



モーリシャス：アフリカ投資のハブ

投資・ビジネスセミナー



Webinar –Mauritius: Africa’s Investment Hub
Wednesday, 25 November 2020

小松啓一郎

モーリシャス共和国経済開発総局 (EDB) 戦略顧問

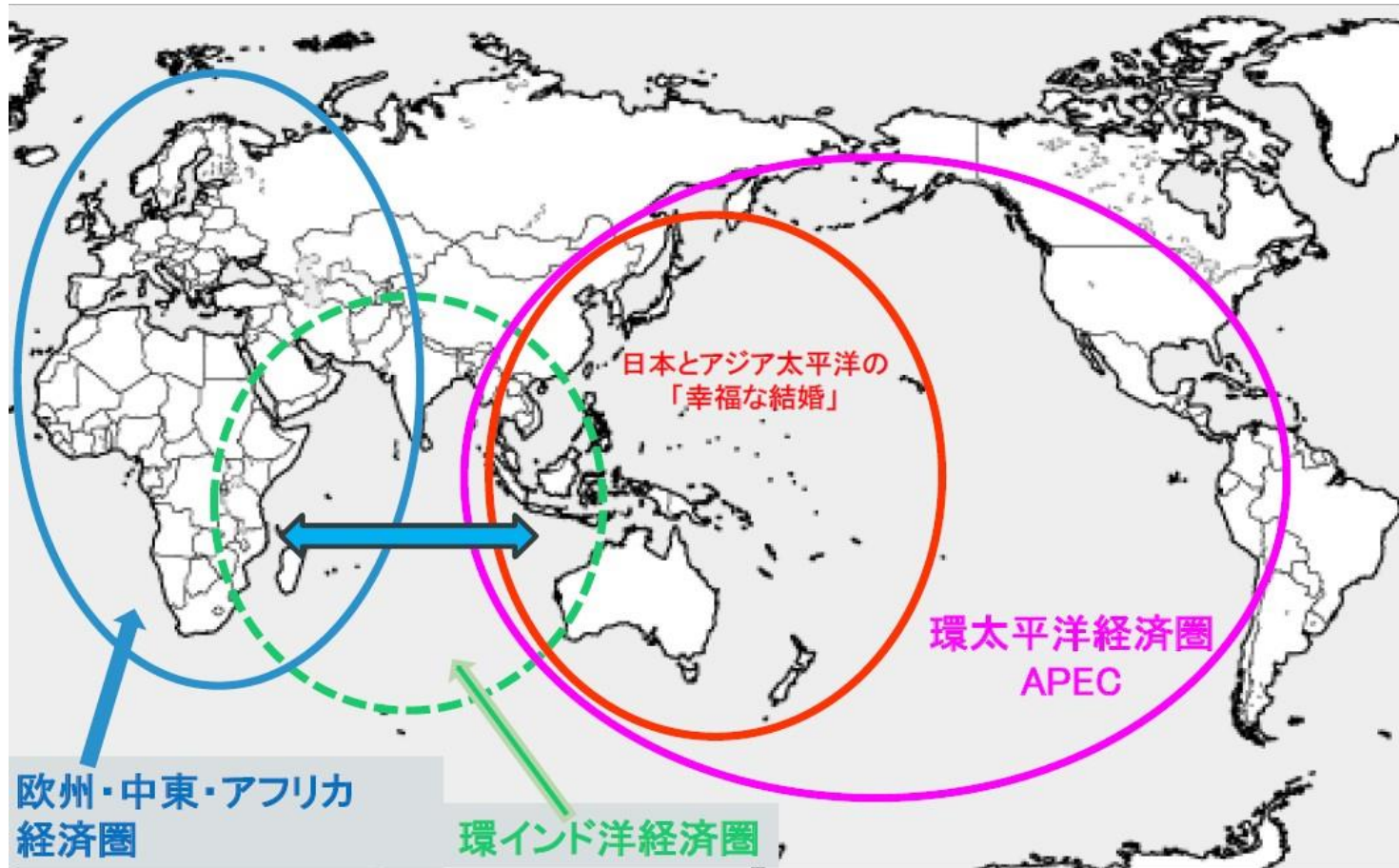


Dr. Keiichiro Komatsu

Strategic Advisor, Economic Development Board (EDB) of Mauritius

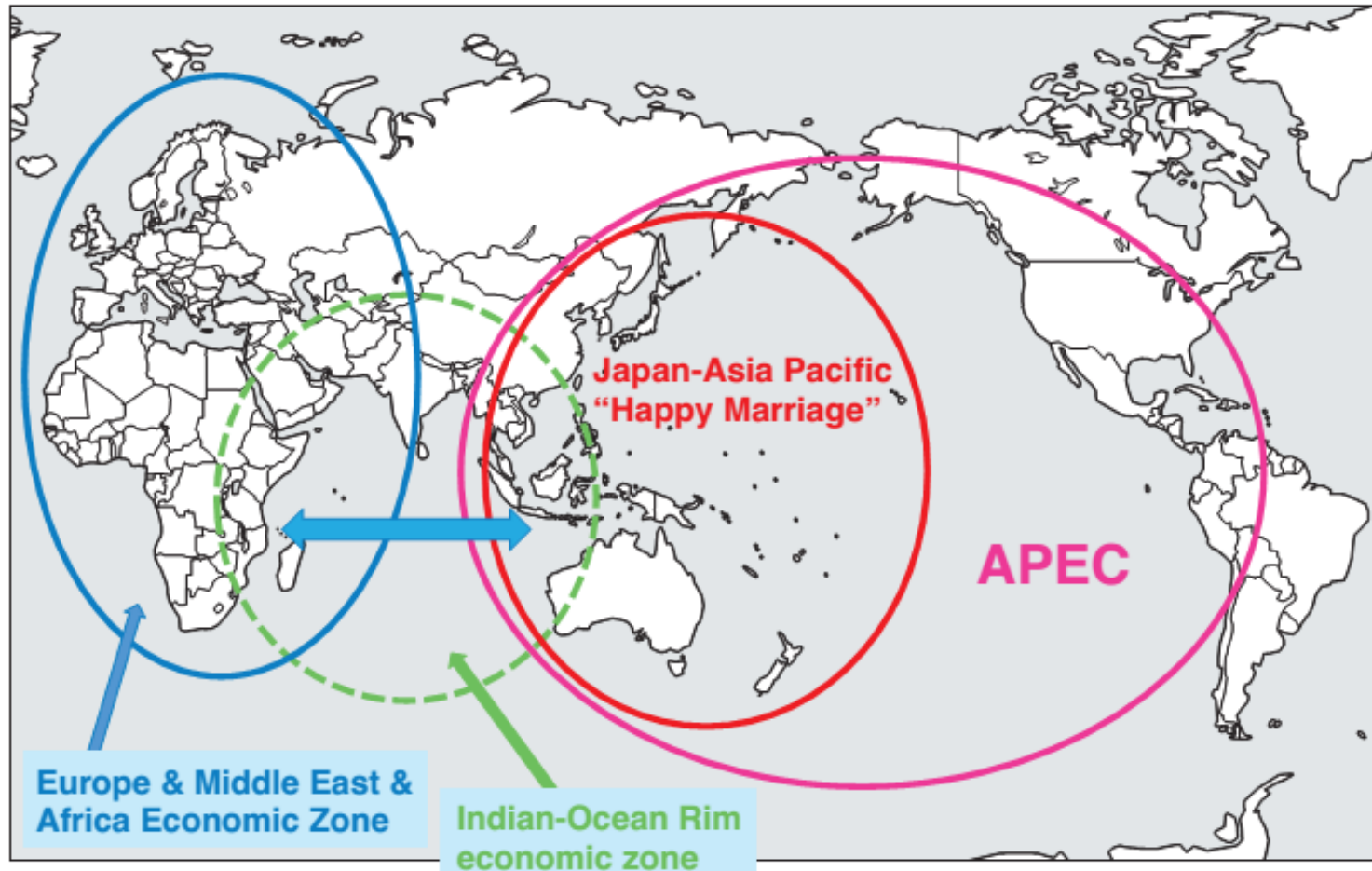
新しいビジネス・チャンスの始まり

アジア太平洋圏と中東アフリカを繋ぐ環インド洋経済圏の構築



Beginning of new business opportunities

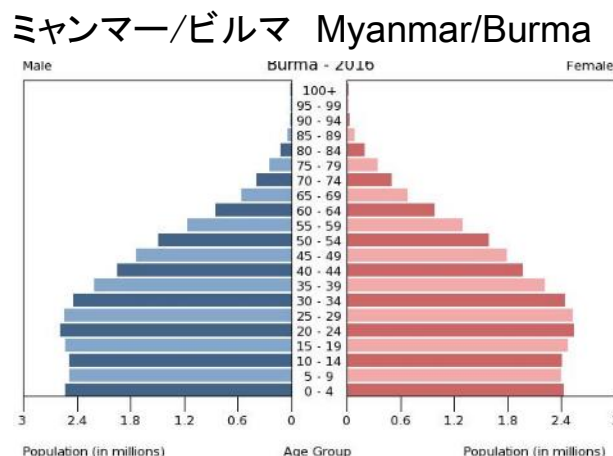
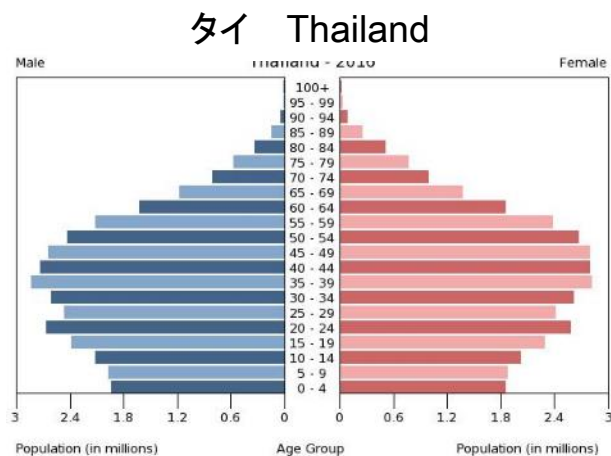
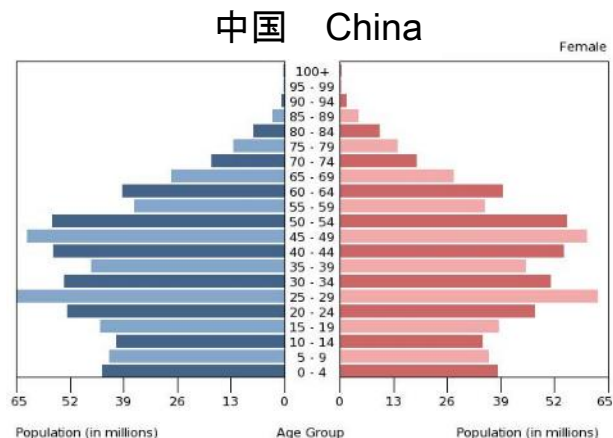
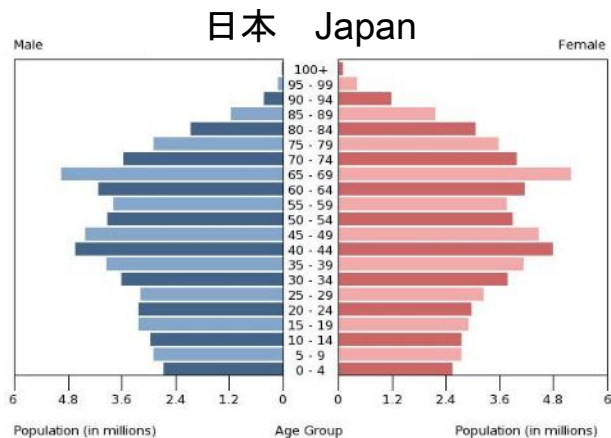
Creating an Indian Ocean Rim Economic Zone
to connect the Asia-Pacific to the Middle East & Africa



Source: KRA

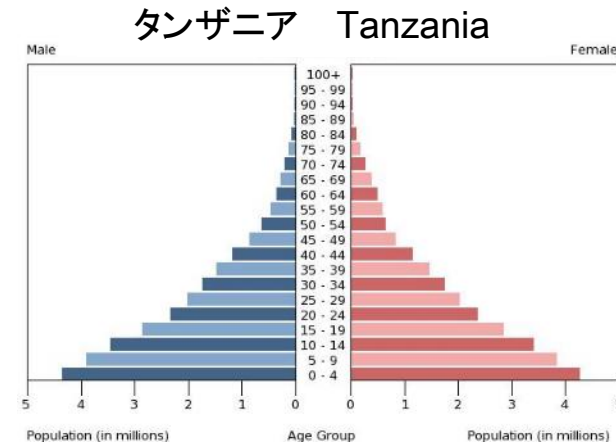
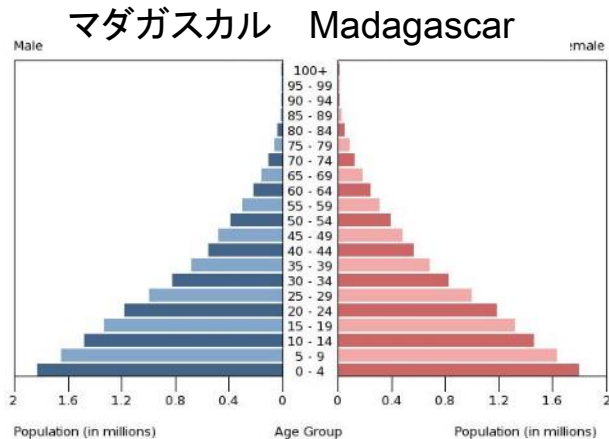
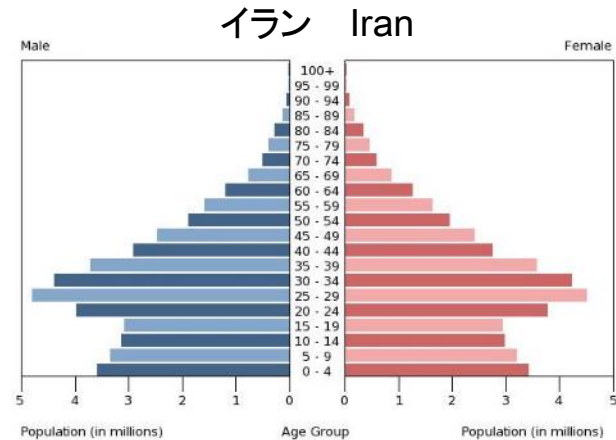
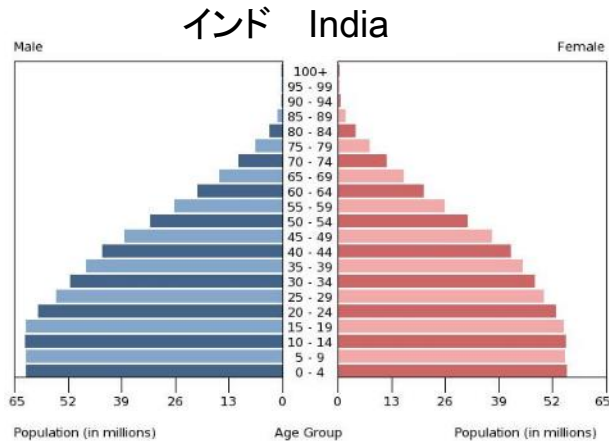
人口ピラミッドから見た潜在的成長力

Growth potential seen from demographic structure

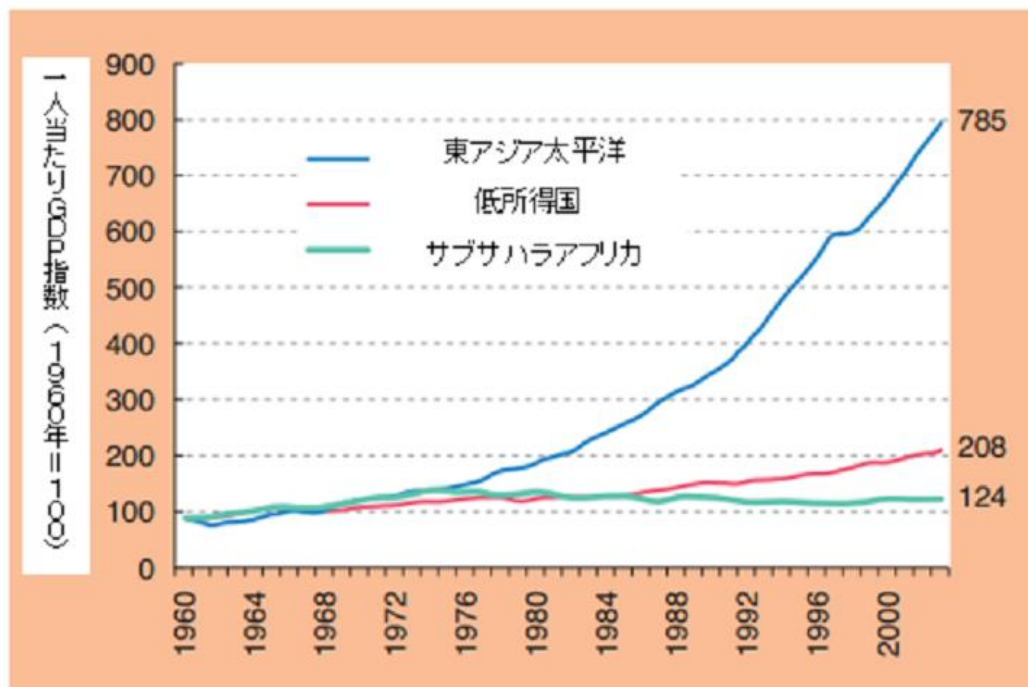


人口ピラミッドから見た潜在的成長力

Growth potential seen from demographic structure



東アジア・太平洋地域とサブサハラ・アフリカの成長率比較



出所：The World Bank WDI データベース

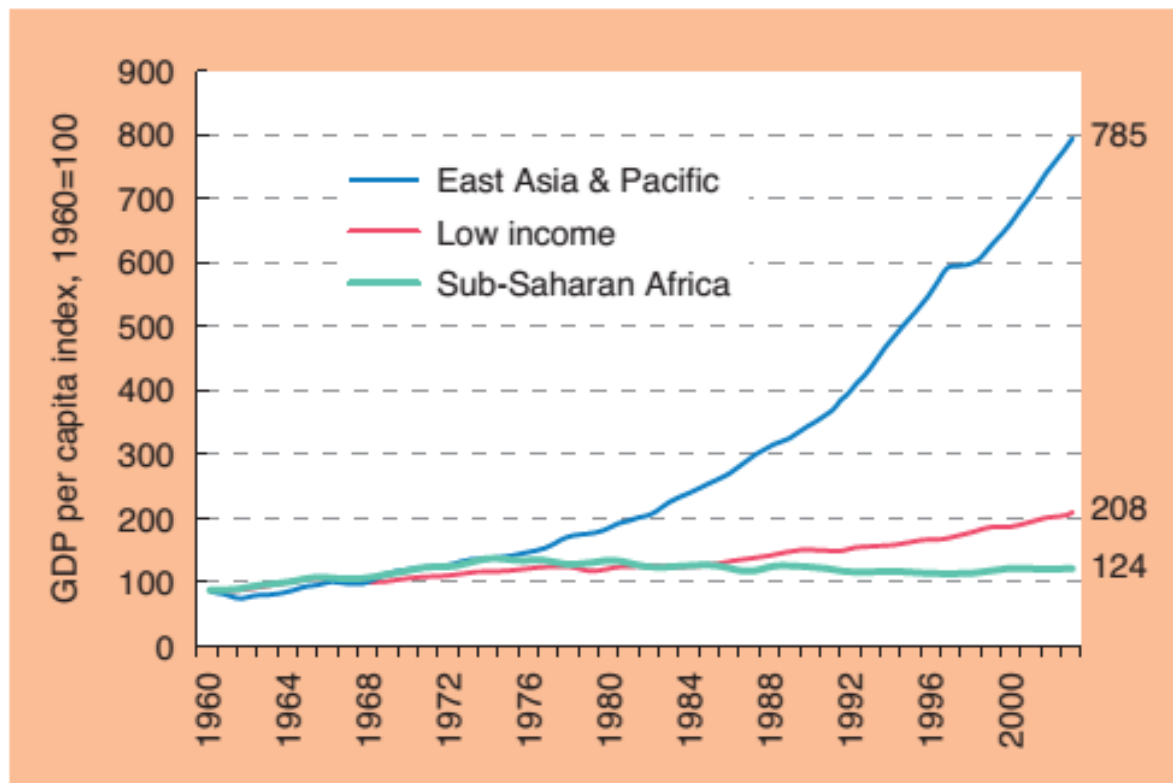
注釈：一人当たりGDP指数 1960年=100)

出所：Benno Ndulu et al., Challenges of African Growth: Opportunities, Constraints and Strategic Directions, the World Bank (2007)

(訳図 KRA)

African region has not caught up with other regions in terms of economic development

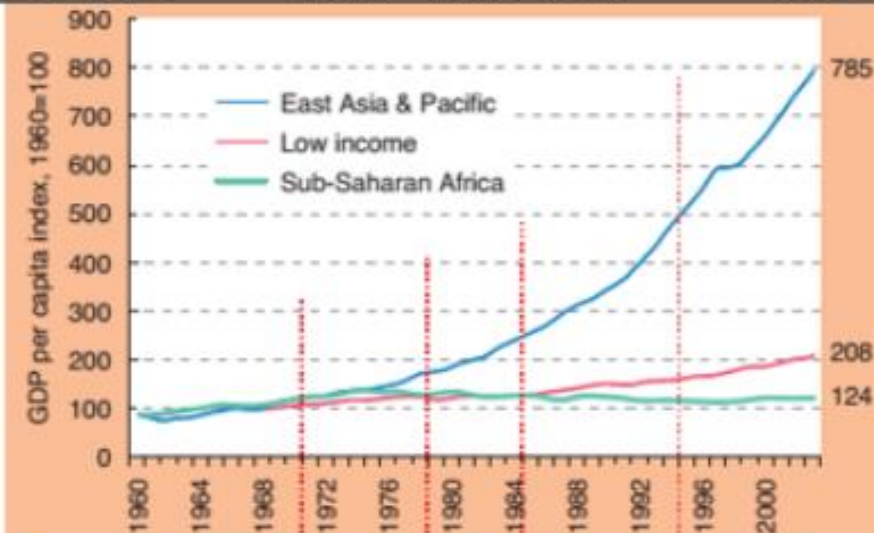
Comparison of per capita income growth paths



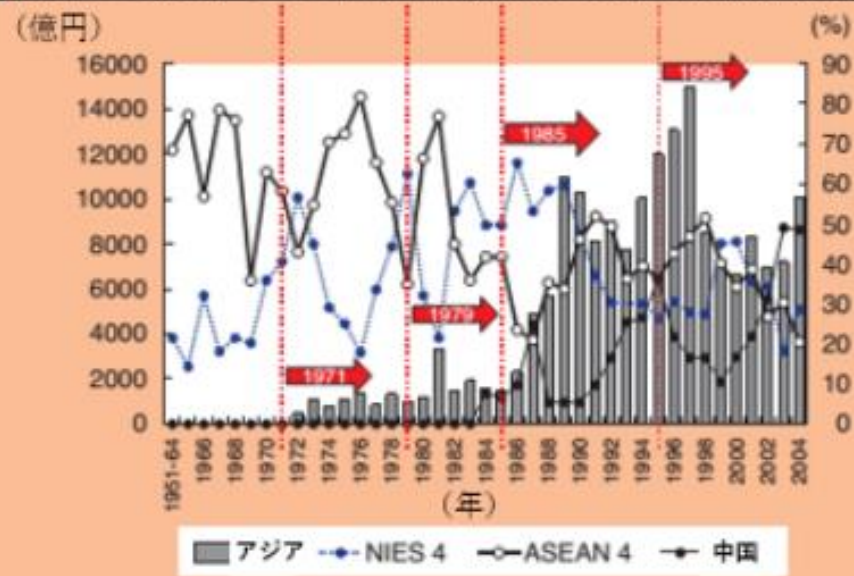
Source: Benno Ndulu et al., *Challenges of African Growth: Opportunities, Constraints and Strategic Directions* (The World Bank, 2007)

東南アジア・太平洋諸国の一人当たりGDP成長率推移は日本からの4波にわたる大規模投資と見事に一致している

国民一人当たりGDP成長率の比較 (東南アジアvs. 他地域)



日本から東南アジアへ向かう4波(赤矢印)の大規模投資

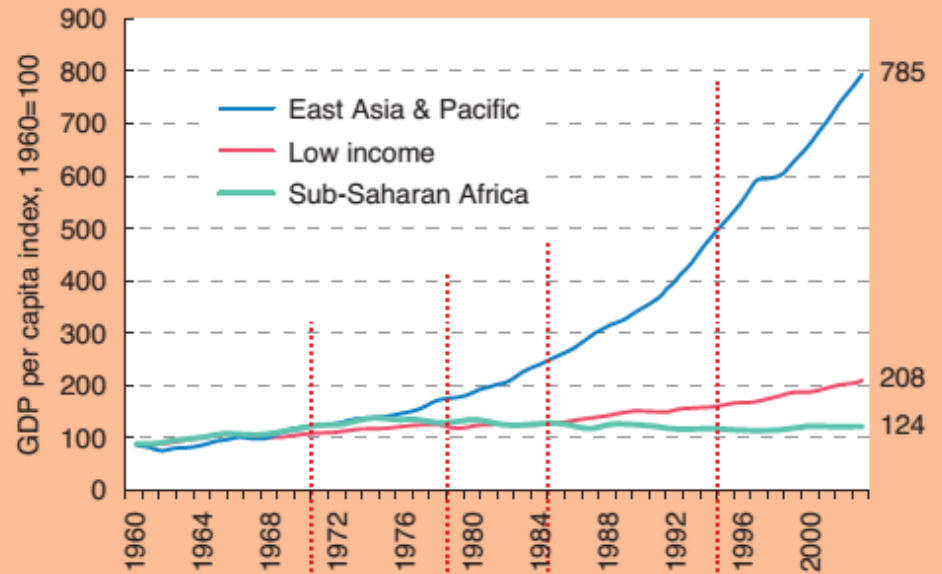


出所：以下の二つのグラフを KRA が加工して作成。

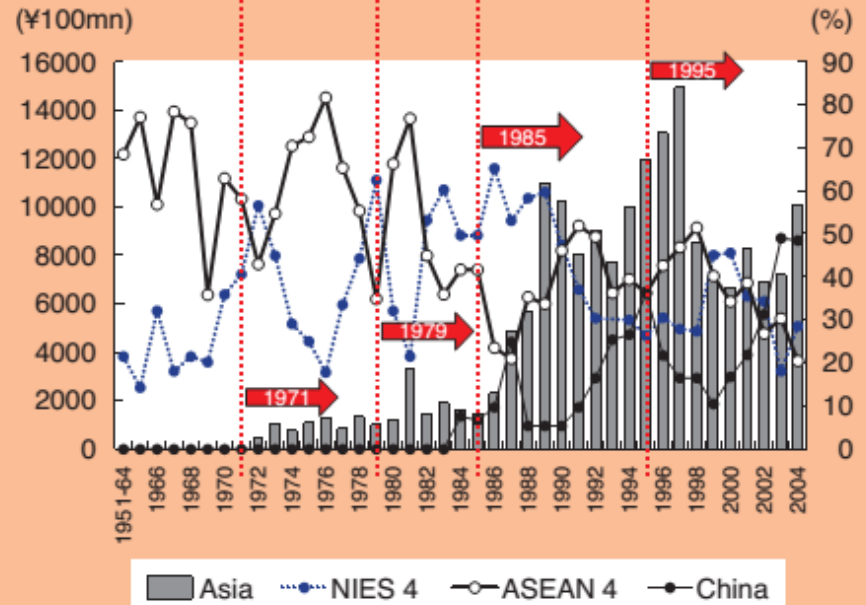
(上) Benno Ndulu et al, Challenges of African Growth: opportunities, constraints and strategic directions, The World Bank, 2007

(下) 池本賢悟「東アジア地域の持続的成長に向けての一考察：直接投資を中心」IIPS Policy Paper 316J、財団法人世界平和研究所 平和研レポート、2006年2月

South East Asia's GDP per capita growth rate and the 4 waves of large-scale Japanese investment into the region match

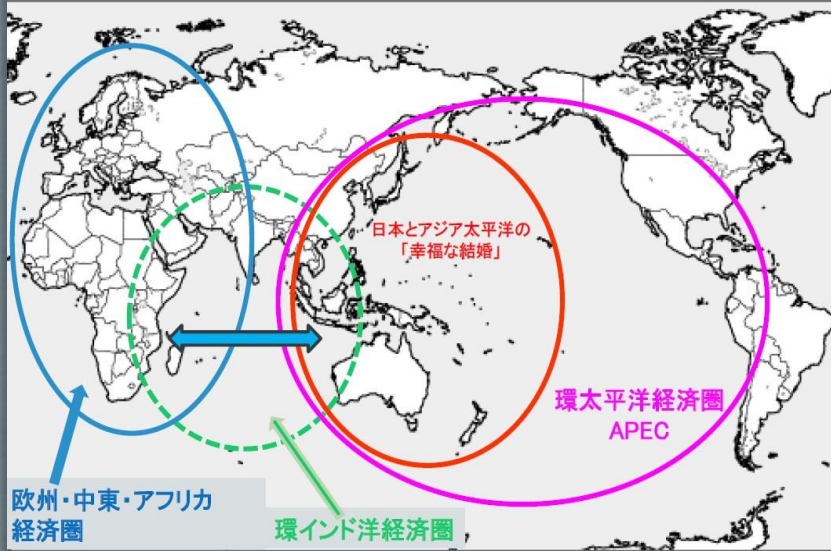


The 4 waves (red arrows) of Japanese FDI into Southeast Asia:

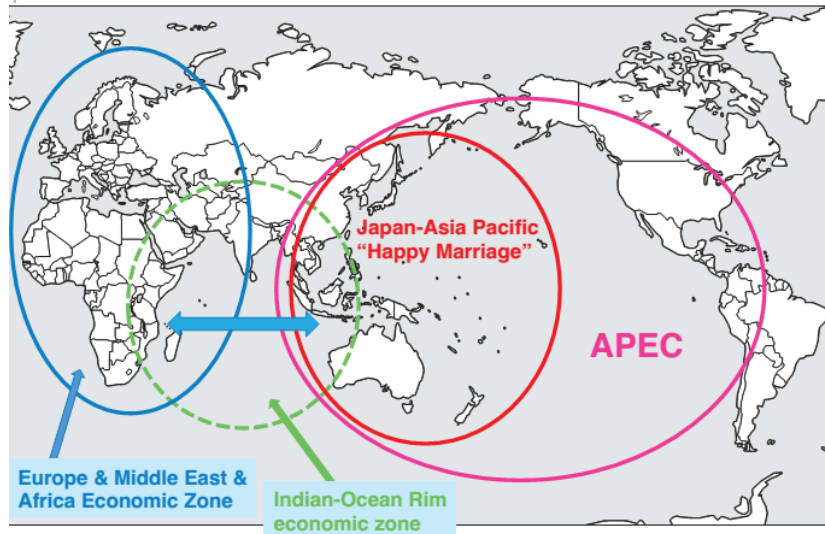


Source: created by KRA by combining graphs from (top) Benno Ndulu et al., Challenges of African Growth: Opportunities, Constraints and Strategic Directions (The World Bank, 2007) and (bottom) Kengo Ikemoto, "A perspective on achieving sustainable growth of the East Asia region" (Institute for International Policy Studies), IIPS Policy Paper 316, February 2006

新しいビジネス・チャンスの始まりか？
アジア太平洋圏と中東アフリカを繋ぐ環インド洋経済圏の構築



ご清聴ありがとうございました
Thank you for listening!



source: KRA

In Port Louis, Mauritius



(Photo Source: KRA)