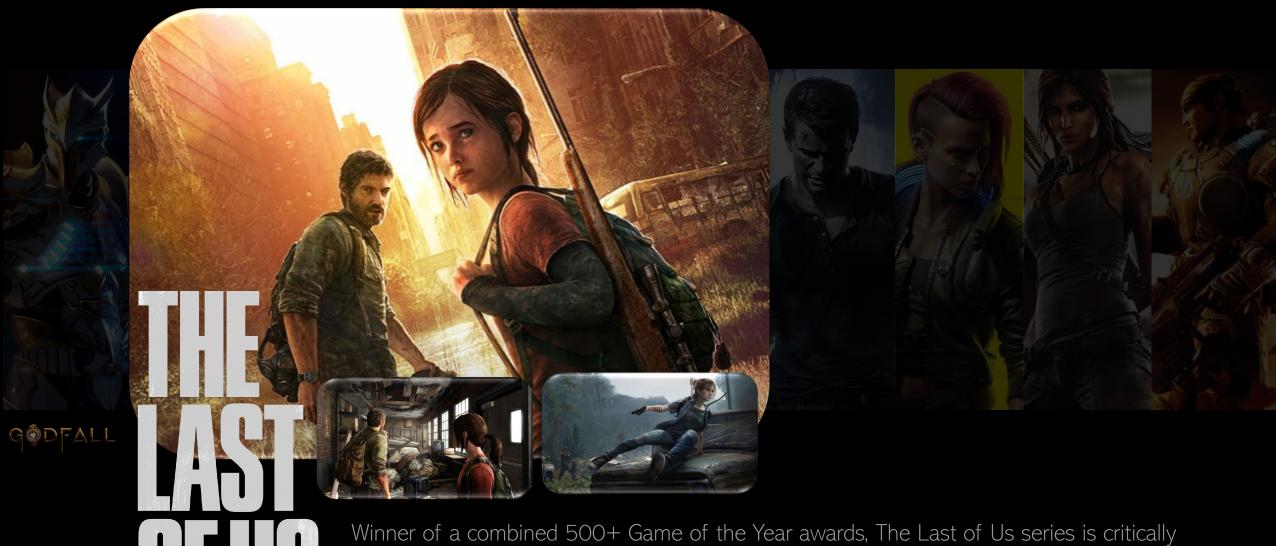




The game is set in a high fantasy setting, split into the realms of Earth, Water, Air, where players take the role of one of the last exalted Knight's Order to prevent a major apocalyptic event.

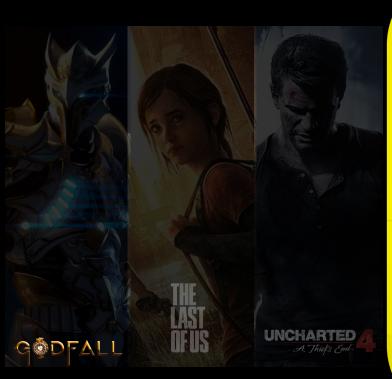


Winner of a combined 500+ Game of the Year awards, The Last of Us series is critically renowned for its emotional storytelling, unforgettable characters, and suspenseful actionadventure gameplay.



UNCHARTED A. Thief's End

Thief's End is a masterful conclusion to the Nathan Drake saga. With stunning graphics, a captivating narrative and solid gameplay, the game takes players on an exciting journey full of action and adventure.







Cyberpunk 2077 is an open-world, action-adventure story set in Night City, a megalopolis obsessed with power, glamour and body modification. Assume the role of V, a mercenary outlaw going after a one-of-a-kind implant that is the key to immortality.



S H A D O W O F T H E

D E F I N I T I V E E D I T I O N ----

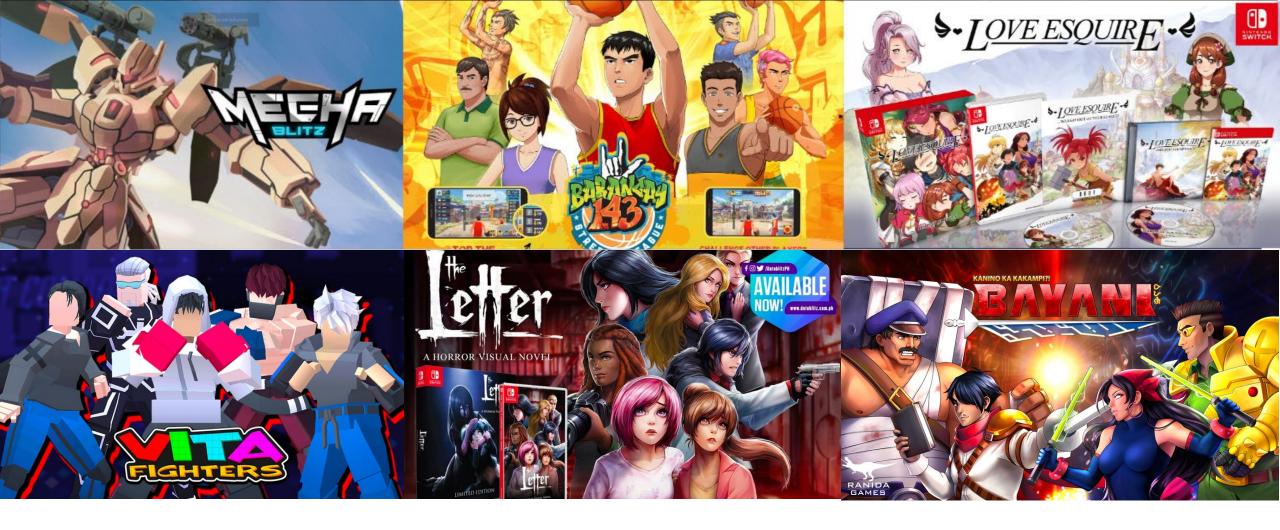
Shadow of the Tomb Raider is a 2018 action-adventure game developed by Eidos-Montréal and published by Square Enix's European subsidiary. The game is the sequel to Rise of the Tomb Raider and is the twelfth mainline entry in the Tomb Raider series, as well as the third and final entry of the Survivor trilogy.



Gears of War is a 2006 third-person shooter video game developed by Epic Games and published by Microsoft Game Studios. It is the first installment of the Gears of War series, and was initially released as an exclusive title for the Xbox 360 in November 2006.











VISION

GDAP envisions a Philippine Game Development industry that is both prosperous and global class.







ACADEMIC MEMBERS





































CORE AND AFFILIATE MEMBERS









































































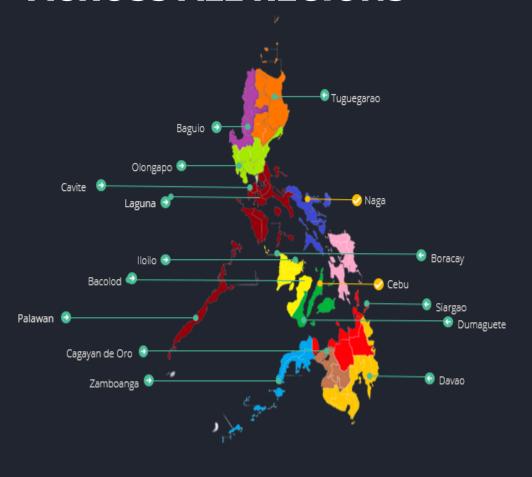
GAME DEVELOPERS **ASSOCIATION** OF THE PHILIPPINES

Academic Members

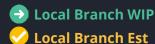
Core and Affiliate Members



GROWING THE INDUSTRY ACROSS ALL REGIONS



LEGEND:



EVENTS AND ACTIVITIES















Department of Trade and Industry

Through the DTI's Malikhaing Pinoy program, we seek to establish mechanisms to support world-class Filipino talents by providing a holistic set of programs that encompasses institutional strengthening and creative market acceleration. From a Creative Learning Academy, to a Creative Venture Fund, and Creative Innovation Centers

-Sec. Alfredo Pascual



Department of Science and Technology

We want DOST as one team. I believe that if you have the passion for service and for making sure that our people are served better by STI [science technology and innovation], we will have an additional tagline besides SFTP. It is 'One DOST for you.' We should talk to the people, especially at the regional and provincial levels bringing the whole DOST,"

-Sec. Renato Solidum Jr



and Development Authority

"We will remove the barriers to innovation by putting the necessary enablers in our ecosystem. These enablers include the right policies, innovationfriendly regulations, good governance, accessible financing, state-of-the-art infrastructure, and a supportive culture,"

-Sec. Arsenio Balisacan



Intellectual Property Office of the **Philippines**

With the theme "Creating a Silver BRIGHT Year" to sustain Philippine recovery, DG Barba hopes to create more impact in 2022 and sustain the country's recovery from the pandemic's economic shocks. The agency's greater efforts to serve the MSMES, the independent inventors and creators,

-Sec. Arsenio Balisacan



Department of Tourism

"The recently enacted Republic Act 11904, known as the Philippine Creative Industries Act of 2022 (PCIDA), stands as a beacon for fostering the creative industries. Mandating the safeguards and fortifying the rights and capacities of creative firms, creators, and stakeholders in the country, the law also advocates establishing the Philippine Creative Industries

Sec. Cristina Garcia



Department of Information Communication Technology

In a message sent to the Game Developers Association of the Philippines and CBZN Perspective, Duterte said the PGDX is an "excellent opportunity to exhibit the expertise and originality of local creators" as the Philippine game industry is quickly expanding. She noted that the video game market is expected to exceed \$1 billion in 2022 and will also expand in the next 10 years

- VP Sarah Duterte



Commission on **Higher Education**

voice collaboration, solidarity, and collective ambition, which is essential in addressing the everevolving challenges in higher education," he said in a speech during the event.

He added that it will open opportunities for all public higher education institutions (HEIs) to "share expertise, experiences, and best practices, which will generally benefit the

Vice President Sarah Duterte - Sec. Popoy De Vera



Commission on **Higher Education**

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Pillars of the

CREATIVE INDUSTRIES

Development Act



"We excel in arts and culture, new media, live events - avenues which generate primary and downstream jobs for our creative and talented countrymen,"

- President Ferdinand Marcos Jr.



3.1 Billion Gamers
By the Year 2024

In the aggressive scenario, the Philippine game development services industry has the potential to add

6,200 New Jobs

And achieve an annual revenue

177.8 Million USD

by the Year

2028

Supported by favorable global domestic factors.

In the coming six (6) years (2022 – 20228)

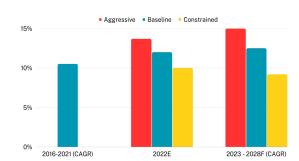
86

Billion

Global Mobile Gaming Value (2020) with Growth Rate of 12%

Source: The Philippine IT-BPM Industry Roadmap 2028 | Game Development Services Industry





DISTRIBUTION OF THE PHILIPPINE GAME DEVELOPMENT SERVICES MARKET BY KEY BUYER GEOGRAPHIES

North America

UK and Europe

25-30%

Fitment with PH capabilities and value proposition –

Moderate to High

UK and Europe

25-30%

Fitment with PH capabilities and value proposition –

Low to Moderate

Offshoring annual growth forecast – Moderate to High forecast – Moderate

Rest of APAC

25–30%

Fitment with PH capabilities and value proposition –

Offshoring annual growth forecast – Moderate to High

Moderate



EXTENT OF ADOPTION IN THE PHILIPPINES





- Idea Generation
- Concept Creation





- Storyboard Creation
- Script Preparation
- · Game Design
- Layout Development



· Game Art Asset Development

Motion Capture Clean up





PRODUCTION

· Game Programming

Animation







- · Quality Assurance
- Debugging
- Testing

LAUNCH ___

- · Promotion and distribution
- Video Release



GDAP envisions a Philippine Game Development industry that is both prosperous and global class.

- Vision

GDAP is committed to elevating and advocating the game development industry in the country via education and collaboration.

- Mission

10 POINT AGENDA

Aligned to the RA 11904 "Creative Industries Act"



Collaboration and Networking

Foster a collaborative environment among game developers in the Philippines to encourage the sharing of ideas, resources, and expertise...



Skill Development Program

Establish training programs, workshops, and seminars to enhance and assess the technical and creative skills of game developers, ensuring they stay up-to-date with the latest industry trends



Industry Advocacy Initiatives

Advocate for the interests of game developers in the Philippines, working closely with regulatory bodies and policymakers to create a supportive environment for the growth of the gaming industry...



Diversity and Inclusion Initiatives

Implement initiatives to promote diversity and inclusion within the gaming community, aiming for a more representative and inclusive industry.



Digitalize Knowledge Sharing

Create online and offline platforms for members to share knowledge, experiences, and best practices, fostering a culture of continuous learning within the



Incubation And Funding Support

Collaborate with government agencies, investors, and other stakeholders to establish incubation programs and facilitate funding opportunities for aspiring game developers.



Quality Assurance Standards

Develop and promote industry-wide quality assurance standards to ensure the production of high-quality games that meet international benchmarks.



Public Outreach and Education

Engage in public outreach programs to educate the general public about the gaming industry, its economic impact, and the creative aspects of game development.

9

Intellectual Property Initiatives

Collaborate and align to the guidelines and ethical standards to safeguard the intellectual property of the Philippine Game Developers

Research And

Development

Cultivate a dynamic and collaborative research environment, promoting knowledge exchange and elevating the credibility of members' contributions to the gaming industry.



Collaboration and

Networking

Foster a collaborative environment among game developers in the Philippines to encourage the sharing of ideas, resources, and expertise..



RA 11904 IRR – Sec, 3. Declaration of Policy

"The State to promote and support the development of Philippine creative industries by protecting and strengthening the rights and capacities of creative firms, artists, artisans, creators, workers, indigenous cultural communities, content providers, and stakeholders in the creative industries as defined in the PCIDA and PCIDA IRR."



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Skill Development Program

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RA 11904 IRR - Rule 22 Creative Instruction and Education

The Council shall establish a Creative Educational Plan and other policies, programs, and strategies geared towards human resource development, audience capacity, and consumer empowerment in the country's creative industries, in partnership with the private sector and academe



















Skill Development Program

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Intellectua Property Initiatives

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GDAP Shall:

- Establish Memorandum of Understandings
- Assist on Development of Curriculums through Funding Grants
- Develop training materials based on Industry Standards on the integration of game development-related subjects
- Recognized Body for Assessment for Industry Readiness
- Gap Analysis of Current Trends and Innovations in the Game Industy
- Assist Educational and Training Sectors on the selection of Centers of Excellence
- Establish mechanisms to monitor the effectiveness of the implemented programs and strategies































Industry

Advocacy

Initiatives

Advocate for the interests of game developers in the Philippines, working closely with regulatory bodies and policymakers to create a supportive environment for the growth of the gaming industry..

 $\rm RA~11904~IRR-Rule~9~Sec.~1~(~C~)~Marketing~and~Promotions$

"(1) Develop and sustain cooperative exchanges, partnerships, and collaborations with and among government agencies, creative entities, organizations, and associations, locally and overseas, whether from the public or private sector, and coordinate with the Department of Foreign Affairs (DFA), its embassies, and its Philippine foreign service posts, and other pertinent government agencies for overseas cooperative exchanges, partnerships, and collaborations."















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Industry Advocacy Initiatives

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Research And

align to the d ethical eguard the erty of the

RA 11904 IRR – Rule 9 Sec. 1 (C) Marketing and Promotions

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GDAP Shall:

- Establish collaborative networks and foster local and international associations
- Represent the Philippine game development industry in international forums, conferences, and trade events.
- Endorse potential multi- and bilateral international trade agreements
- Identify and endorse international trade agreements that will positively impact the Philippine game development sector.
- Establish mechanisms to monitor the impact of international collaborations and agreements

















Diversity and Inclusion Initiatives

Implement initiatives to promote diversity and inclusion within the gaming community, aiming for a more representative and inclusive industry.



RA 11904 IRR - Rule 9 Sec. 1 (E) Other Functions

(1) Generate and mobilize resources from domestic and foreign sources, receive and accept donations and other conveyances by gratuitous title, including funds, materials and services, and rationalize the use and the equitable distribution of such resources to the various creative industries through mechanisms including competitive grants





















Digitalize Knowledge Sharing

Create online and offline platforms for members to share knowledge, experiences, and best practices, fostering a culture of continuous learning within the association.



RA 11904 IRR – Rule 18 Digitalization of the Creative Industries

(1) Entities from the creative industries shall be granted access to digital services and digital training platforms. Technical and financial assistance programs shall also be provided to Filipino entities that endeavor to create digital content distribution platforms and other digital innovations benefitting the creative industries.



















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Digitalize Knowledge **Sharing**

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GDAP Shall:

- Assist DICT in the pooling of content and learning material relevant to the 2nd Agenda Skills Development
- Assist DICT on the services, platforms, and programs to be delivered to efficiently create industry enterprises.
- Comply with the guidelines or incorporate the provisions of the PCIDA and the PCIDA Rules to existing digitalization strategies

















RA 11904 IRR – Rule 20 Creative Industries Investment Priority Plan

The Council shall create a Creative Industries Investment Priority Plan (CIIPP) that contains a list of specific activities in the creative industries that may qualify for fiscal and non-fiscal incentives. T

Incubation And

Funding Support

Collaborate with government agencies, investors, and other stakeholders to establish incubation programs and facilitate funding opportunities for aspiring game developers,



Quality Assurance Standards

velop and promote ustry-wide quality urance standards to ure the production of n-quality games that international



Public Outreach and Education

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Intellectua Property Initiatives

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Research And

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Research And Development

Cultivate a dynamic and collaborative research environment, promoting knowledge exchange and elmembers' contributions to the gaming industry.

GDAP Shall:

- Assist in the studies of existing and prospective demands of game development services
- Assist the members with regards to the Corporate Recovery and Tax Incentives for Enterprise Act
- Assist in the Development of the Strategic Investment Priority Plan aligned to the requirements of the Game Development Industry















RA 11904 IRR - Rule 1 Sec. 3 General Provisions

The State shall establish a creative industries development council mandated to implement a long-term plan for the development and promotion of the Philippine creative industries, with programs aimed at creating opportunities and employment, nurturing human resources, ensuring financial-enabling mechanisms, and providing incentives to encourage and sustain Filipino excellence in the creative industries.

Quality Assurance

Standards

Develop and promote industrywide quality assurance standards to ensure the production of high-quality games that meet international benchmarks.



Public Outreach and Education

Engage in public outreach programs to educate the general public about the gaming industry, its economic impact, and the creative aspects of game development.



Intellectual Property Initiatives

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Research And

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Enhanced

Credibility and

Reputation

Establishing QA

developed in the

global stage.

Consumer

Trust and

Satisfaction

creation of games

international quality

in turn, builds trust

among consumers,

leading to higher





Quality

Assurance

Standards

Develop and promote' industry-wide quality standards assurance the production ensure high-quality that games international meet benchmarks.













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Diversity : Digitalize Knov

Competitive

Market

Advantage

standards provides

likely to succeed in

attracting a wider

marketplace.

Adherence

Alignment with **Global Trends**

guidelines and best ensure consistency in the development different teams or

Consistency in

Development

Practices

with global trends Staying up-to-date ensures that games Philippines remain ever-evolving global

gaming landscape.

QA standards keep













RA 11904 IRR – Rule 9 Marketing and Promotions

Support local and international creative festivals, exhibitions, trade shows, and other similar activities for the purpose of promoting the broadest dissemination and consumption of Filipino creativity as a tool for sociocultural and economic development

8

Public Outreach and Education

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Diversity Digitalize Know



Public

Outreach and

Education

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Funding and Grants

Provide financial support to

Collaborative Campaigns

hosting events in schools

Media **Partnerships**

Support GDAP in forming include sponsoring TV and

Public Events and Expos

achievements of the local industry. These events can GDAP to engage directly

Government Campaigns

industries. This could involve featuring success stories of local game developers in websites, and public service RA 11904 IRR - Rule 9

Support local and international creative festivals, exhibitions, trade shows, and other similar activities for the the broadest dissemination and consumption of Filipino creativity as a tool for socio-cultural and economic development





















Diversity Digitalize Know











Intellectual **Property Initiatives**

Joint **Awareness Campaigns**

property protection. Utilize events, and other platforms to disseminate information

Guidance on IP Registration

process of registering their

relevant IP assets.

Monitoring and Reporting

GDAP members to report to develop a system for monitoring and addressing violations within the game

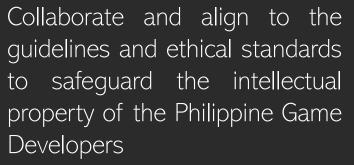
Networking and Consultation

updates, and areas where

Access to Resources

resources, guidelines, and

conduct searches and due and releasing their games





INTELLECTUAL PROPERTY OFFICE OF THE PHILIPPINES













RA 11904 IRR - Rule 17 Research and Development and Innovative Support

The DOST, in coordination with the Council, shall identify priority areas and evaluate projects for funding in alignment with the DOST Harmonized National Research and Development Agenda and/or Philippine Creative Industries Plan. Eligibility for R&D support, including the size of funding, shall be determined by the DOST depending on its funding availability. All approved projects shall abide with the provisions of the DOST Administrative Order No. 11 Series of 2020 or the Revised Guidelines for the Grants-in-Aid Program of the DOST and its Agencies, including its amendments.



Research And

Development

dynamic Cultivate and collaborative research promoting environment. knowledge exchange and elevating credibility the of members' contributions to the gaming industry.



DEPARTMENT OF SCIENCE AND TECHNOLOGY













Collaboration and Networking

Foster a collaborative environment among game developers in the Philippines to encourage the sharing of ideas, resources, and expertise...

2

Skill Development Program

Establish training programs, workshops, and seminars to enhance and assess the technical and creative skills of game developers, ensuring they stay up-to-date with the latest industry trends

3

Industry Advocacy Initiatives

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Research And Development

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Implementation and Collaboration through the "Creative Act"













Summits, Expos and • **Events**

CBZN GDAP

GDS GAMEDEV

International Exposure

Skill Framework Training and Assessments

Build and Foster GameDev Habitat



Philippine Skills Framework



Implementation and Collaboration through the

"Creative Act"

Recognizing the transformative impact of the creative industry, GDAP actively collaborates with stakeholders to advocate for policies that support and nurture the growth of the local game development sector. By aligning its initiatives with the objectives of the Creative Act, GDAP aims to foster an environment conducive to innovation, intellectual property protection, and sustainable economic development within the gaming industry

SUPPERT





















in the Philippines this 2024.



exposure for game developers through a series of events including Game Summits, Expos, and Road Shows. Feature keynote speakers, panel discussions, and workshops in the summits, host large-scale Game Expos with demo areas, and organize Road Shows in different cities. Incorporate virtual components for global participation and include indie developer competitions with attractive prizes. Facilitate networking opportunities, virtual or in-person, and offer educational









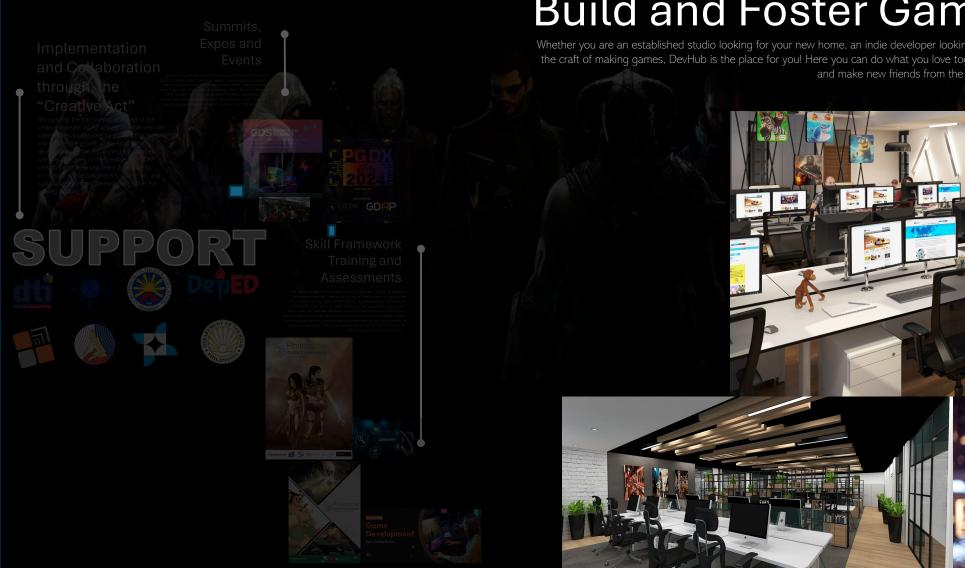


Skill Framework Training and Assessments

The Game Developers Association of the Philippines (GDAP) strategically implements the Skill Framework for Game Development to address the dynamic and evolving needs of the industry. By establishing a standardized framework, GDAP aims to create a cohesive and adaptable structure that aligns with international standards, ensuring that Filipino game developers possess the relevant skills and competencies demanded by the global market. This framework not only facilitates the consistent growth and advancement of individual developers but also enhances the overall competitiveness of the Philippine game development sector.







Build and Foster GameDev Habitat

Whether you are an established studio looking for your new home, an indie developer looking for a place to hang or someone who's just curious about the craft of making games, DevHub is the place for you! Here you can do what you love together with people who love what you do, learn new things and make new friends from the awesome game development community in the Philippines

Implementation and Collaboration through the "Creative Act"











Summits, Expos and • **Events**

CBZN GDAP

GDS GAMEDEV

International Exposure

Skill Framework Training and Assessments

Philippine Skills Framework

Build and Foster GameDev Habitat





THANK YOU



let's create more

PHILIPPINES

www.gdap.org.ph