

成長するアフリカとグローバルサウス

May 2024

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Resident Representative, UNDP Tanzania

A little about myself...

- * Academic paths

- * Tokyo University of Foreign Studies
- * London School of Economics and Political Science (LSE)

- * Professional career

- * Keidanren (Japan Federation of Economic Organizations) Economist, Intl Trade and Investment, Administrative/Regulatory Reform
- * OECD/BIAC (Business and Industry Advisory Committee) Programme Manager (Trace, Intl. Investment/MNEs, Competition Law, Administrative/Regulatory Reform, Maritime Transport etc.)
- * UNDP (Country Programme Adviser RBA, Deputy Resident Representative/Country Director in Ghana, TICAD Programme Adviser RBA, Resident Representative Malawi)

United Nations Development Programme

Largest development agency in the UN Development system, Operating in 170 countries

- Eradication of Poverty
- Structural Transformation for Sustainable Development
- Reinforcing Resiliencies

Established : 1966

HQ : New York

Annual Budget : approx. 5.5 billion USD

Staffs : approx. 20,000



Achim Steiner
Administrator

UNDP Strategic Plan 2022-2025

- * Strategic Plan (2022-2025) <https://www.undp.org/publications/undp-strategic-plan-2022-2025>

- * 3 Direction of Change
 - * Structural Transformation
 - * Leaving No One Behind
 - * Building Resilience

- * 6 Signature Solutions:
 - * Poverty and Inequality
 - * GOVERNANCE for peaceful, just, and inclusive societies
 - * Crisis prevention and increased RESILIENCE
 - * ENVIRONMENT: nature-based solutions for development
 - * Clean, affordable ENERGY
 - * Women's empowerment and GENDER equality

- * 3 Enablers:
 - * Strategic Innovation
 - * Digitalisation
 - * Development Financing

UNDP in Africa

- * Country offices in 46 (all) Sub-Saharan countries: country programmes tailored to the development needs of the host country.
- * Regional Service Center in Ethiopia (Addis Ababa), Senegal (Dakar), South Africa (Pretoria) : Support regional programs and specialist advisory needs at the country level
- * Annual budget about 1.3 billion USD. Total staffs approximately 5,000, including about 25 staffs in NY HQ.
- * Area of activities: Poverty Reduction, Good Governance, Climate Change, Crises Prevention and Recovery etc. Capacity Development, Gender Empowerment, South-South Cooperation as cross cutting priorities.

Tanzania | Introduction

Tanzania at a Glance



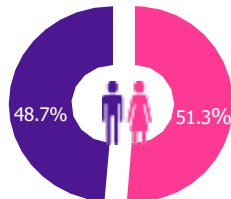
61.7 Million
Mainland: 59.8M
Zanzibar: 1.9M



Over 70% of the population is under 30 years



USD 67.84 bn
Gross Domestic Product (GDP), 2021



Gender distribution Male: 30,053,130
Female: 31,687,990

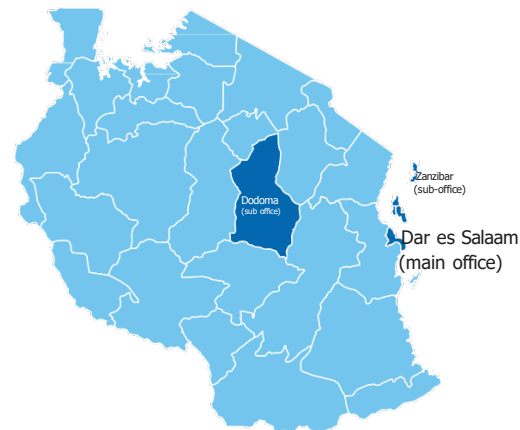


65%
Population living in rural areas

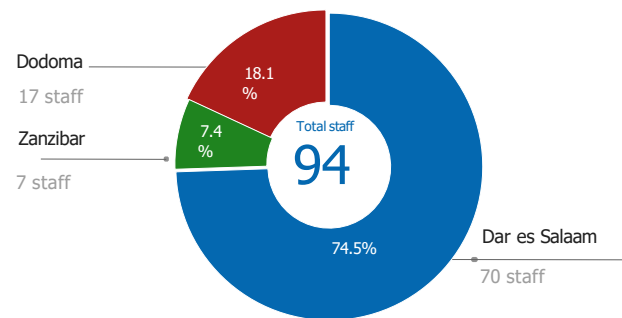


USD 4.144 bn
Foreign Direct Investments, 2021

Country Office Overview



UNDP Tanzania offices in the country



UNDP Tanzania staff distribution by regions

UNDP in Tanzania

- * United Republic of Tanzania: Stable political environment. Steady economic growth. Strategic outreach....Reaching lower middle income (1100 USD/capita) “United” is an important word for Tanzania
- * UN in Tanzania 17 agencies and RCO
- * UNDP Tanzania: about 100 staffs, annual budget 20-30 million USD.
- * Country Programme Document (2022-2027) : Inclusive Growth, Good Governance, Climate Change and Resilience
- * Transformative approach: Innovation, Digital, Entrepreneurship, Women, Youth
- * Portfolio approach: From “lots of small things” to Synergy, Value Addition and Impacts. “Integrator Role”



Prosperity: Inclusive Growth for Poverty Reduction

- Supporting MSMEs, start-ups and small holder farmers, particularly those led by youth, women and people with disability
- Advocating for inclusive policies addressing HIV and AIDS stigma, discrimination and access
- Strengthening the innovation ecosystem (FUN- GUO programme)
- Horticultural transformation
- Investment and sustainable cities
- Financing for development
- Integrated tourism recovery



Planet: Environmental Sustainability, Climate Change and Resilience

- Natural resources management and biodiversity conservation
- Development and implementation of the national adaptation plan, mainstreaming climate change planning in the government budget and planning machinery
- Blue Economy programme, focusing on regulatory frameworks; marine spatial planning for investment promotion
- Sustainable Energy for All
- Energy efficiency
- Climate financing
- Combating illegal wildlife trade



Enabling Environment: Governance and Sustaining Peace

- Accelerated public service delivery
- Transformative leadership (women and youth)
- Democratic governance strengthening
- Access to justice and human rights protection
- Natural wealth governance
- Sustaining peace

Portfolio Approach

From projects to Portfolios

- ❑ Shifting from 42 projects to 7 Portfolios (*BE, SDG Financing & development, Sustainable Public Procurement, Youth, Energy & Sustainable Mobility, Enabling Environment and Green Ecosystem*)
- ❑ UNDP will continue to deliver projects, but will increasingly plan, align & manage them as portfolios
- ❑ UNDP Tanzania is among the 50 CO leading this transformation
- ❑ Building a stronger client facing value proposition informed by system & portfolio logic

Economic Outlook : Africa and Global South

- * https://www.imf.org/external/datamapper/NGDP_RPCCH@WEO/OEMDC/ADVEC/WEOWORLD
- * Economic Growth along East Africa and India: continuing trend
- * Top 5 countries Infrastructure Investment in Africa: Egypt, South Africa, Senegal, Tanzania, Tunisia (<https://africa.businessinsider.com/local/markets/top-10-african-countries-with-the-largest-private-infrastructure-investment/b1tfjqn>)
- * 3rd quarter 2023: FDI 770,2 million USD, DI 701.93 million USD (TIC)
- * Top 5 countries with the largest investments in Tanzania (3rd quarter 2023, TIC)
 - * China, India, Bahamas, Mauritius, UAE
 - * <https://www.tic.go.tz/uploads/documents/en-1715082410-TIC> Investment Bulletin - Jan to March 2024.pdf
- * Population: 69 million (2023 in Africa, Nigeria, Ethiopia, Egypt, DRC, Tanzania) 89 million (2035) <https://www.thecitizen.co.tz/tanzania/news/national/world-bank-projects-tanzania-s-population-to-hit-140-million-by-2050-4553710>
- * IMF: Tanzania to overtake Kenya to become the largest economy in East Africa in 10 years. (<https://www.thecitizen.co.tz/tanzania/news/business/tanzania-to-overtake-kenya-as-east-africa-s-largest-economy-in-10-years-4201184>)
- * Strategic engagements: State visits to India (October 2023), Indonesia(January 2024), Turkey (April 2024)

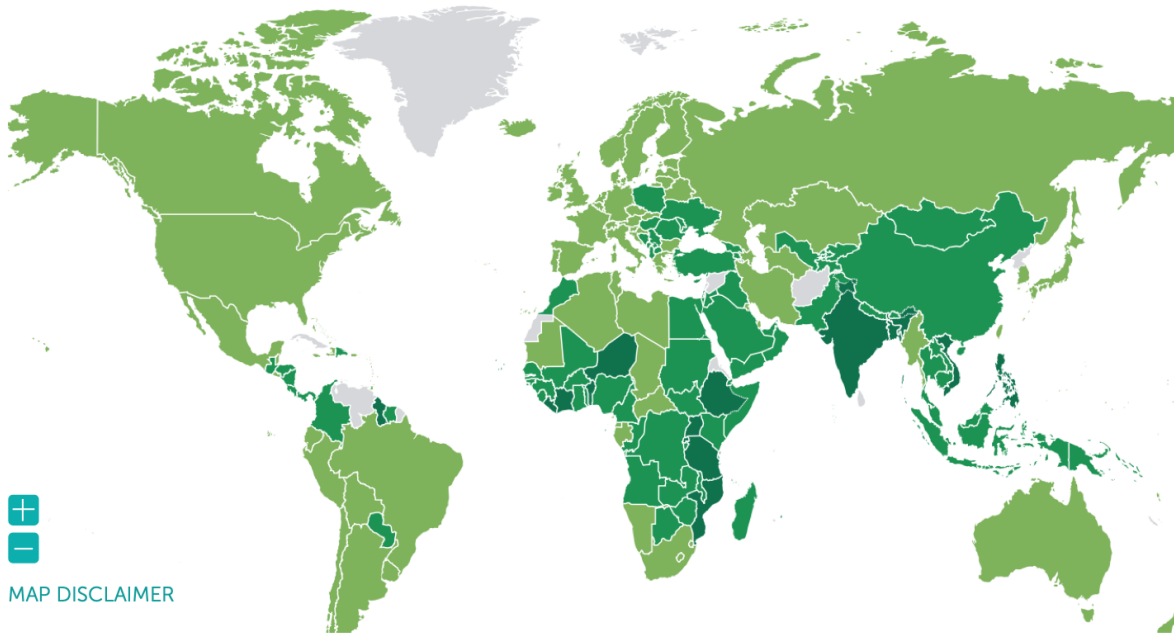
Real GDP growth ⁱ

Annual percent change

MAP (2029)



● 6% or more
 ● 3% - 6%
 ● 0% - 3%
 ● -3% - 0
 ● less than -3%
 ● no data



MAP DISCLAIMER



TREND (1980-2029)

2029

LIST (2029)

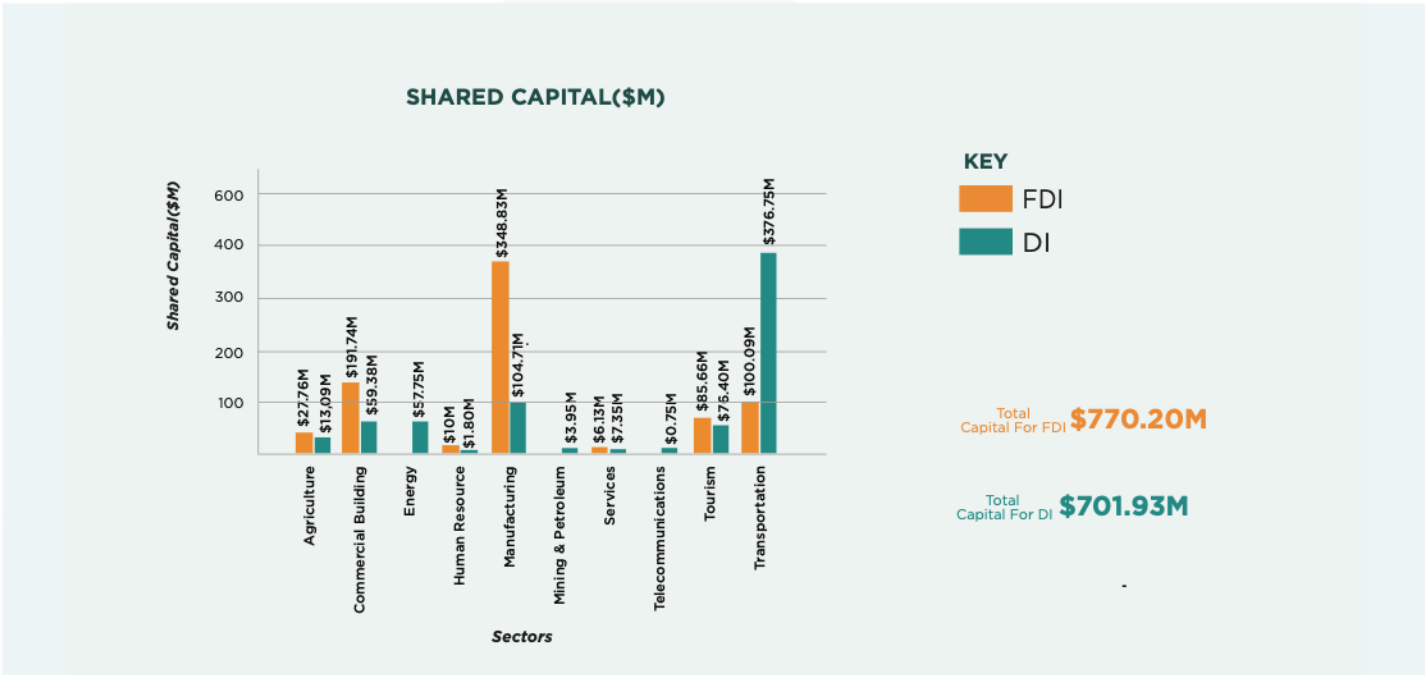
Country ▾

- Afghanistan r
- Albania r
- Algeria r
- American Samoa r
- Andorra r
- Angola r
- Anguilla r
- Antigua and Barbuda r
- Argentina r
- Armenia r
- Aruba r

SELECTION (2029)

Shared Capital 3rd Quarter 2024

Figure 4. 6: Source of FDI & DI by Sector



Source: TIC, 2024

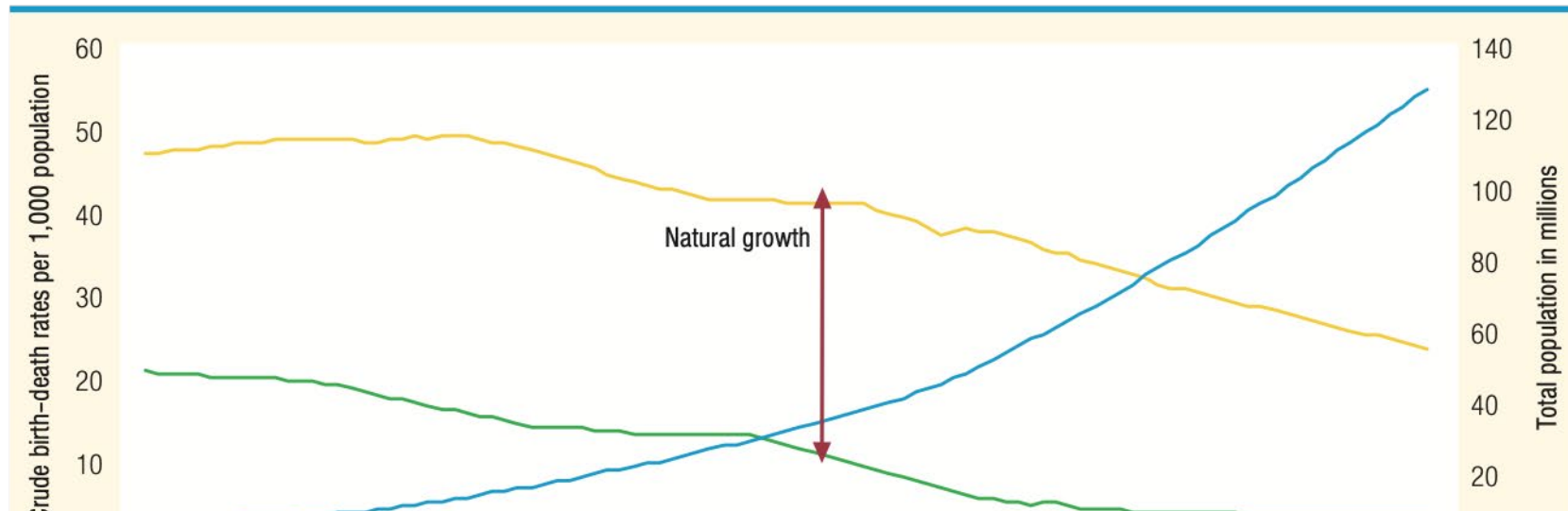
10 African countries with the largest private infrastructure investment

Rank	Country	PPI investments (USD millions)
1	Egypt	2,306
2	South Africa	1,044
3	Senegal	316
4	Tanzania	308
5	Tunisia	292
6	Democratic Republic of Congo	287
7	Ethiopia	282
8	Guinea	227
9	Cabo Verde	154
10	Ghana	137

ANNEX 5

KEY FIGURES

FIGURE A5.1 • The Demographic Transition in Tanzania



Moody's Upgrade Tanzania from B2 to B1

“A diversified economic base and exports, stable debt burden, limited contingent liabilities, and Moody’s expectation for a continuation of conservative fiscal policy support the rating at the B1 level.”

“Moody’s expects continued robust and stable GDP growth supported by higher private sector investment and gradually improving competitiveness.”

<https://www.tanzaniainvest.com/economy/moodys-upgrades-tanzania-to-b1>
(22 March 2024)

Africa's development Seen through TICAD

- * TICAD: Open and inclusive platform
- * Alignment with Africa's development Agenda (Africa 2063): “African Ownership and International Partnership”
- * Spearheads development dialogue on Africa: Global advocacy for Africa's development, Timely inputs to MDGs, SDGs
- * Promotes diverse and innovative partnerships
- * Common perspectives with UNDP: Human Security, Human Centered Development, African Ownership and International Partnership
- * Peace and Security, Economic Development, Business and Development
- * Africa's development agenda: Mirrors global development agenda
- * UNDP, JICA, JETRO, UNIDO: Joint MoU to support Private Sector Engagements between Japan and Africa
- * TICAD 9: To be held in Japan in Summer 2025



UN
DP



UNDP Tanzania



Thank you

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