

# The Special Economic Zone in Senegal

UNIDO

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# Objectives

# General and Specific Objectives

## General Objectives

1. Develop new poles for rapid growth of the economy
2. Readjust Senegal's trade balance
3. Develop the supply of developed land for investors
4. Promote the direct and indirect job creation
5. Promote foreign direct investment
6. Create local added value

## Specific Objectives

### Microeconomic Objectives

- Contribute significantly to the country's economic growth rate
- Promote the export development of products from P.S.E sectors

### Socioeconomic Objectives

- Contribute to the direct job creation
- Contribute to the development of neighbouring local communities
- Contribute to the reduction of the unemployment and underemployment rate

### Environmental Objectives

- Promote green energies
- Develop green spaces
- Recycle water and waste from zones as much as possible

### Objectives of Performance

- Offer quality services and solutions at the cutting edge of technology, which are adapted to the needs of investors
- Achieve the occupancy rate of at least 90% of developed areas and maintain it
- Achieve a significant rate of economic productivity
- Own the most competitive SEZs: Top 10 in Africa
- Allow APIX to achieve financial autonomy



# Legal and Institutional Framework

# The legal framework

## Extension of the scope of application to all Special Economic Zones of Senegal

Law No. 2017-06 of 06 January 2017 on special economic zones;

Law No. 2017-06 of 06 January 2017 on the incentive scheme applicable in SEZs;

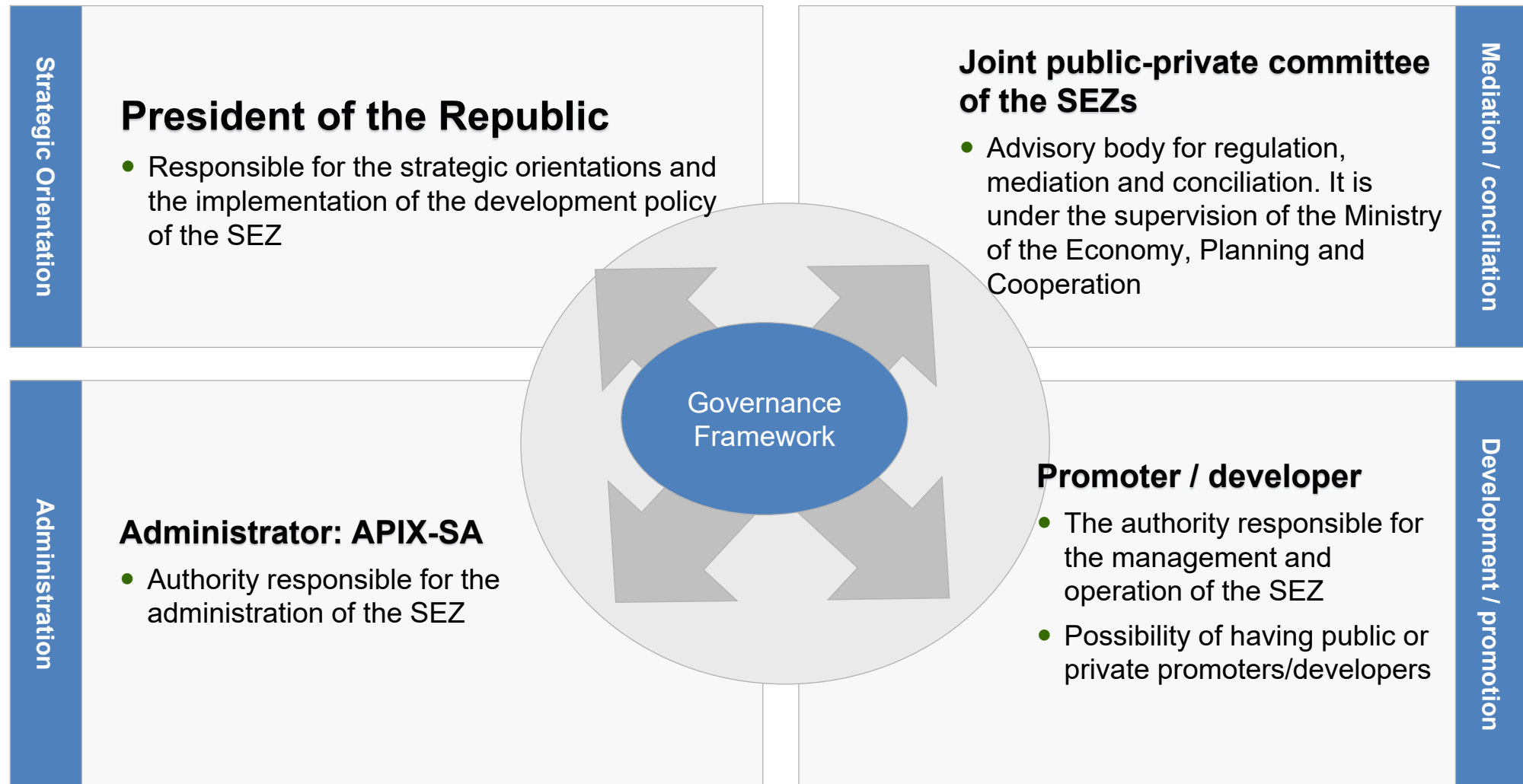
Law No. 2017-534 establishing and setting the rules for the organisation and operation of the Joint Public-Private Committee;

Law No. 2017-535 of 13 April 2017 on the application of law No. 2017-06 of 06 January 2017 on the SEZs ; decree No. 2017-1174 of 02 June 2017 implementing application Law No. 2017-07 relating to the SEZ incentive scheme

and the laws creating 4 SEZs: DISEZ, PIID, ZESIS et ZESBS.

# SEZ governance framework

The new governance framework for SEZs is aligned with international standards and includes 4 authorities



# The advantages offered by SEZs

## Duration and condition of the advantages

1. 25 years, from the issue date of the licence of the exempted company;
2. Companies that meet the eligibility conditions are eligible for the exemption system of the zone A;
3. The approval accepted to the exempted companies may be withdrawn for non-compliance with the eligibility criteria

## Tax and customs system

**Exempted companies** are those known as zone A. They are subject to:

- A 15% corporate tax on their taxable profit determined following the provisions of the General Tax Code;
- An additional tax of **3% is applied to the turnover achieved at the local level** ;
- Exemption from all other rights



## Land tenure

1. The decree on the creation of SEZ corresponds with a declaration of public utility and make the land located in the grip of the SEZ transferable;
2. The transfer of the management of the lands dependent on the public domain and national domain take place after their incorporation into the private domain of the State;
3. The management of additional land included in SEZ is transferred to the administrator for the purposes of the administration and management of the cited zone;
4. The allocation of lands to companies operating in SEZ is carried out in the form of a long-term lease issued by the administrator and registered in the land register

## Tax and customs system

The **non-exempt companies are support companies (called zone B)**, having their object of purchase, transformation or sale of hydrocarbons or which conduct banking, financial or insurance activities, or hold a licence to the telecommunications network operator.





1.

# The Special Integrated Economic Zone of DIASS

Decree No. 2017-932 of 09 May 2017 on creation of ZESID



# 1A. Localization of ZESID site 1

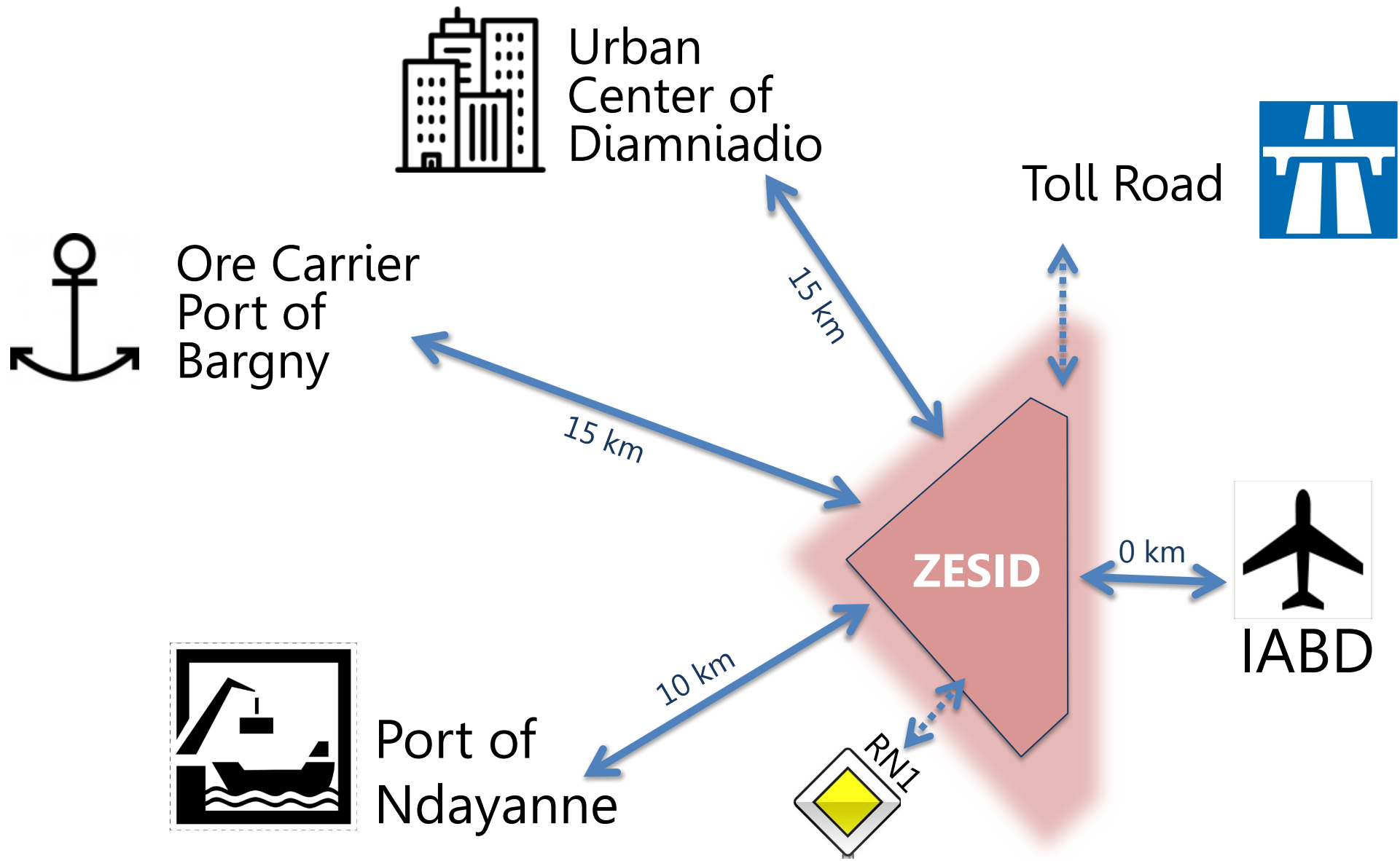


Site 1 of the Special Integrated Economic Zone of Dakar is located 45km from the Dakar city and adjacent to the new Dakar Blaise Diagne international airport. It is bounded to the north by the Kathiak city, to the east by Dakar Blaise Diagne airport, to the west by Boukhou city, and to the south by the RN1 (M'bour route) and Diass city.

# 1B. Localization of ZESID site 1

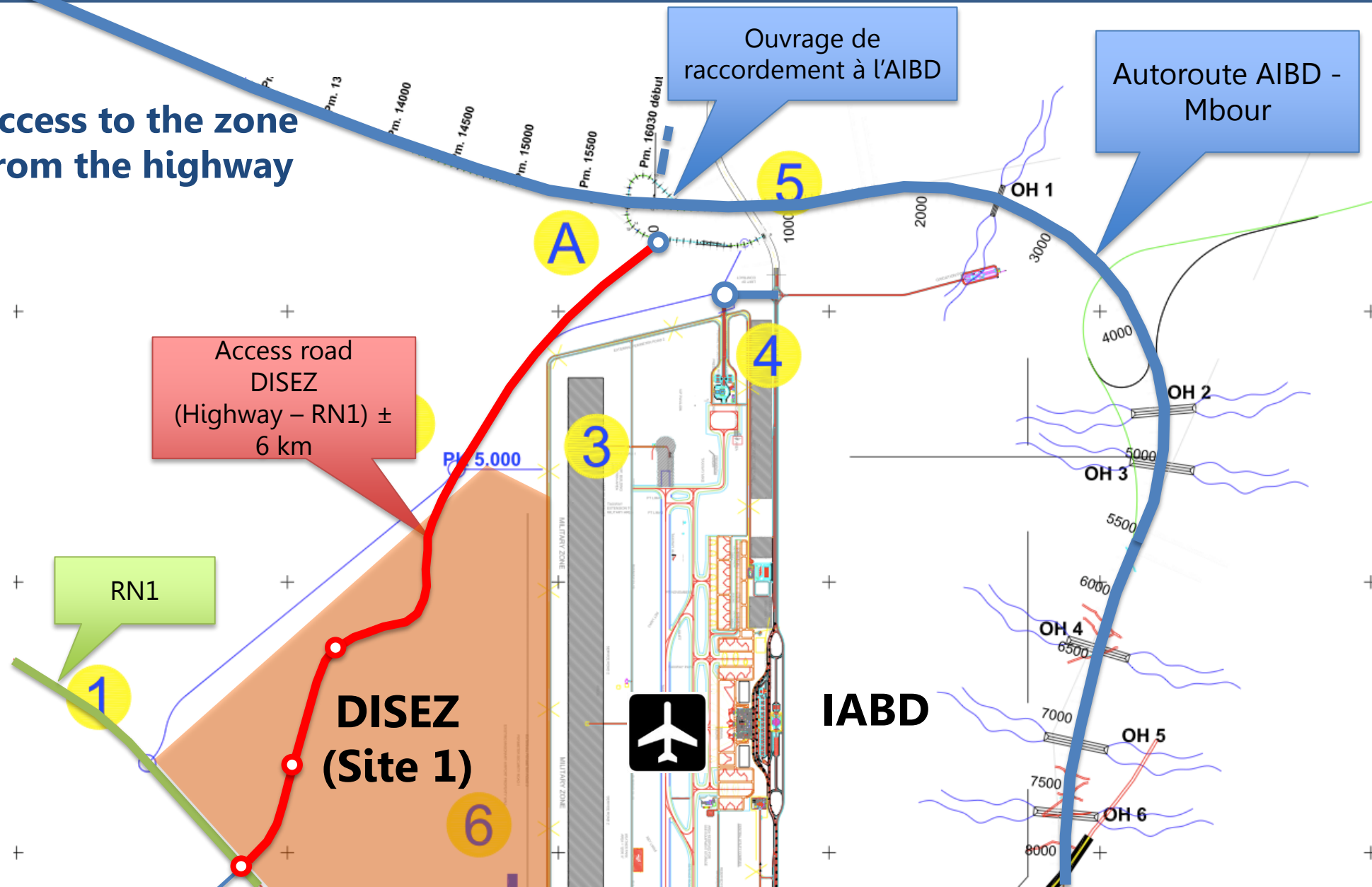


# 1C. Interconnections of ZESID

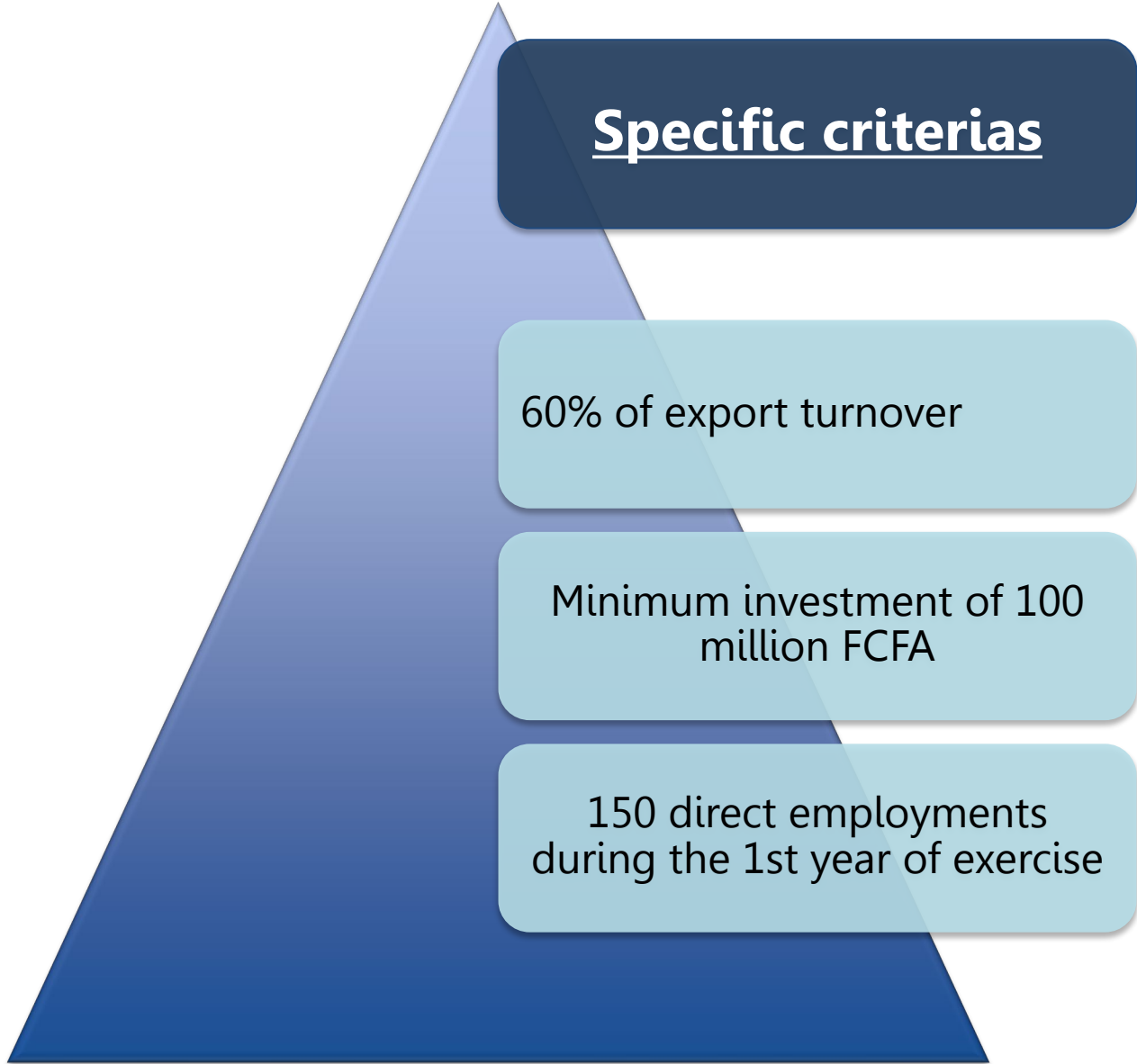


# 1D. Connectivity of ZESID

Access to the zone from the highway




# 1E. Eligible activities and specific ZESID criterias

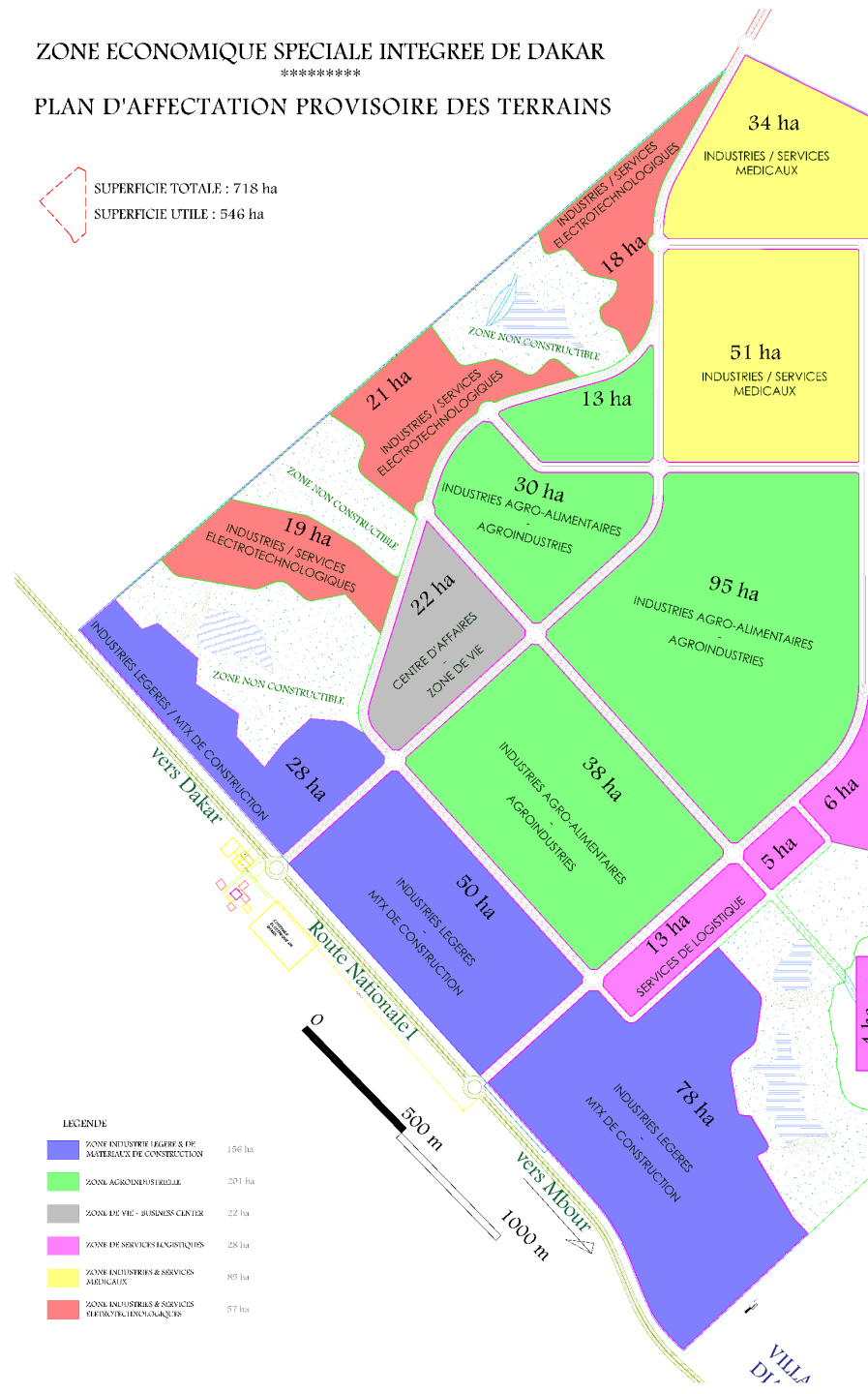


# ZONE ECONOMIQUE SPECIALE INTEGREE DE DAKAR







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## PLAN D'AFFECTATION PROVISOIRE DES TERRAINS

 SUPERFICIE TOTALE : 718 ha  
 SUPERFICIE UTILE : 546 ha



LEGENDE

	ZONE INDUSTRIE LEGERE & MIX MATERIAUX DE CONSTRUCTION	156 ha
	ZONE AGROINDUSTRIELLE	201 ha
	ZONE DE VIE - BUSINESS CENTER	22 ha
	ZONE DE SERVICES LOGISTIQUES	28 ha
	ZONE INDUSTRIES & SERVICES AERUGAINS	85 ha
	ZONE INDUSTRIES & SERVICES ELECTROTECHNOLOGIQUES	57 ha



2

# Integrated Industrial Parks in Diamniadio



# 2A. Progress: Phase I

## PHASE 1 : 13 ha

- 3 industrial buildings of type A
- 1 industrial buildings of type B
- 1 administrative building
- Road infrastructures





# 2B. Projection: Phase II

## PHASE 2 : 40 ha

- 17 industrial buildings of type A
- 2 industrial buildings of type B
- Sports infrastructures
- Road infrastructures



# 2C. Key figures of PIID

## Situation

- Urban Center of Diamniadio– 30 km from Dakar

## Total Area

- 53 hectares

## Start of Activities

- 2017

## Promoter/developer

- APROSI
- Agreement signed in December 2018

## Phase

- Phase 1 : 13 hectares – already realized
- Phase 2 : 40 hectares – Project under validation

## Direct Employments expected in Phase 1

- 557 employees working/ 15 000 expected employments
- 4 538 fixed-term employments

## Development cost and structural infrastructure

- 26,5 billion at phase 1
- 65 billion expected for phase 2

## Established enterprises

- 11 Enterprises established
- 04 Enterprises under establishment



# 2D. Eligible activities and specific PIID criterias



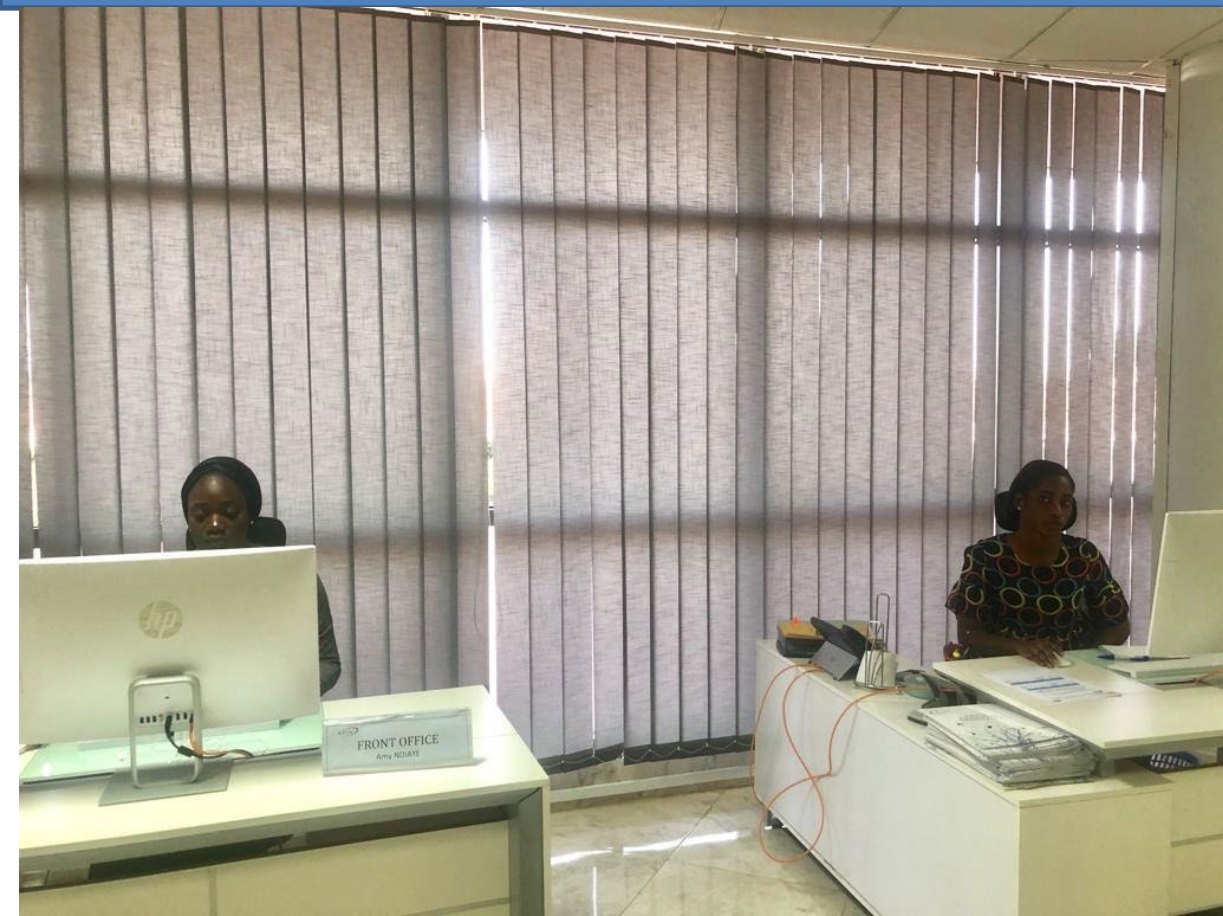
## **Specific criterias**

50% of export turnover

Minimum investment of 500 million FCFA

5 direct employments per 100 m<sup>2</sup> of an industrial building in use during the 1st year of exercise

# 2E. The service center



Installation of the office of the SEZ Administrator and the start of the activities of one-window and the integrated service offering center. The P2ID one-stop-shop functions with the secondment of Customs representatives for control and facilitation and agent of tax and estate.

# e. Update on CFPA of ZES



## Staffs working on the one-window service



- 01 Chief of CFPA
- 01 Chief of one-window service
- 02 Administrative officers (0)
- 03 Customs officers (03)
- 02 tax and estate officers (01)
- 02 labor inspection officers(02)



3

# The Special Economic Zone of Sandiara



# 3A. Localization of ZESS

The special economic zone of Sandiara is located 110 km from Dakar.

It covers 100 hectares of the land base.



# 3B. Key figures of ZESS

## Situation

- Municipality of Sandiara – 105 km from Dakar

## Total Area

- 100 hectares

## Start of Activities

- 2015 – as an industrial Zone

## Promoter/developer

- Sandiara International Business Parc

## Total amount of expeted investments

- 100 billion FCFA

## Employment

- 215 direct employees currently working
- 2235 fixed-term employemets / 20000 expected employemets

## Cost of primary development and structural infrastructure

- 30 billion FCFA in expectation

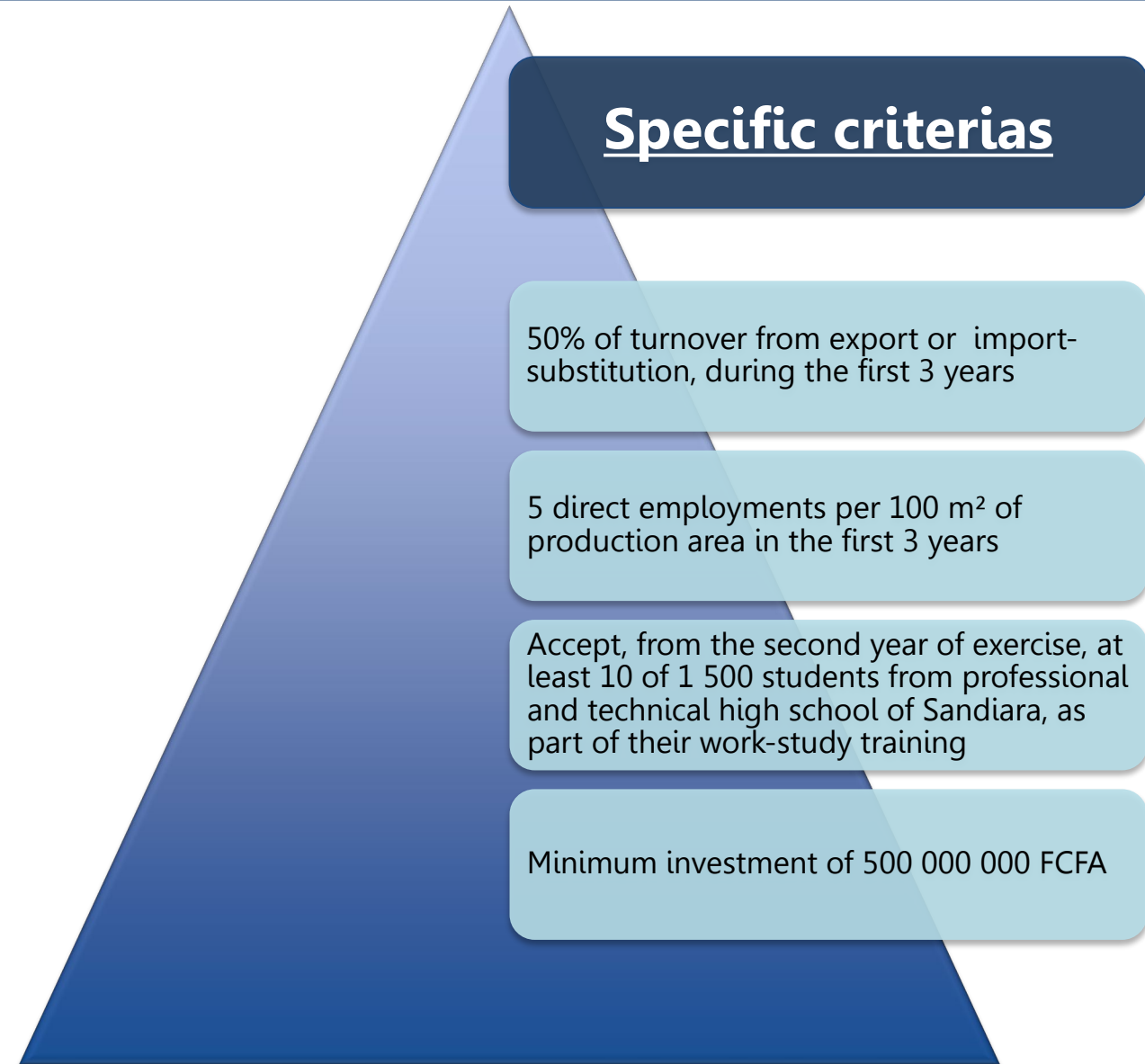
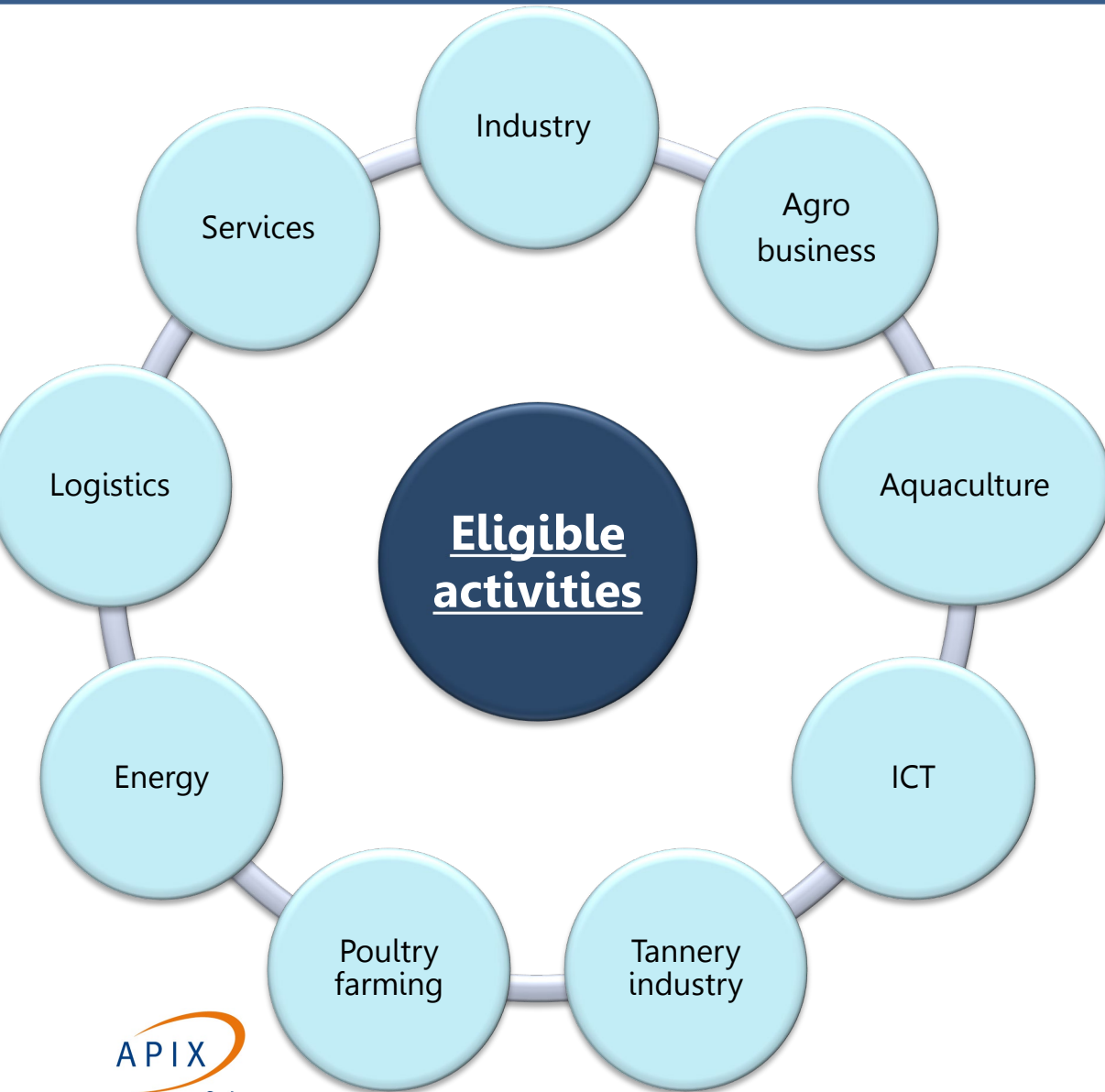
## Established enterprises

- 03 Enterprises established
- 04 Enterprises under establishment





# 3C. Eligible activities and specific ZESS criterias



# 3D. Update on ZESS enterprises in activity

Enterprises		Direct employments		Investments (in millions of FCFA)		Original country	Progress	
Name of enterprise	Activity	On post	Prospect	To date	Prospect		Authorization of Installation	Approval system of ZES
<b>SIBP</b>	Promoter/developer	-	-	-	30,000	Senegal	-	no
<b>OMEGA PELAGIC SARL</b>	Processing and export of frozen seafood	185	340	2,100	3,200	Morocco	Decision No. 21 of 14/10/19	Decision No. 22 of 14/10/19
<b>OCEDIS EXPORT SARL</b>	Fabrication of products for water treatment	10	20	500	500	France	no	no
<b>FINISH PROFILES SA</b>	Industry / BTP	-	200	500	1,000	Holland	no	no
<b>BEL MEAL SARL</b>	Production of fish meal and oil	Under installation	130	2,000	3,400	Morocco	Decision No. 13 of 19/11/19	Decision No. 14 of 19/11/19
<b>ZALAR HOLDING</b>	Poultry activity	Under installation	1,230	-	18,000	Morocco	no	no
<b>ALISEI SUARL</b>	Tannery	Under installation	200	-	11,330	Italy	Decision No. 19 of 14/10/19	Decision No. 20 of 14/10/19
<b>SOLANCE SA</b>	Fabrication of lead-acid battery	Under installation	700	-	12,000	India	Decision No. of 02/07/2020	Decision No. 31 of 05/08/2020
<b>Total ZESS</b>		<b>195</b>	<b>2,820</b>	<b>5,100</b>	<b>79,430</b>			

APIX



Thank you !