



SURKHANDARYA REGION

INVESTMENT



EXPORT



TOURISM



ABOUT SURKHANDARYA REGION



Key information



Area
20.1 thousand sq. km



Population
2.5 mln. people



Urbanization
~50%



Languages
Uzbek (official),
Russian (commonly used)



Literacy
~97%



Consists of
13 Districts and Termez city



Center of the region
Termez city



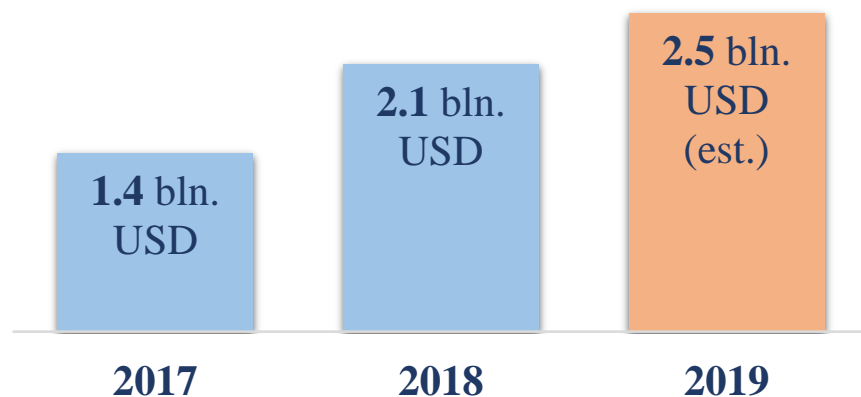
Hokim (governor) of region
Mr. Bobolov Tura



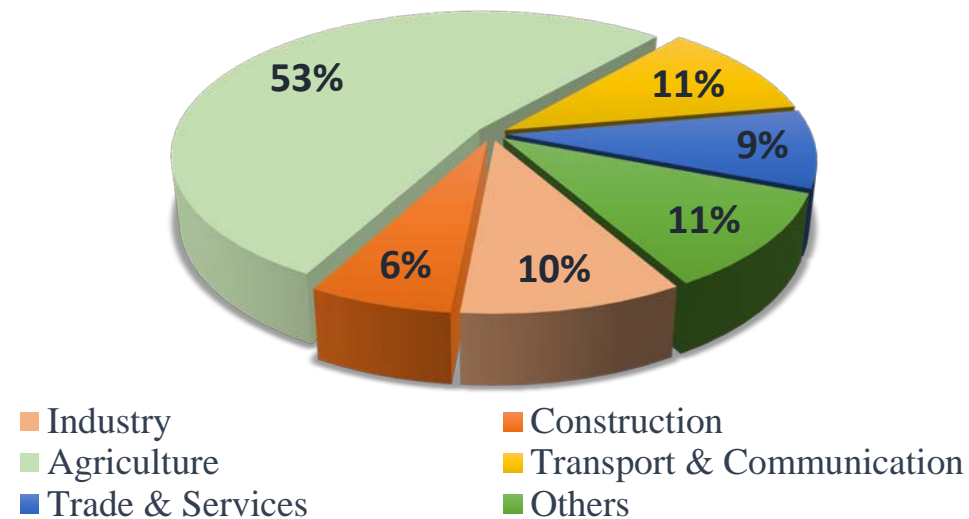
www.surxondaryo.uz

ECONOMY

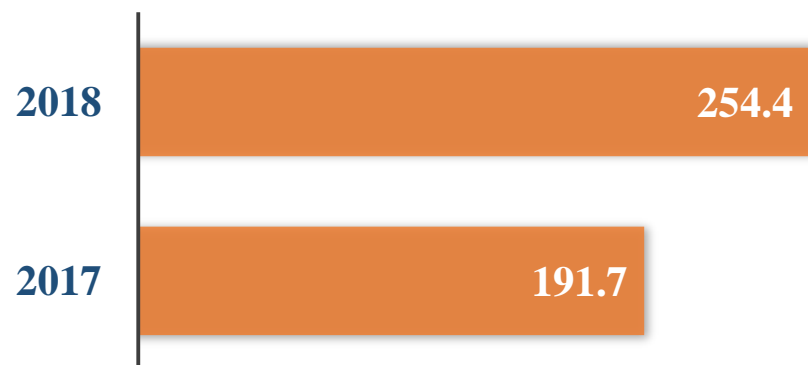
Gross Regional Product (GRP)



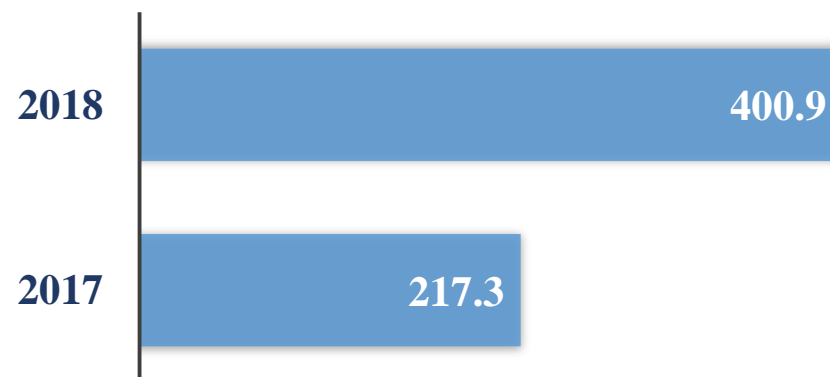
The shares of GRP



Total Export (mln. USD)

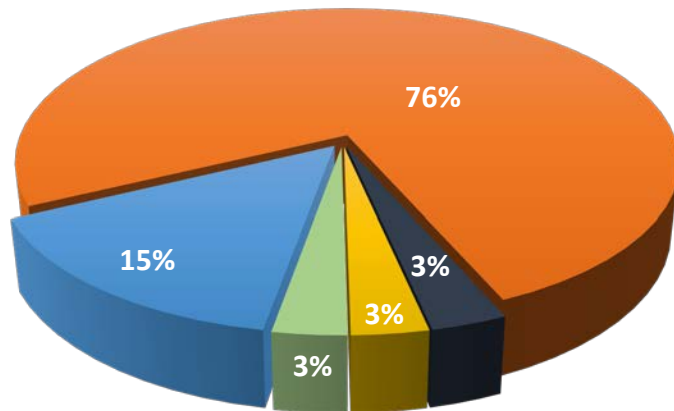


Total Import (mln. USD)



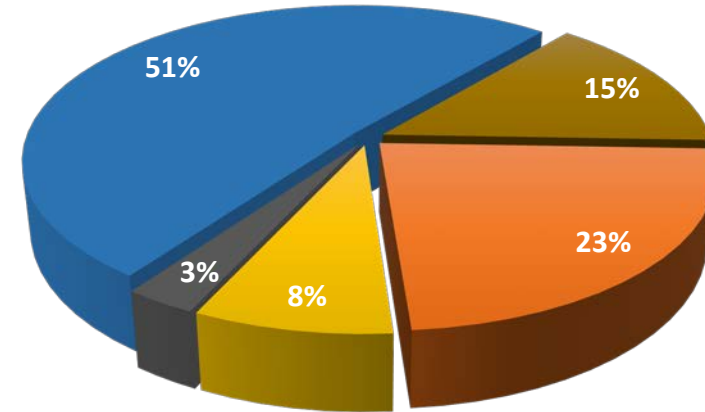
EXPORT & IMPORT

Structure of Export



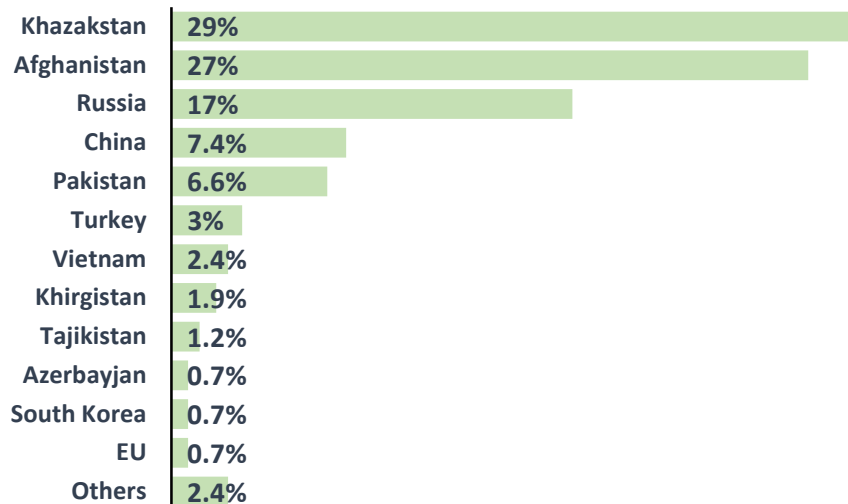
- Cotton yarn and fabric
- Foods (inc. agricultural products)
- Energy resources
- Services
- Others

Structure of Import

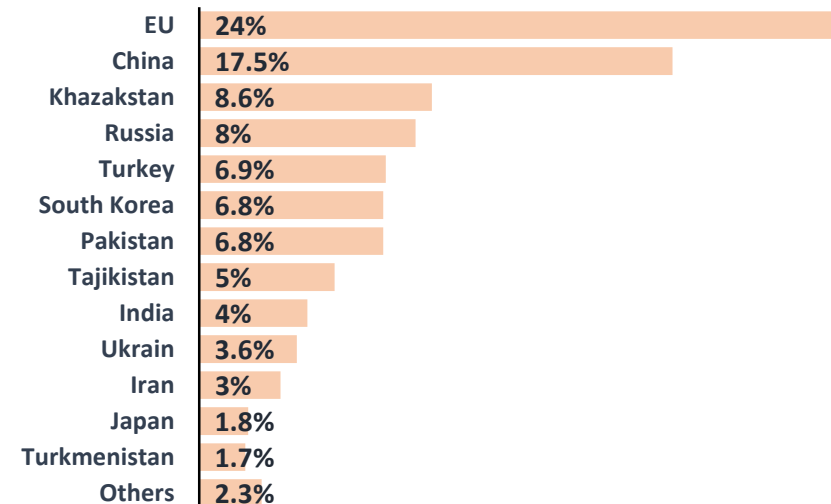


- Foods (inc. agricultural products)
- Chemicals
- Ferrous and non-ferrous metals
- Machinery and equipment
- Others

Export markets

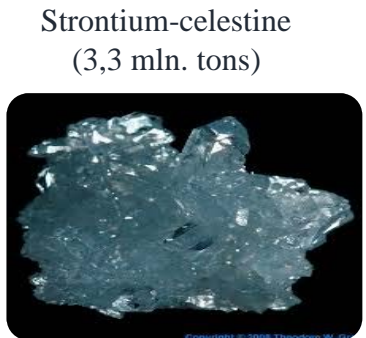
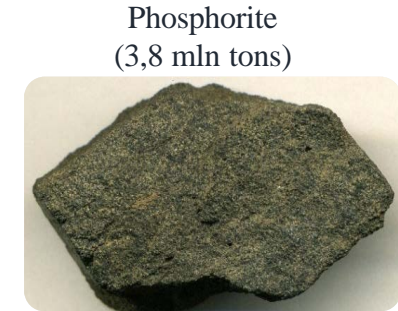
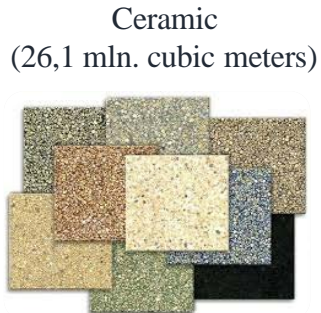
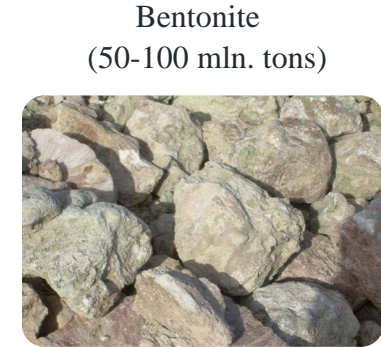
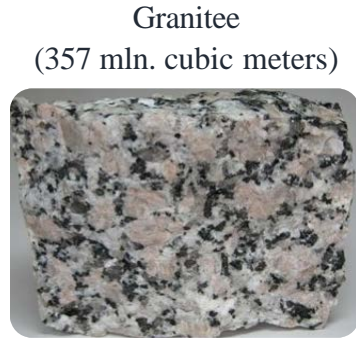


Import markets



MINERAL RESOURCES

There are 45 identified deposits of mineral resources, such as:



Besides that, an intensive research is being carried out to identify hydrocarbon and metal ore reserves of the region.

EXPORT POTENTIAL

Sub continental climate with mild winter as well as hot and long summer allows to grow crops three times a year.

Annually, about **2 million tons of agricultural products** are being produced.

Facilities for processing of fresh **agricultural products are available only for 12 %** of all amount.

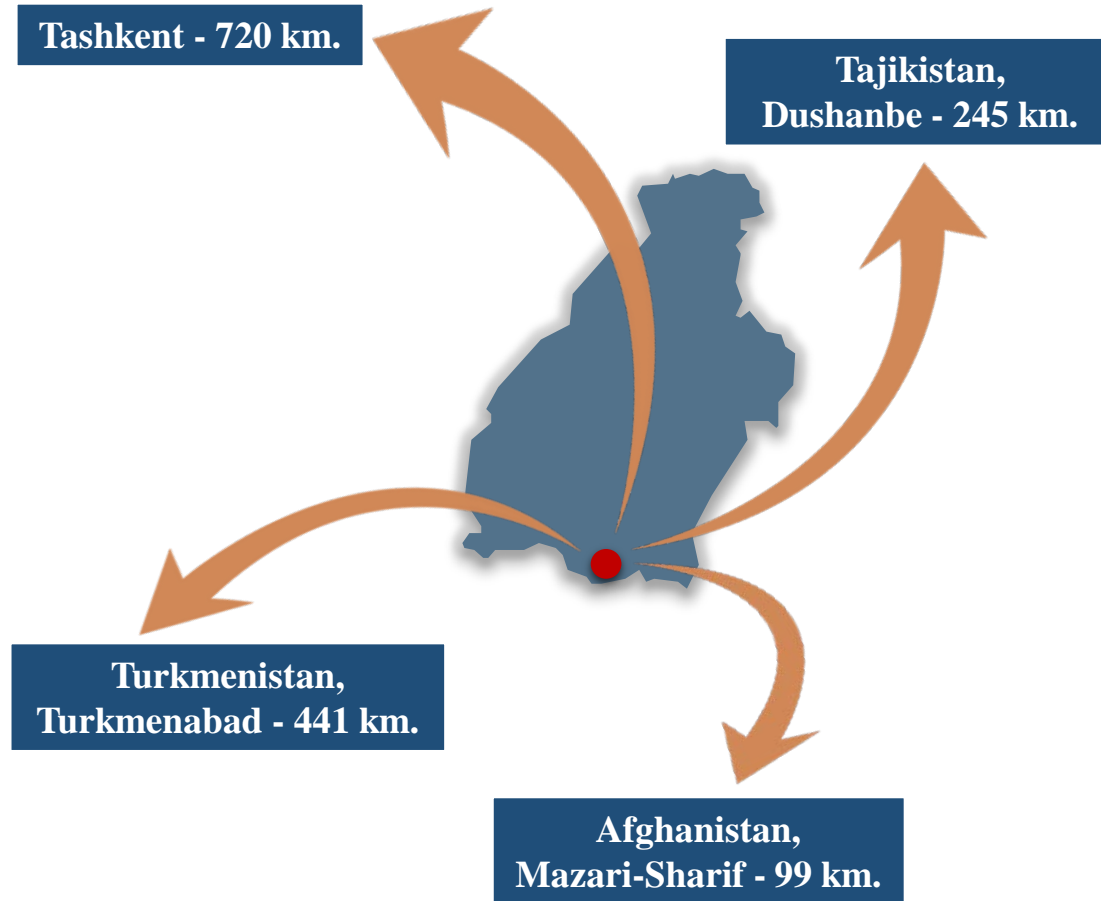
More then **400 thousand tons** of fresh agricultural products are exported every year, including:

vegetables	160
melons	35
legumes	32
peanut	44
fruits and berries	54
grapes	38

Due to agricultural conditions there is good opportunity to develop food processing projects in the region.



TRANSPORT & LOGISTICS



The region has –

- ❑ Railway communication 372 km. with 14 railway stations, 3 cargo servicing terminals,
- ❑ Roads 2844 km. including international M-39, M-41 highways,
- ❑ An international Airport in Termez City,
- ❑ A river port with cargo servicing in Termez City,
- ❑ **An international Logistics center – Termez Cargo Centre**

TERMEZ CARGO CENTER



The purpose of this terminal was to provide a complex of transport and logistics services for customs clearance, cargo handling, storage of import-export and transit cargoes (including customs and terminal warehousing), as well as to process transit cargoes of intermodal transportation (rail and road) to and from Afghanistan

Total area of the Cargo Centre 40,7 Ha,
4 hangars with total area of 6000 m²,
1 hangars with refrigeration system,
Cargo servicing capacity - 69 containers per day

Container yard area 3,2 Ha,
Open area for temporary parking of vehicles 10,5 Ha,
Railway access pathways for wagon supply with storage capacity over 90 wagons

BUSINESS & INVESTMENT ENVIRONMENT

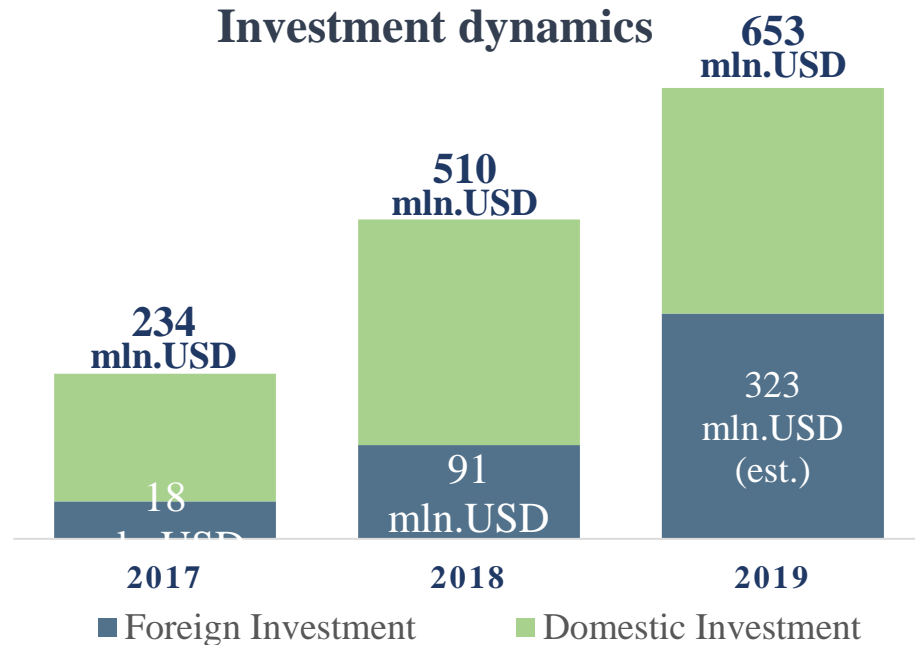
There are **2160 enterprises** which are operating in industry, including **264 enterprises** with foreign investment.

The new 86 foreign investment companies have been established over the past period of 2019.

The major investors are from:

- Russian Federation,
- Austria,
- Great Britain,
- China,
- South Korea,
- Afghanistan etc.

Investment dynamics



Successful enterprises
Foreign company “Jarkurgancementinvest”



Cement production plant for **1 mln. tons** a year.
Established on Russian investment. Total investment over **39 mln.USD**

BUSINESS & INVESTMENT ENVIRONMENT

Main conditions

- **Stable political and legislative system**
- **Convenient geographical location**
- **Special customs and tax privileges**
- **Opportunities of free economic zones**
- **Availability of qualified human resources**
- **Availability of land resources**
- **Availability of mineral resources**
- **Wide tourism opportunities**

Successful enterprises
JV “Sherabad Textile Invest”



The textile factory with annual production of fabrics over **20 000 tons**.
Established on British investment. Total investment about **34 mln. USD**

Privileges in the FEZ are provided for a period of 3 to 10 years, depending on the volume of investments, including in the equivalent (US dollar):

from \$ 0.3
million.
up to \$ 3
million.

- for a period of 3 years

from \$ 3 million.
up to \$ 5
million.

- for a period of 5 years

from \$ 5 million.
up to \$ 10
million.

- for a period of 7 years

from \$ 10
million.
and higher

- for a period of 10 years

(from 10 million US dollars and above - for a period of 10 years, with application of the income tax rate and a single tax payment for the next 5 years at a rate of 50 percent below the current rates)

FEZ residents are exempted from taxes such as land tax, property tax, corporate tax and from Customs payments on its' own investment projects

Administrative councils of FEZ and MPZ



Address:

Termez, st. At-Termizi, 1

Phone:

376-223-48-91

E-mail:

sanoatsurx2@umail.uz

PROJECTS UNDER IMPLEMENTATION

JV “Surhan Gaz Chemical Operating Company” Ltd.



The Goal of the Project:

- ❑ Development of the field with natural hydrocarbons deposits,
- ❑ Construction of a Gas chemical Plant,
- ❑ Supplementary exploration of the Boysun investment block.

The area of the investment block is **3,600 sq.km.**

Estimated reserves about 100 billion cubic meters of natural gas

Project implementation period - **35 years.**

The total cost of the project is about **5 bln.USD** and the cost of its initial stage is **2 bln.USD.**

Based on join capital of German, Austrian, Russian and Uzbek companies. Currently, active work is underway on the construction of wells and the plant to create facilities for gas recovery and gas processing.

Foreign company “EKO-KULTURA” Ltd.



The Goal of the Project:

- ❑ Creation of agro-industrial cluster;
- ❑ Construction of a greenhouse complex based on hydroponics technology.
- ❑ Creation of agro-logistics center.

Allotted land area is **510 Ha.**

Project implementation period - **3 years.**

The total cost of the project is **320 mln.USD** and the cost of its initial stage is **50 mln.USD.**

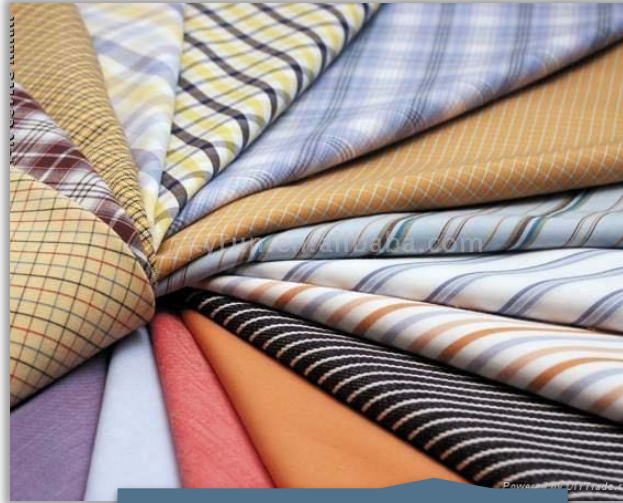
Based on investment of Russian companies.

Currently, work is underway to develop the land area and rising facilities for the constructions.

PERSPECTIVES FOR INVESTMENT



Pharmaceuticals and
Medicine



Ready-made textile



Processing of agricultural
products



Polymers and plastics



Construction materials



Leather and footwear

PROPOSALS FOR INVESTMENT

Pomegranate processing



- ✓ Convenient climate conditions for pomegranate growing,
- ✓ Annual production of the fruit is up to 25 thousand tons,
- ✓ The fruit is not processed in the region,
- ✓ Juices and jams can have to be gotten from this fruit,
- ✓ Fruit peel can be used for cosmetics and pharmaceuticals,
- ✓ The land for the production will be allotted,
- ✓ Access to infrastructure and communications will be provided,
- ✓ Initial investment of about 5 mln.USD,
- ✓ Estimated project capacity over 10 thousand tons of fresh fruits processing in a year,
- ✓ Estimated payback period of the project is 3 years.

Grapes processing



- ✓ Convenient climate conditions for grapes growing,
- ✓ Annual production of the fruit is up to 45 thousand tons,
- ✓ Only 10% of this fruit is processed,
- ✓ Wines, juices and jams can have to be gotten from this fruit,
- ✓ Seeds can be used for cosmetics and pharmaceuticals,
- ✓ The land for the production will be allotted,
- ✓ Access to infrastructure and communications will be provided,
- ✓ Initial investment of about 8 mln.USD,
- ✓ Estimated project capacity over 15 thousand tons of fresh grapes processing in a year,
- ✓ Estimated payback period of the project is 4 years.

Additional market researches are to be taken

PROPOSALS FOR INVESTMENT

Peanut processing



- ✓ Convenient climate conditions for peanut growing.
- ✓ Annual regional production of the peanut over 40 thousand tons,
- ✓ Only 3% of the peanut is processed,
- ✓ Butter, oil and candies can have to be gotten from the peanut,
- ✓ Stems and waste can be used as a cattle feed,
- ✓ The land for the production will be allotted,
- ✓ Access to infrastructure and communications will be provided,
- ✓ Initial investment of about 6 mln.USD,
- ✓ Estimated project capacity over 15 thousand tons of the peanut production in a year,
- ✓ Estimated payback period of the project is 3 years.

Dried fruits and vegetables production



- ✓ Convenient climate conditions for agriculture.
- ✓ Annual regional production of fruits and vegetables over 800 thousand tons,
- ✓ Only 7% of the fresh agriculture products is processed,
- ✓ There is a large variety of production which might to be gotten from fruits and vegetables,
- ✓ The land for the production will be allotted,
- ✓ Access to infrastructure and communications will be provided,
- ✓ Initial investment of about 10 mln.USD,
- ✓ Estimated project capacity over 30 thousand tons of fresh fruits and vegetables in a year,
- ✓ Estimated payback period of the project is 4 years.

Additional market researches are to be taken

PROPOSALS FOR INVESTMENT

Leather processing



- ✓ Sheep and cattle breeding is relatively developed, there is over 3 millions of livestock,
- ✓ Annually over 600 thousand heads of livestock goes to slaughter,
- ✓ Only 4% of the animal skin is processed,
- ✓ Leather market is not sufficiently supplied, there is a big demand for these goods,
- ✓ The land for the production will be allotted,
- ✓ Access to infrastructure and communications will be provided,
- ✓ Initial investment of about 7 mln.USD,
- ✓ Estimated project capacity over 35 thousand pieces of leather in a year,
- ✓ Estimated payback period of the project is 4 years.

Readymade textile products



- ✓ Cotton is the main crop of the region, annual output of cotton fiber is about 200 thousand tons,
- ✓ 80% of cotton fiber is processed into yarn, only 25% of the yarn goes for further production,
- ✓ There is a large variety of production which might to be gotten from cotton yarn,
- ✓ The land for the production will be allotted,
- ✓ Access to infrastructure and communications will be provided.
- ✓ Initial investment of about 35 mln.USD,
- ✓ Estimated project capacity over 8 thousand tons of the textile production in a year,
- ✓ Estimated payback period of the project is 4 years.

Additional market researches are to be taken

PROPOSALS FOR INVESTMENT

Marble processing



- ✓ The total amount of identified marble reserves of the region is 5 mln. cubic meters.
- ✓ Processing on the industrial scale is not represented,
- ✓ The dynamic development of the construction industry of the region creates a big demand for marble products,
- ✓ Markets of Afghanistan, Turkmenistan and Kazakhstan as well as the local market are the potential for these products,
- ✓ The land for the production will be allotted,
- ✓ Access to infrastructure and communications will be provided,
- ✓ Initial investment of about 17 mln.USD,
- ✓ Project capacity over 8000 cubic meters in a year,
- ✓ Estimated payback period of the project is 4 years.

Medical services



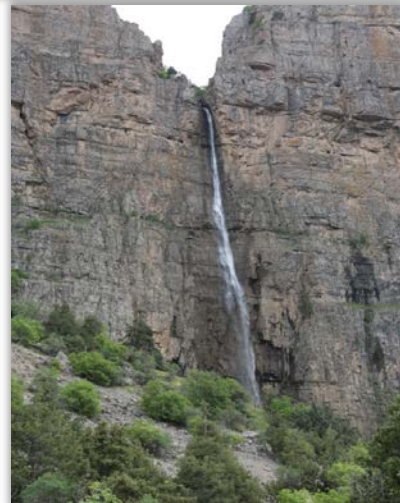
- ✓ Providing of a high quality medical services is very demanded.
- ✓ Medical services are mainly represented by stateclinics and by a few specialized private clinics,
- ✓ Competition is poorly expressed, especially in areas such as the prevention and treatment of cardiovascular diseases, in neurosurgery, in endocrinology, in dermatology, etc.
- ✓ Potential service markets - Uzbekistan, Afghanistan, Tajikistan, Turkmenistan.
- ✓ Coverage area of the clinic is about 12 mln. people,
- ✓ The land for the production will be allotted,
- ✓ Access to infrastructure and communications will be provided,
- ✓ Initial investment of about 15 mln.USD,
- ✓ Estimated payback period of the project is 4 years.

Additional market researches are to be taken

TOURISM POTENTIAL

Due to the climate and landscape of the region there are a wide array of opportunities for the development of tourism. Here are the main directions of the tourism:

Eco & Sport tourism



Ethnocultural & Gastronomic tourism



Tourism figures

Hotels	88
4 stars	1
3 stars	2
Capacity	3984
Guest houses	51
Capacity	750
Travel agencies	28
Nature reserve parks	2
Sacred places of Islam	5
Sacred places of Buddhism	4
International airport	1
Railway communication	14 stations

TOURISM POTENTIAL

It has been proven that historically, Surkhandarya was one of the cradles of Buddhism. Several ancient Buddhist monuments are preserved until our time which is, Dalvarzintepa, Fayoztepa, Kampirtepa and etc. The study of these ancient relics and restoration is still carried out. These facts are might become attractive for visiting the region for religious reasons.

Pilgrimage tourism



ARCHEOLOGY

Surkhandarya is a place with rich ancient history. Historical findings are dated back for thousand years which have exceptional value not only on the local but also on the international level.

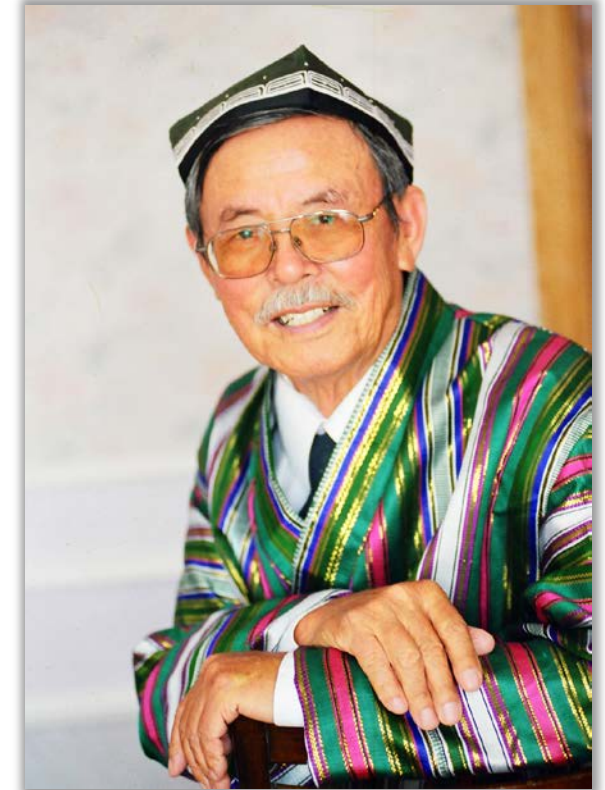
Numerous archaeological monuments are located in region, the number of which reaches up to 800.

Collected findings are stored in The Termez archaeological Museum, opened in 2002. Due to the efficient researches carried out by the various expeditions and scientists, the fund of The Museum has been enriched for more than ten times since its foundation. **Today over 80 thousand antique pieces are carefully stored in The Termez archaeological Museum.**

The peculiarity of the most archaeological findings is that they belong to the ancient cultures of Buddhism and Zoroastrianism.

Further studies of archaeological findings and ancient excavations could give big use in explanation of the historical development of cultures and peoples of Asia.

Kato Kyuzo was a Japanese archaeologist, anthropologist, historian and ethnographer. Professor of the National Ethnological Museum of Japan. He was deeply interested in the ancient history of Uzbekistan. For many years, the scientist worked closely with the Academy of Sciences of Uzbekistan, participated in archaeological excavations in the Surkhandarya region (Dalverzin-tepa, Kora-tepa, Khalchayan, Fayaz-tepa). He was a popularizer of the history of Uzbekistan in Japan. Author of dozens of books on the history of Central Asia. For the merit work in studying the history and monuments of Uzbekistan, as well as a significant contribution to the development of scientific relations between Uzbekistan and Japan, he was awarded the medal of “Friendship” and was Honorable citizen of the city of Termez.



Kato Kyuzo
(1922 - 2016)



Thank you!