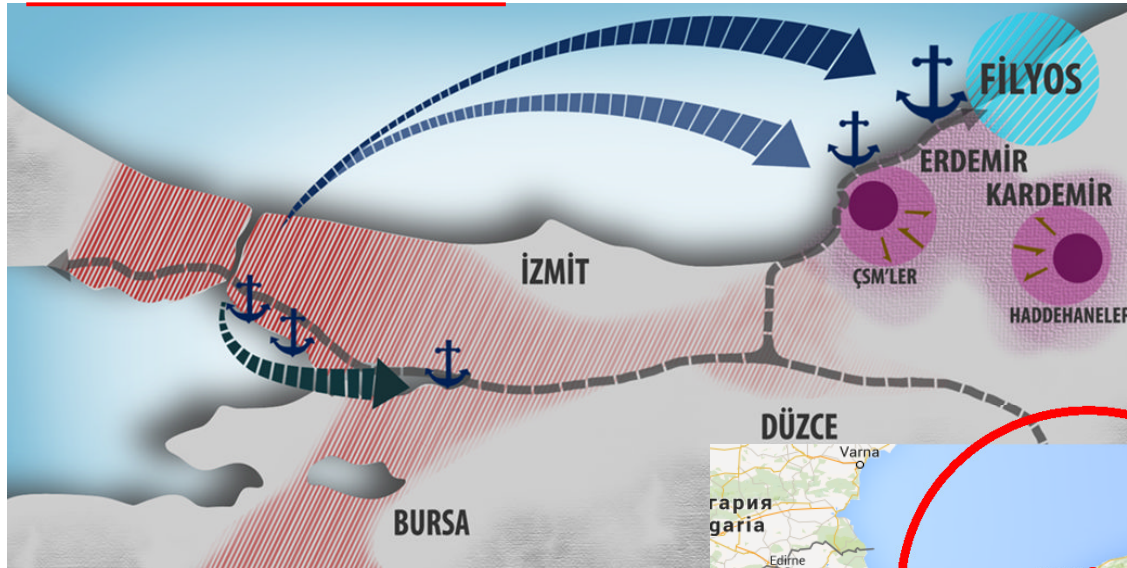
Filyos Port is;

- Connected to Zonguldak-Ankara Railway line
- 100 km away from Ankara-Istanbul Motorway
- 5 km from Zonguldak Airport



# ADVANTAGES

## Decentralization

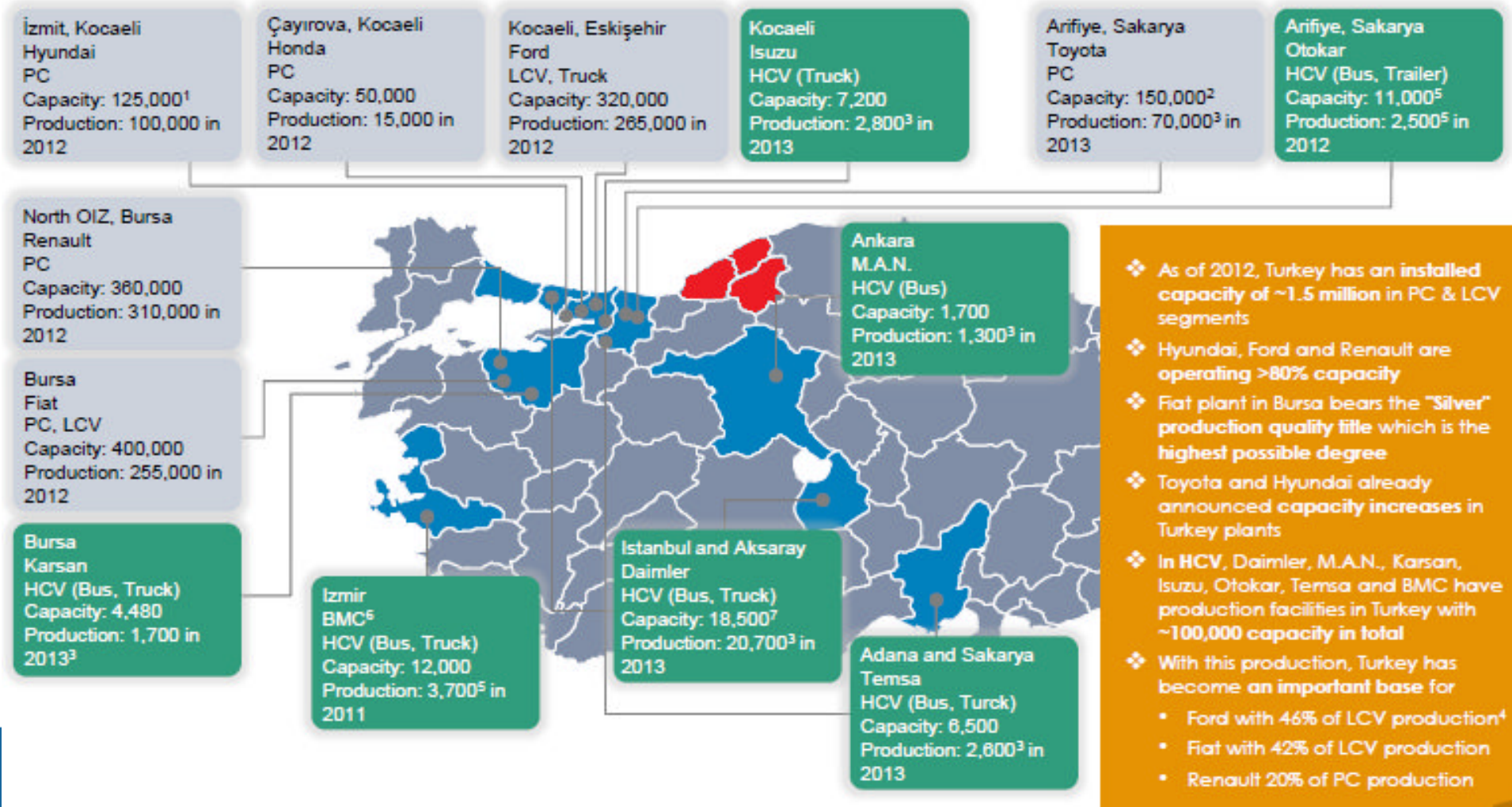


## Attractive Area



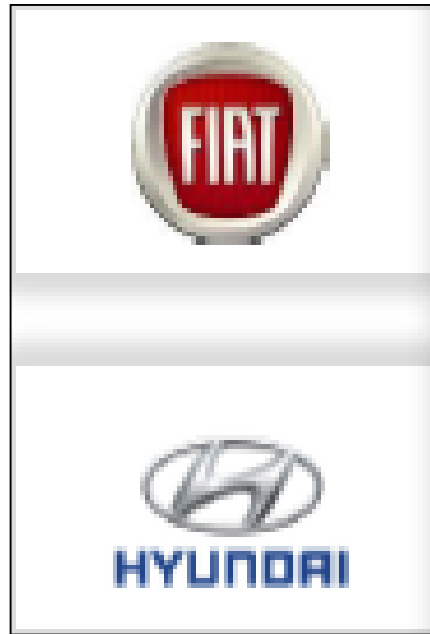
# AUTOMOTIVE

In Turkey there are 13 OEMs producing over 1 million units of vehicles yearly...



- ❖ As of 2012, Turkey has an installed capacity of ~1.5 million in PC & LCV segments
- ❖ Hyundai, Ford and Renault are operating >80% capacity
- ❖ Fiat plant in Bursa bears the "Silver" production quality title which is the highest possible degree
- ❖ Toyota and Hyundai already announced capacity increases in Turkey plants
- ❖ In HCV, Daimler, M.A.N., Karsan, Isuzu, Otokar, Temsa and BMC have production facilities in Turkey with ~100,000 capacity in total
- ❖ With this production, Turkey has become an important base for
  - Ford with 46% of LCV production<sup>4</sup>
  - Fiat with 42% of LCV production
  - Renault 20% of PC production

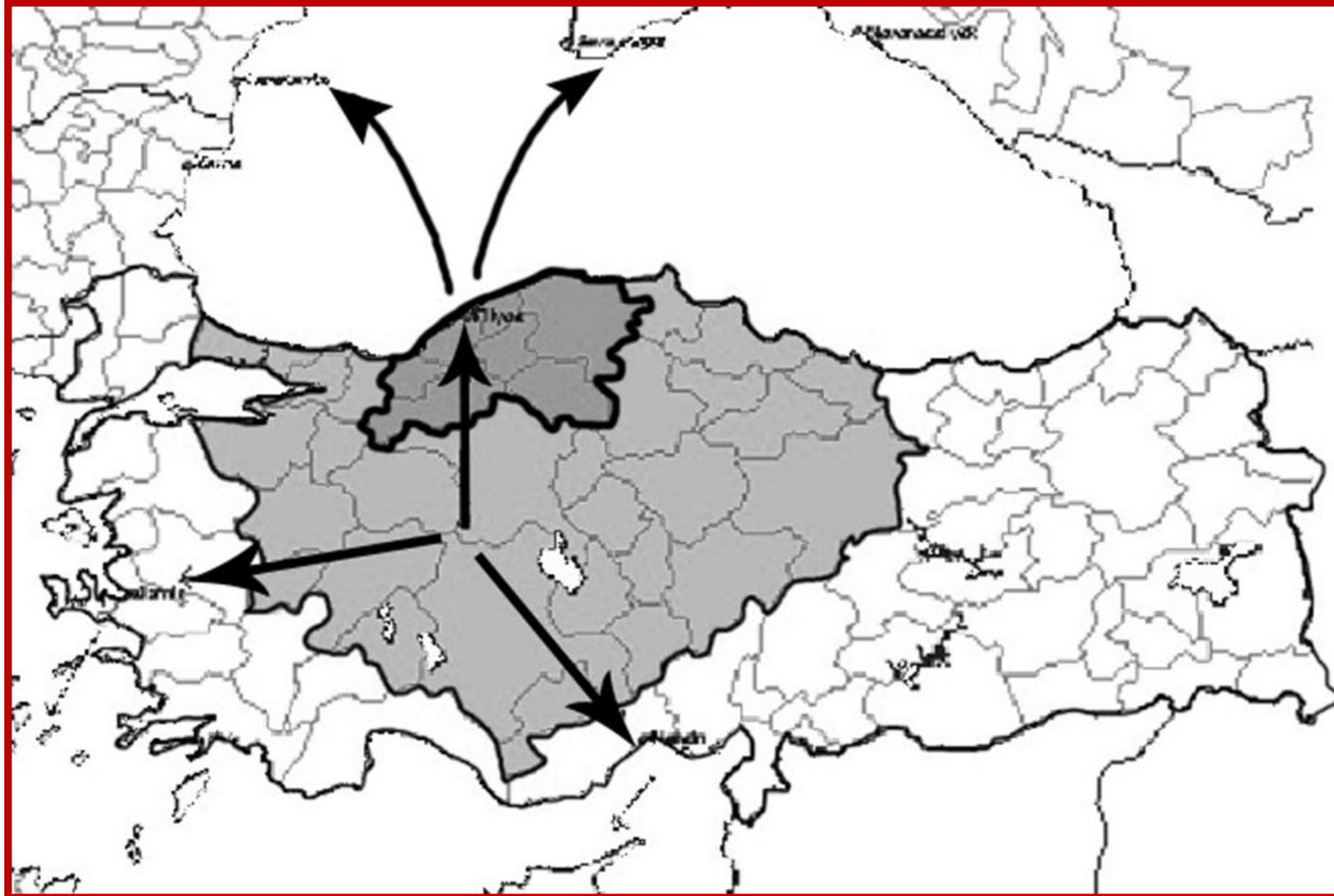
- **Global OEMs** who are present in Turkey plan to increase their **investments**



- Total investment of these companies: **US\$ 2.7 billion**



# IMPACT AREA (National Level)





# IMPACT AREA (International Level)



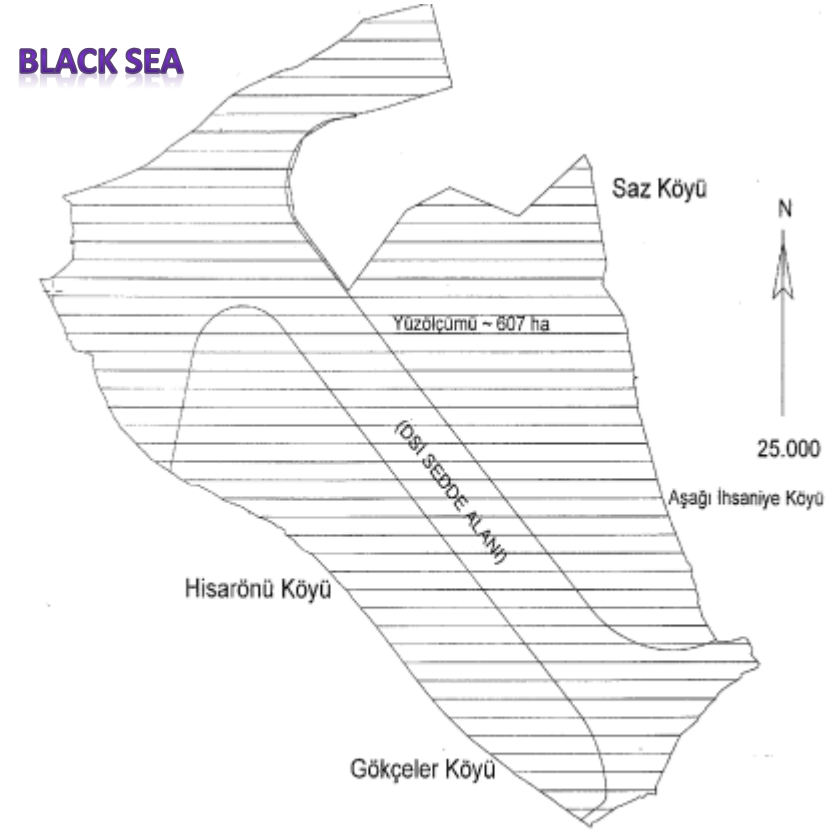
# IMPACT AREA (International)



## Filyos Industrial Zone

established in 2012 with the area of **6 km<sup>2</sup>**.

Land is nationalized and ready to be developed. Allocation of land to the investors has not been started yet. But **application process** for the land is still ongoing.



- Bidding process is completed for the port construction.
- Construction expected to start in 2015.
- Completion of the project will be approx. 4-5 years (expected completion in 2020)

# POTENTIAL SECTORS



PORT OPERATION



AUTOMOTIVE



WHITE GOODS



WASTE MANAGEMENT



IRON & STEEL



**BAKKA**  
BATI KARADENİZ KALKINMA AJANSI  
WESTERN BLACK SEA DEVELOPMENT AGENCY

**THANK YOU...**

ありがとうございます

Teşekkür Ederiz