

## **Rwanda ICT CHAMBER**



# **Table of Contents**



- What is ICT CHAMBER
- Membership of the ICT CHAMBER
- Our Services
- Our Strategy towards an ICT Led Private Sector Development



### What is ICT CHAMBER



ICT CHAMBER is a Member based organization representing ICT Companies in Rwanda under the Private Sector Federation.

Membership of the Chamber Exceeds 214 member companies at different stages;

- ICT Professionals & Consultants
- Startups
- SMEs
- Corporates



# **Our Membership Associations**



**FINTECH** 



IT Hardware & Solutions



**Connectivity & Infrastructure** 



e-Commerce & e-Services



Content Creation, Media & Broadcasting



HUBS, INCUBATORS & CAPACITY BUILDING



### **MEMBER SERVICES CATEGORIZATION**





# **OUR STRATEGIC PILLARS**

#### **MISSION:**

CREATE 100 TECHNOLOGY COMPANIES THAT ARE EACH VALUED AT OVER \$50M BY 2025

| LACIT VALUED AT OVER \$5000 BT 2025 |                                    |  |                              |   |  |  |  |
|-------------------------------------|------------------------------------|--|------------------------------|---|--|--|--|
| CREATE NEW TECHNOLOGY COMPANIES     | GROW EXISTING TECHNOLOGY COMPANIES | INCREASE ADOPTION OF DIGITIZATION Through Public & Private Sector Digitization | EXPAND<br>DIGITAL<br>EXPORTS | INCREASE<br>INVESTMENT<br>IN ICT SECTOR |  |  |  |
| TECHNOLOGY SUPPLY SIDE              |                                    | TECHNOLOGY DEMAND SIDE   |                              | ENABLER                                 |  |  |  |

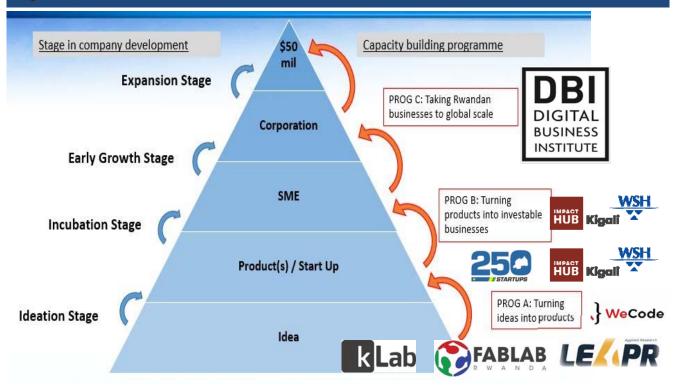


|                               | WE FACILITATE:   |   |   |  |   |  |  |
|-------------------------------|--|---|---|--|---|--|--|
|                               | GROW TECHNOLOGY SUPPLY SIDE  |   | ENABLER   | STIMULATE TECHNOLOGY<br>DEMAND   |   |  |  |
| Strategic Pillars             | Creation of New Technology Companies & Businesses                                | Growth of Existing Local Technology Companies   | Attraction of<br>Investments into<br>Technology Sector  | Adoption of<br>Digital Technologies                                      | Expansion of Digital<br>Exports   |  |  |
| Implementation<br>Projects    | 1. KLAB 2. FABLAB 3. 250STARTUPS 4. KOICA MULTIMEDIA LAB 5. Ecommerce Incubation | Digital Business Institute - Ecommerce - Certification - Investment - Readiness - BPO/ITO Readiness | Rwanda Innovation<br>Fund     Angel Investor<br>Network     250Startups   | Digital Business Institute - Ecommerce - Digital Tourism - CAD/CAM       | Digital Business Institute  WECODE  Export Special Purpose Vehicle  BPO Readiness |  |  |
| Implementation<br>Partners    | • JICA • GIZ • GOR   | • JICA • GOR • ITC • GIZ • PWC  | <ul> <li>GoR</li> <li>Angaza IM</li> <li>LEAPFROG<br/>Ventures</li> <li>BidNetwork</li> <li>Founderz<br/>Compass</li> </ul> | • GIZ • JICA • GOR • PSF • ITC   | • GIZ<br>• JICA<br>• GOR<br>• PSF   |  |  |
| Linkage to Member<br>Services | Access to Markets     Skills Devt.   | <ul><li>Skills Devt</li><li>Access to Markets</li></ul>   | Access to Finance   | <ul><li>Skills Devt</li><li>Access to Markets</li><li>Advocacy</li></ul> |   |  |  |
| Target Member<br>Groups       | <ul><li>Ignition</li><li>Accelerator</li></ul>                                   | <ul><li>Accelerator</li><li>Takeoff</li><li>Cruise</li></ul>  | <ul><li>Accelerator</li><li>Takeoff</li><li>Cruise</li></ul>  | <ul><li>Takeoff</li><li>Cruise</li></ul>                                 | <ul><li>Accelerator</li><li>Takeoff</li><li>Cruise</li></ul>                      |  |  |
| KPIs                          | Number of Companies     Number of Jobs   | Number of Companies     Number of Jobs  | Number of     Financial     Investors in     sector     Funded     companies     Amount Raised                              | Sector Digital Maturity  | - Revenue from Exports<br>- Exporting Companies                                   |  |  |

# **EXAMPLES of Our Approach On Digital Economy**

Concurrently Building Both Digital Supply & Demand Markets

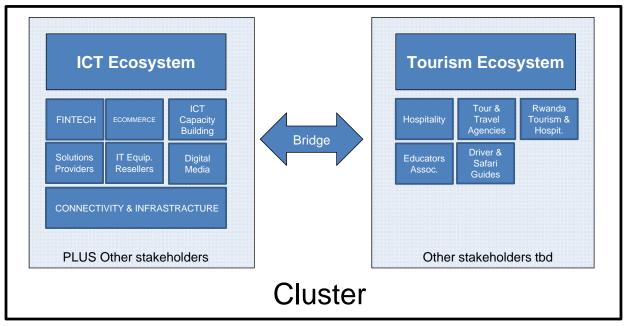
# DIGITAL INNOVATION STAGES TAKING AN IDEA TO MARKET & SCALE



# Digital Business Clusters: Beyond Just ICT Sector

Cluster Approach Example: Build a ICT Bridging Cluster to the Tourism Sector

#### DIGITALIZATION OF NON TECHNOLOGY VALUE CHAINS





### What do we mean by Digital Exports?

"ICT business that earns foreign exchange revenues into Rwanda."

# **DIGITAL** EXPORTS

Can refer to products, services, methodologies or skilled talent, produced by either the private or public sectors.

# DIGITALLY-ENABLED EXPORTS

DIGITAL IMPORT SUBSTITUTION

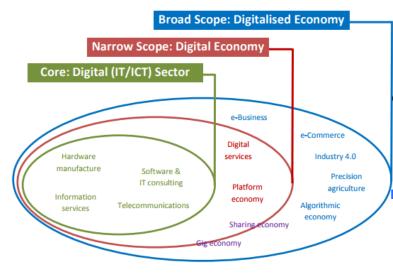
- ICT products / service / skills created in Rwanda and sold abroad
- ICT-related work performed in Rwanda and paid in a foreign currency. Includes:
  - ICT Service Outsourcing / Offshoring
  - ICT Project Contracts
  - Digital freelance platform (eg, Microwork, Fiver etc)
- Rwandan technical experts working abroad and repatriating earned funds to Rwanda.

"Exports for which digital ICTs play an important role in facilitating trade and therefore in earning forex revenues.

Includes <u>Digitally-Enabled Business Process</u>
 <u>Outsourcing</u>: BPO for which the work being outsourced is not inherently technology work, but which is enabled by or delivered through digital means.

"Local digital products, services and skills that can substitute for the import of foreign digital products, services and skills."

### **Every Industry Has a Sizable Market that is DIGITIZABLE**



Today's technology space is increasingly changing from traditional ICT to a combination of ICT and other industries.

Every industry has a sizeable economic component that is digitize-able as such creating new business opportunities for ICT companies.



# **Our Implementation Entities**



