

Zanzibar: The Blue Economy Agenda



Captain, Hamad B. Hamad
Principal Secretary

Ministry of Blue Economy and Fisheries – Zanzibar
Tanzania-Investment Webinar –Zanzibar, 3 July 2024

July, 2024

The Hideaway of Nungwi- ¹Zanzibar

Blue Economy in Zanzibar

- Zanzibar is an archipelagic nation and part of Tanzania.
 - Two main islands and 53 islets
 - The population in 2022 was 1.9m (51.3% are women)
- Tourism and Fisheries sectors are the main socio-economic sectors:
 - support the livelihoods of about 2/3 of the population
 - Fisheries' share of GDP is 4-8% and tourism is over 29%
 - 99% of Zanzibar International trade is seaborne



The House of Wonder Zanzibar

Did You Know that..

(OCGS,2022 & ZSSF,2020)

Blue Economy Agenda of Zanzibar

Vision

“Zanzibar is the leading hub for Blue Economy in the Western Indian Ocean Region”



1. Fisheries and Aquaculture



2. Tourism



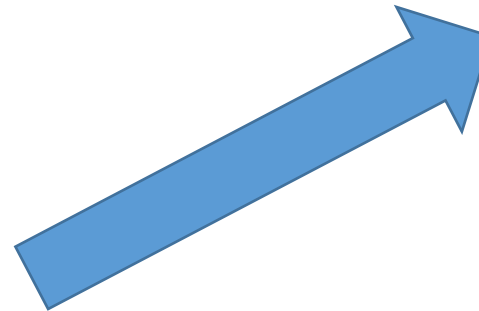
3. Energy (Oil & Gas and offshore R.E development)



4. Maritime trade and infrastructure



5. Blue Economy Governance



Marine Spatial Planning



Maritime safety and security



Blue Diplomacy



Blue Finance

Blue Economy in Zanzibar

- Full Fledged Ministry of Blue Economy and Fisheries
- Blue Economy Policy 2022
- Blue Economy Strategy 2022
- Small Scale Fisheries Policy 2023
- Small Scale Fisheries Strategy 2023
- Intervention plan for Fisheries Sector 2021



Carrageenan Factory in Pemba



- Annual demand for dried seaweed = 30,000 tons
- Support about 25,000 seaweed farmers

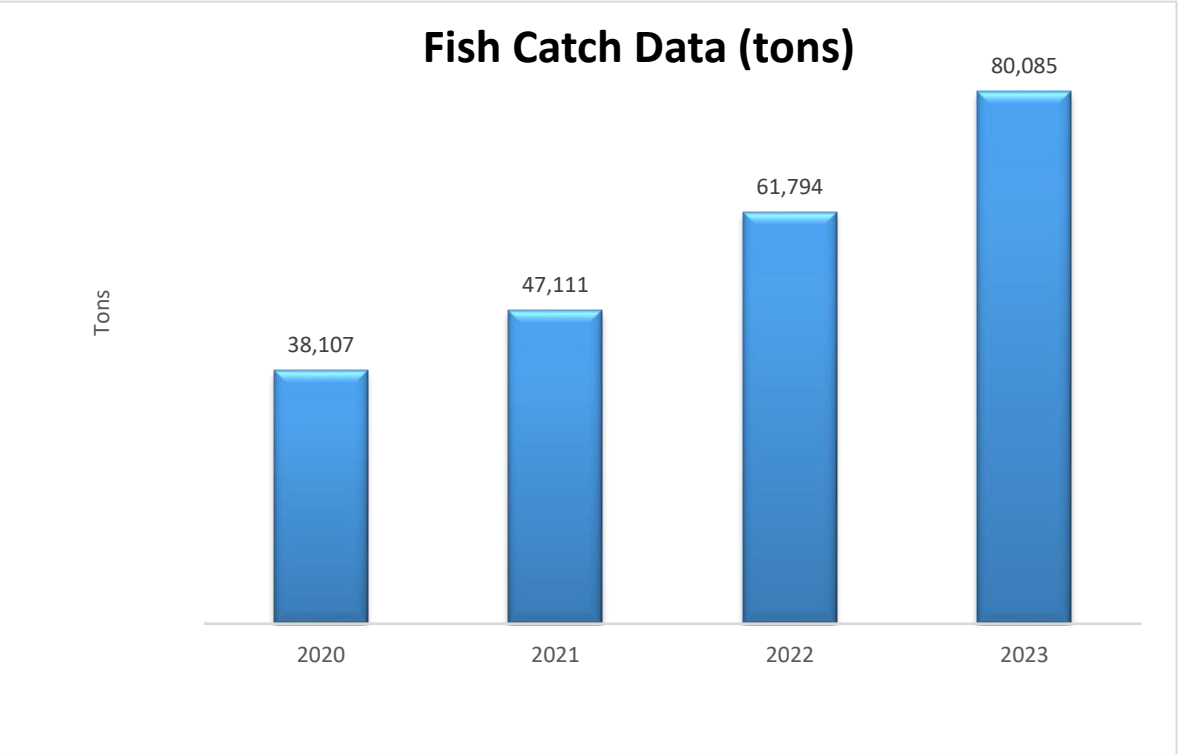
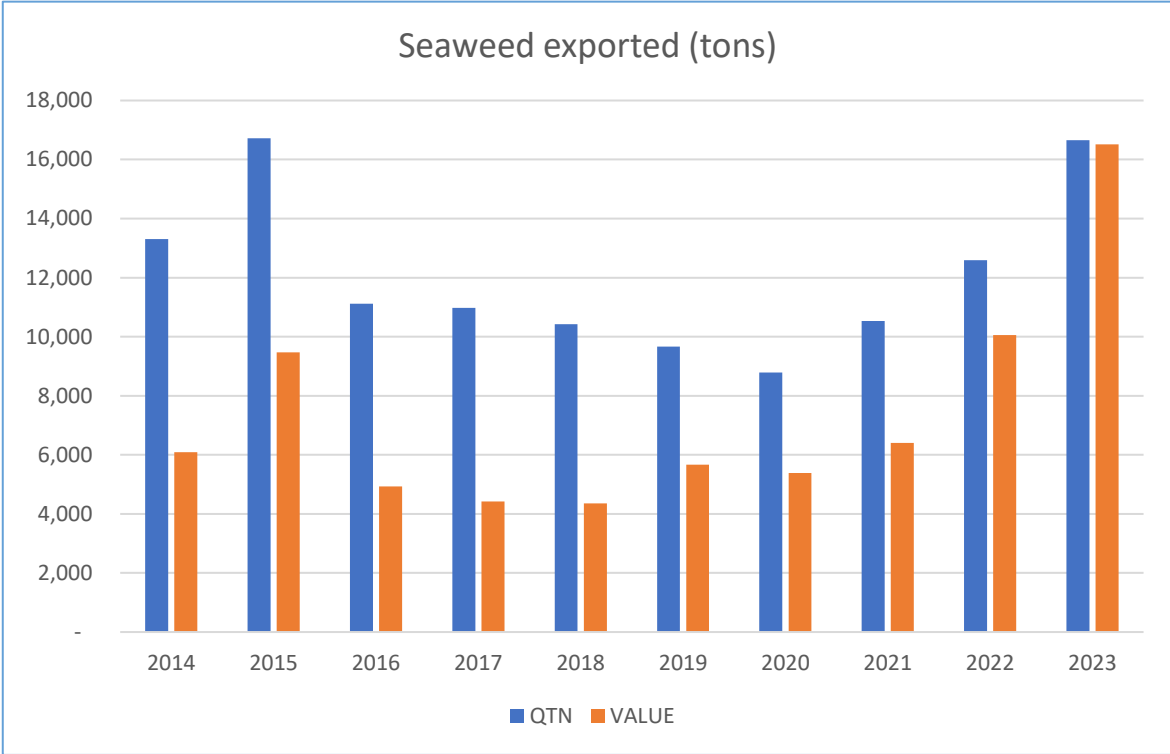
How far are we?



Malindi Integrated Fish Market Supported by JICA



Fisheries and Aquaculture Production in Zanzibar



- Spinosum- 95%
- Cottonii-5%
- Employment 23,000
- 80% women

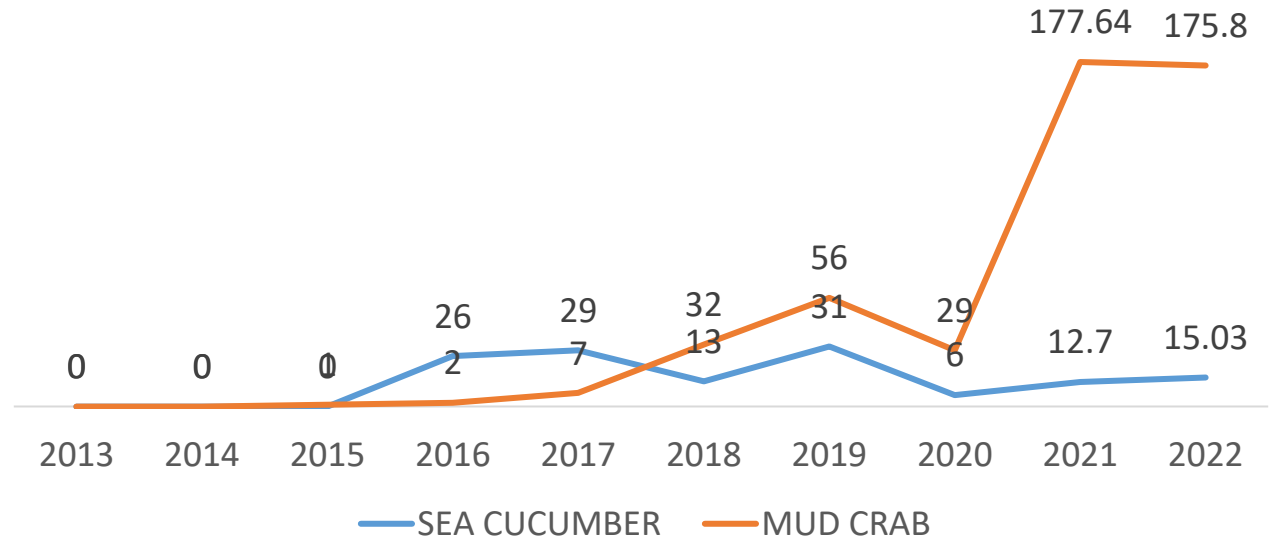
- Near shore fishing grounds
- Employment:
 - direct, 60,000
 - Value chain, 100,000
 - 17% women

Fisheries and Aquaculture Export in Zanzibar

- China
- United States of America
- Spain
- Denmark
- South Africa



Sea cucumber & Mud crab export (Tons)



Current Types of Blue Economy Projects in Zanzibar

- Upgrading of fisheries infrastructure: landing sites
- Construction of anchovy processing facilities
- Fumba container terminal:
- Upgrading of Mkoani Port to receive international vessels: capacity of 3,000 TEUs in the first year
- Complex passenger terminal: capacity 6m passenger
- Mangapwani Multipurpose port



Opportunities in Blue Economy Zanzibar



Malindi Port: Stone Town

- Passenger and cruise ship terminal
- Marina



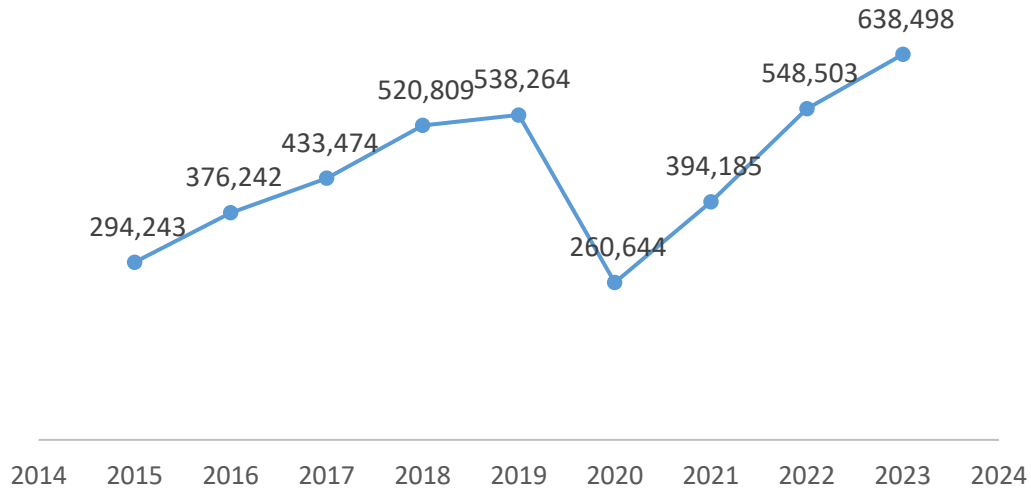
Mult purpose Port: Mangapwani

- Container port,
- bulk and general cargo port,
- oil and gas port and dry dock
- Industrial park
- Satellite city



Opportunities in Tourism and Recreation

Number of Visitors



- Low volume- high end tourism
- MICE: Meeting, Initiative, Conference and Event (international conference and recreation centers)
- Marina, cruise ship hub and passenger terminal (Malindi Port)
- Pemba as Eco-tourism destination
- Sport tourism (swimming pool facility + multipurpose stadium)
- Fish tournaments



The Zanzibar 1st Licensing Round

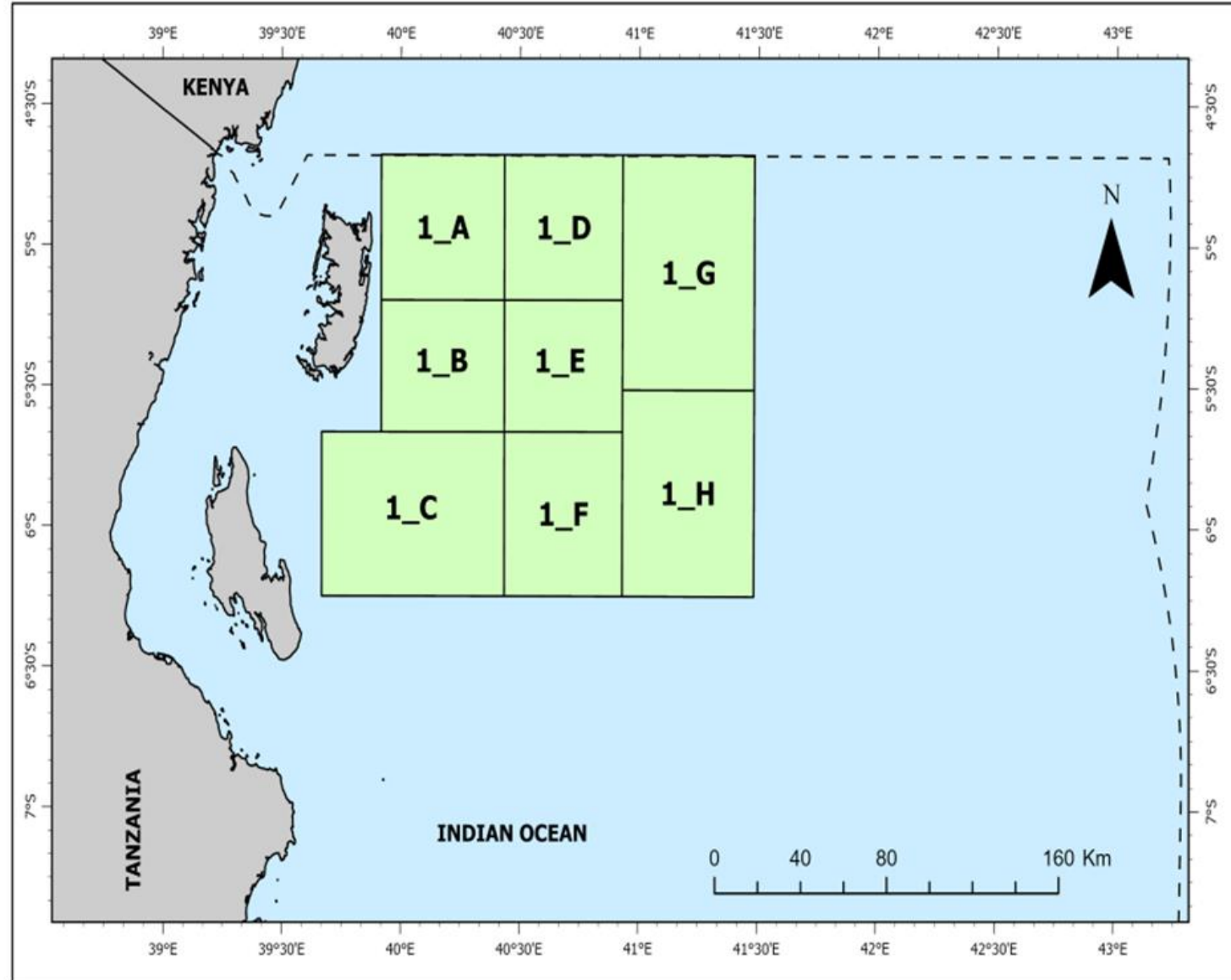


Legend

- Maritime Boundary
- Open Blocks for Licensing Round

Block Name	Area in km ²
1_A	3274
1_B	2967
1_C	5478
1_D	3140
1_E	2846
1_F	3545
1_G	5666
1_H	4967

www.zanzibar1stround.com





Strong leadership and huge political will

Dr. Hussein Ali Mwinyi

The president of Zanzibar and the
Chairman of the Revolutionary Council