



Delegate Programme



**FILYOS
VALLEY
PROJECT**

www.bakka.gov.tr

MAIN OBJECTIVES

- ✓ Demand for new port facilities in Turkey
- ✓ **10th National Development Plan** of TURKEY (2014-2018)
- ✓ 3 new port projects
 - **Filyos on Black Sea**
 - Çandarlı/İzmir on Aegean Sea
 - Mersin on Mediterranean Sea



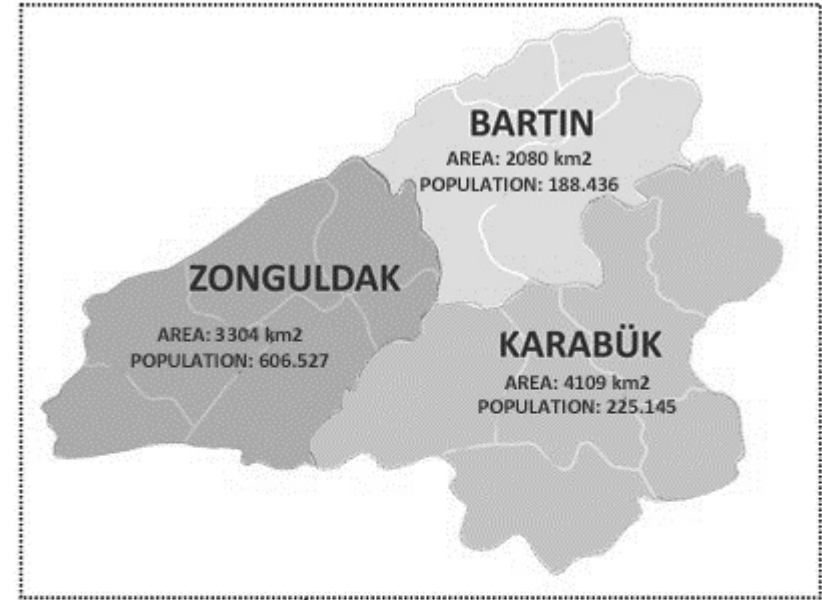
IN TOTAL
US \$ 6.2 BILLION

MAIN OBJECTIVES



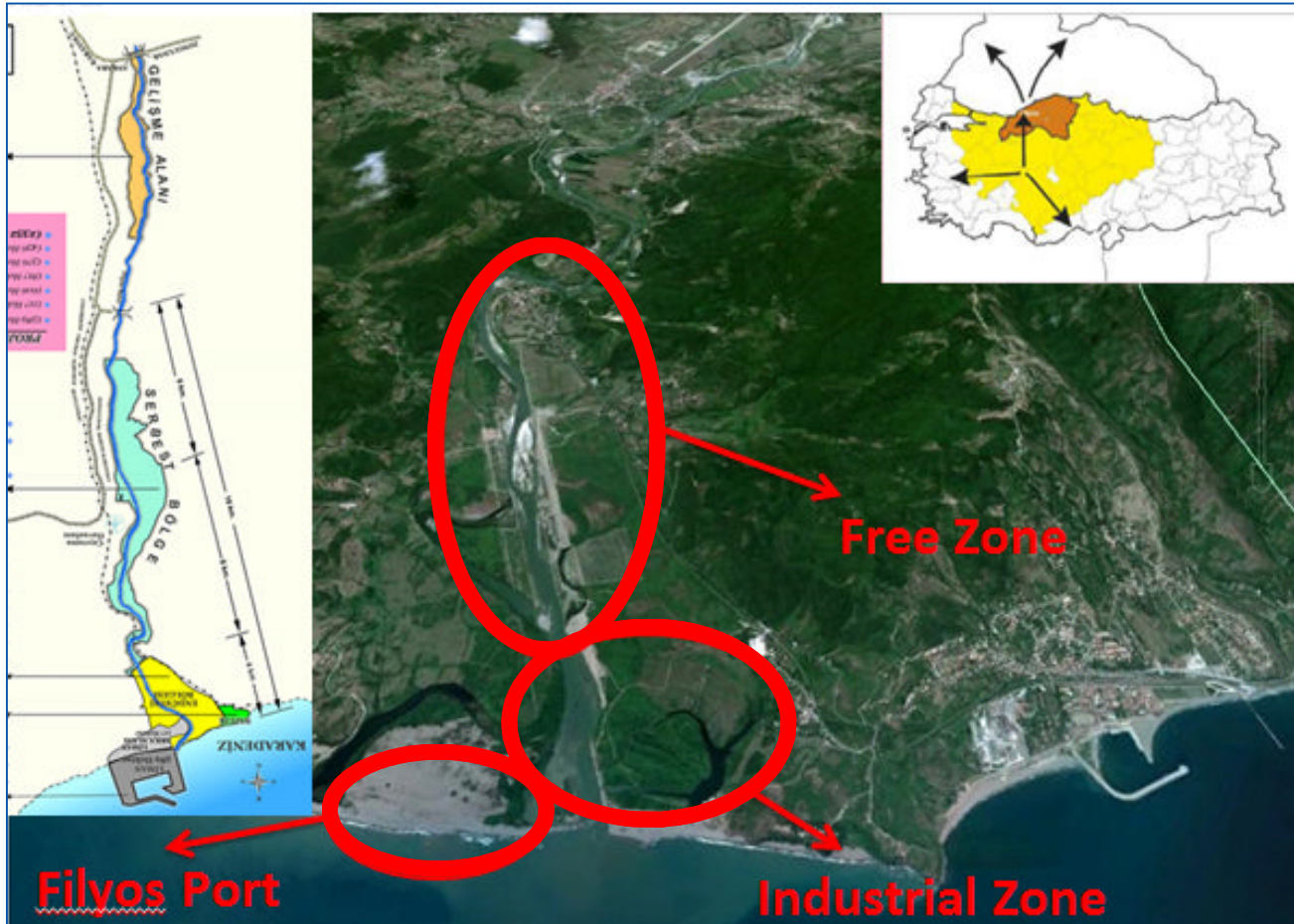
- Istanbul, Izmir and Derince Ports will be privatized
- **FILYOS Port – planned as part of Filyos Valley Project**
- ÇANDARLI Port
- MERSIN Container Port

Filyos Valley Project is a multi-sectoral integrated **NATIONAL PROJECT** with the concept of sustainable development.



SCOPE OF THE PROJECT

The project includes a new port construction, industrial zone, free zone, dams and other investments.



PROJECT LOCATION

300 km
financial and
commercial centre
Istanbul

100 km
Istanbul-Ankara
motorway

250 km
Capital | **Ankara**

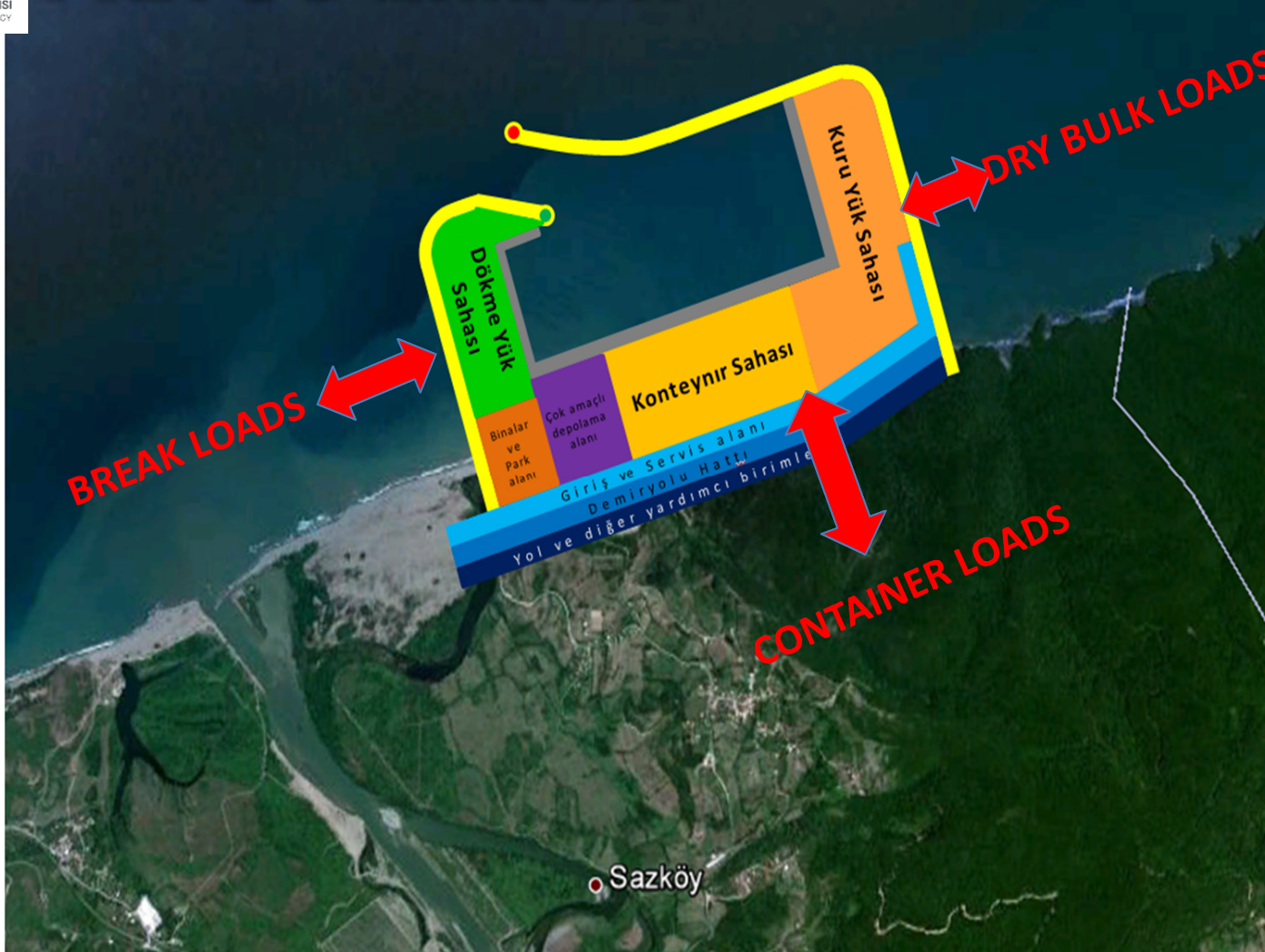


INFORMATION of LAND

FUNCTION	AREA
Port Area	7 km ²
Industrial Zone	6 km ²
Free Zone	16 km ²
Free Zone Extendable Area	4.4 km ²
TOTAL AREA	33.4 km²



FILYOS PORT



25 MILLION TON CAPACITY

WHY FİLYOS?

Congestion at Bosphorus



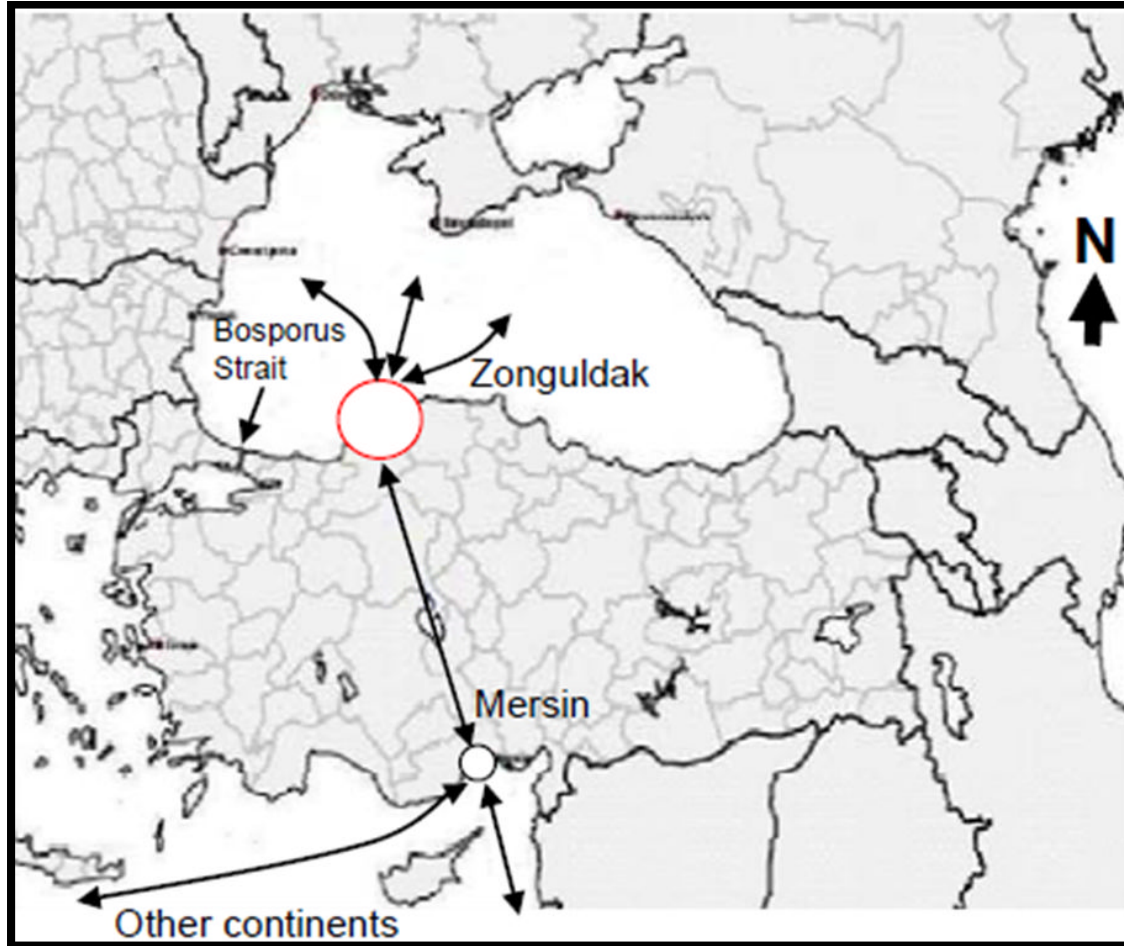
WHY FİLYOS?

New Gateway



WHY FİLYOS?

Land Bridge



ADVANTAGES

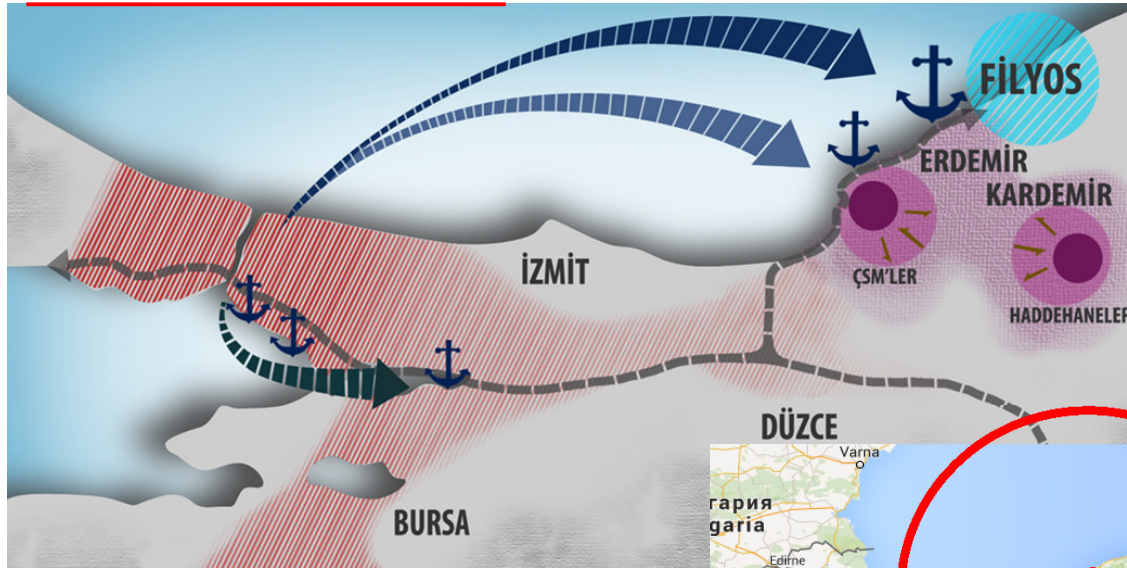
Filyos Port is;

- Connected to Zonguldak-Ankara Railway line
- 100 km away from Ankara-Istanbul Motorway
- 5 km from Zonguldak Airport



ADVANTAGES

Decentralization

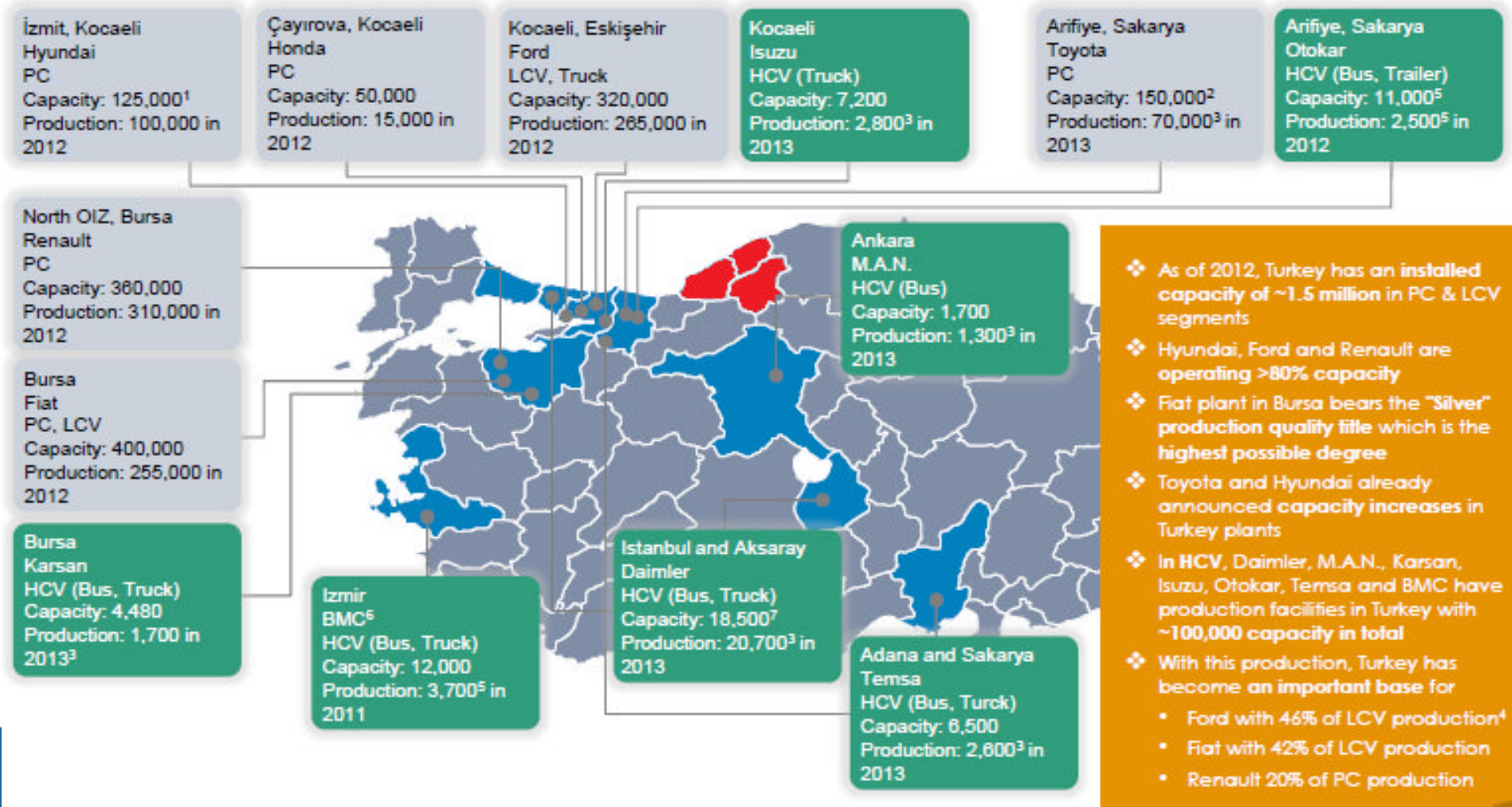


Attractive Area



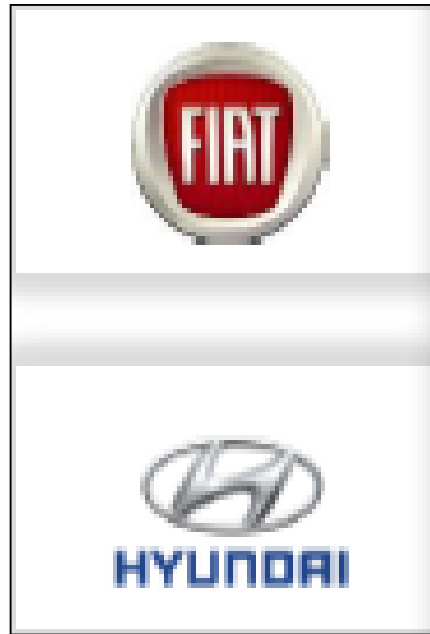
AUTOMOTIVE

In Turkey there are 13 OEMs producing over 1 million units of vehicles yearly...



- ❖ As of 2012, Turkey has an installed capacity of ~1.5 million in PC & LCV segments
- ❖ Hyundai, Ford and Renault are operating >80% capacity
- ❖ Fiat plant in Bursa bears the "Silver" production quality title which is the highest possible degree
- ❖ Toyota and Hyundai already announced capacity increases in Turkey plants
- ❖ In HCV, Daimler, M.A.N., Karsan, Isuzu, Otokar, Temsa and BMC have production facilities in Turkey with ~100,000 capacity in total
- ❖ With this production, Turkey has become an important base for
 - Ford with 46% of LCV production⁴
 - Fiat with 42% of LCV production
 - Renault 20% of PC production

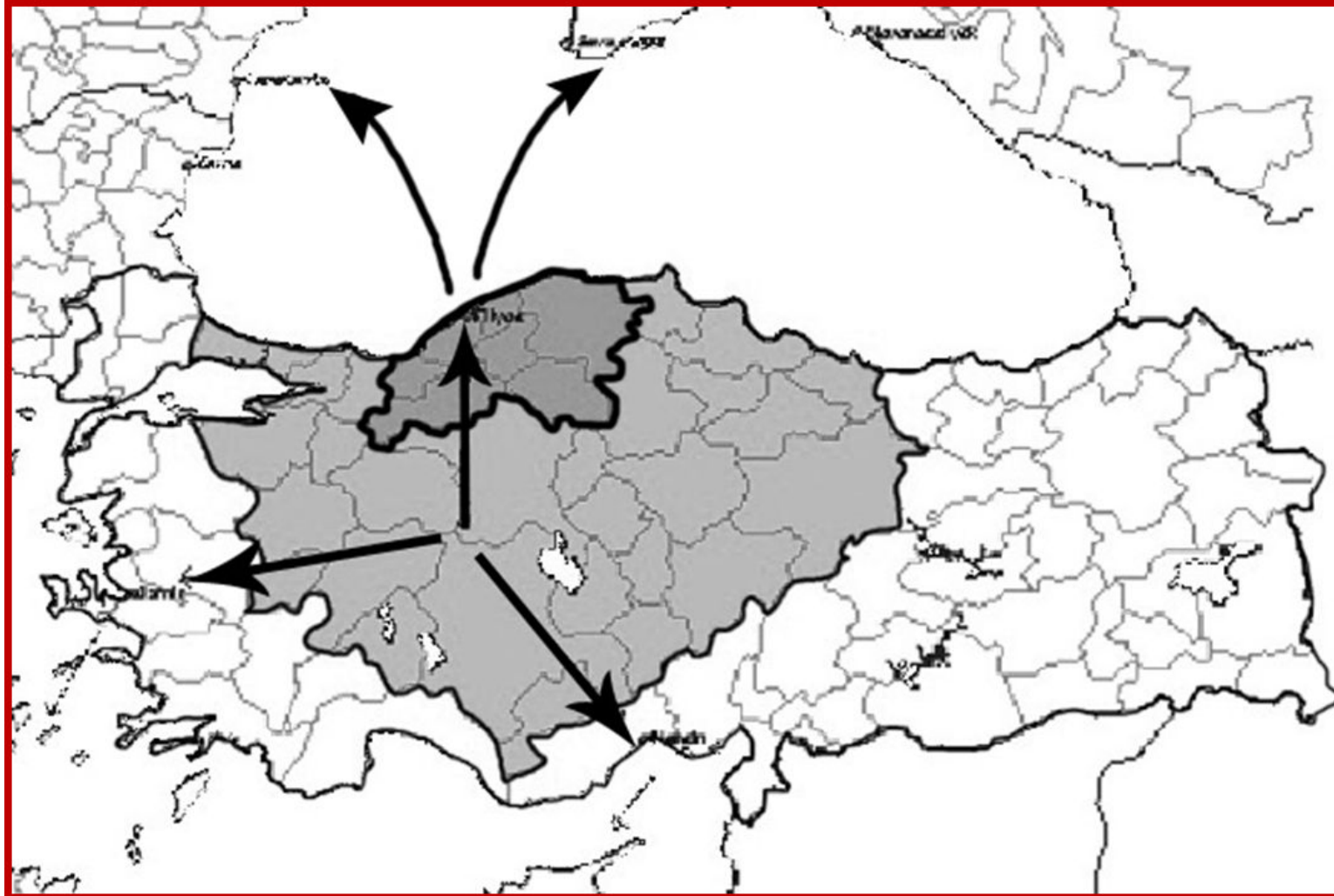
- **Global OEMs** who are present in Turkey plan to increase their **investments**



- Total investment of these companies: **US\$ 2.7 billion**



IMPACT AREA (National Level)



IMPACT AREA (International Level)



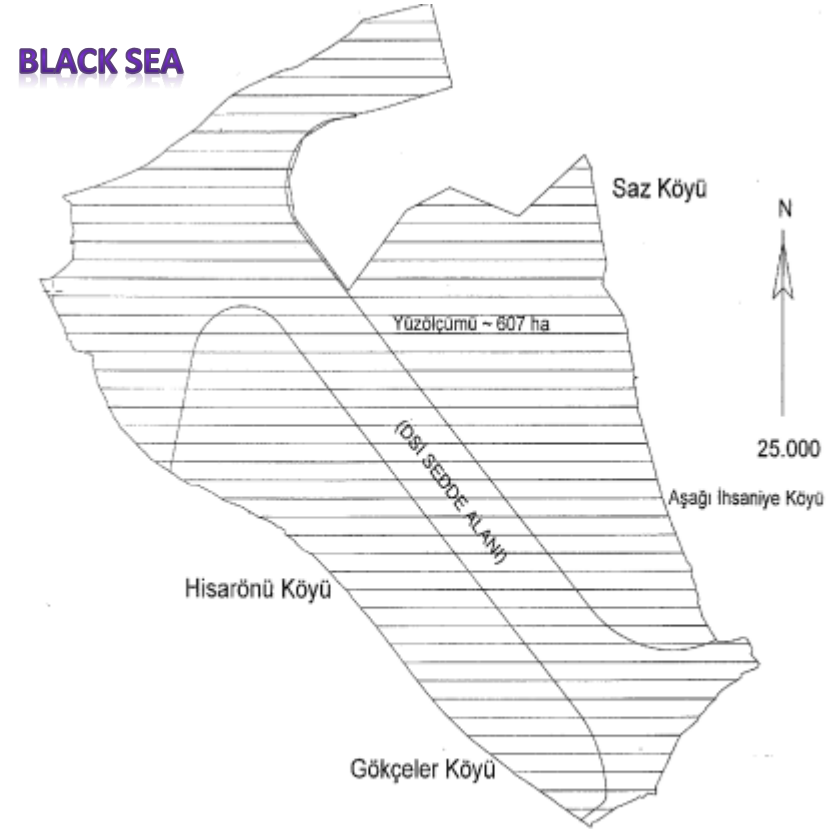
IMPACT AREA (International)



Filyos Industrial Zone

established in 2012 with the area of **6 km²**.

Land is nationalized and ready to be developed. Allocation of land to the investors has not been started yet. But **application process** for the land is still ongoing.



- Bidding process is completed for the port construction.
- Construction expected to start in 2015.
- Completion of the project will be approx. 4-5 years (expected completion in 2020)

POTENTIAL SECTORS



PORT OPERATION



AUTOMOTIVE



WHITE GOODS



WASTE MANAGEMENT



IRON & STEEL



BAKKA
BATI KARADENİZ KALKINMA AJANSI
WESTERN BLACK SEA DEVELOPMENT AGENCY

THANK YOU...

ありがとうございます

Teşekkür Ederiz